

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 31 AUGUST 2025

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	42,399	9,096.19	-2.0%	-2.1%	16.0%	1,162,701,714	374,359,461	54,634	17.9	1.6	81.7%
Main Market	9,522	7,872.90	-0.5%	3.4%	14.0%	1,247,007,977	195,599,169	65,151	15.3	1.2	18.3%
All Share	51,920	8,515.23	-1.7%	-1.2%	15.7%	2,409,709,691	569,958,629	119,785	16.5	1.3	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	32,293	2,124.70	-2.3%	-2.9%	17.4%	559,151,216	212,509,866	28,204	22.5	1.6	62.20%
Basic Materials	537	951.21	2.5%	5.9%	4.4%	3,847,916	2,510,980	1,001	18.3	2.7	1.03%
Consumer Discretionary	1,456	2,166.98	-1.5%	-2.9%	2.1%	53,255,295	27,276,207	8,863	18.0	1.8	2.80%
Consumer Staples	406	1,337.16	-9.8%	-1.5%	33.9%	5,733,757	2,659,790	733	23.7	2.1	0.78%
Energy	324	1,594.33	-2.4%	0.4%	34.1%	15,970,953	2,289,806	1,420	11.2	1.9	0.62%
Financial Services	5,861	1,701.43	0.0%	4.3%	12.6%	1,090,417,464	170,826,005	35,521	15.0	1.3	11.29%
Health Care	248	516.93	-1.8%	1.1%	12.8%	376,847	211,618,900	149	18.1	1.6	0.48%
Industrials	2,365	700.90	-0.4%	0.7%	-3.1%	175,153,810	31,796,705	11,565	16.5	1.2	4.55%
Insurance	794	1,920.20	-4.1%	-0.5%	-6.6%	8,452,852	1,522,729	1,055	9.0	1.2	1.53%
Real Estate	4,005	1,879.78	0.9%	4.1%	38.9%	445,492,983	97,552,189	26,094	19.0	1.2	7.71%
Technology	22	1,585.95	10.7%	3.8%	52.4%	10,686,807	2,195,201.91	618	NM	1.9	0.04%
Telecommunications	3,429	1,122.09	-2.2%	-2.1%	10.3%	34,013,139	17,405,298	3,968	9.2	2.2	6.60%
Utilities	182	434.21	-4.6%	5.8%	9.3%	7,156,652	1,202,233	594	14.2	1.4	0.35%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
ARABREC	238	17.82%	121,838,725	26,678,370	3,747
ASC	218	10.66%	10,686,807	2,195,202	618
ALKOUT	1,512	10.45%	16,376	28,014	128
DIGITUS	346	9.49%	3,856,066	1,276,157	652
GIH	608	9.35%	4,241,857	2,533,849	956

Top Losers

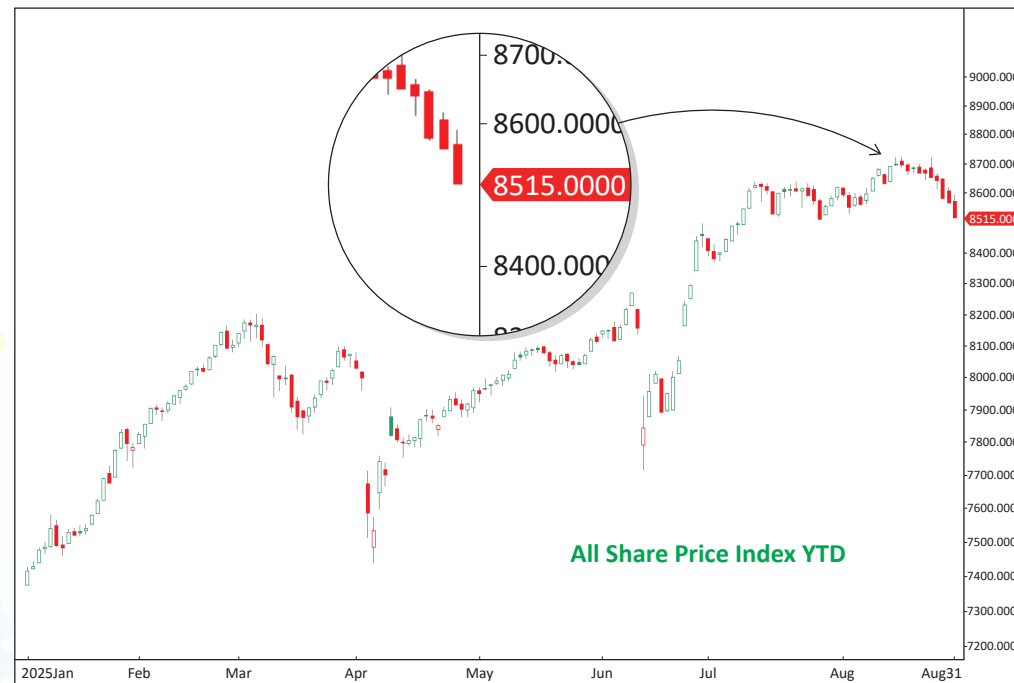
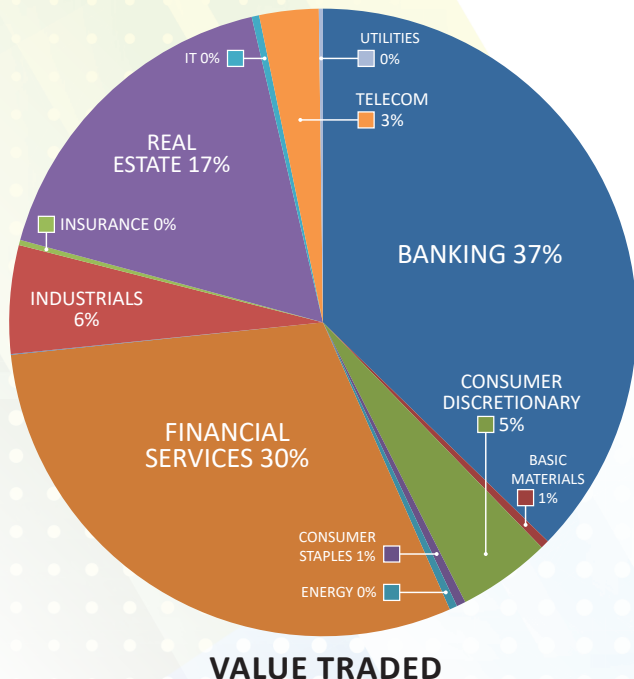
Stock	last Close	Change %	Volume	Value	Trades
MARAKEZ	1,151	-17.13%	5,160,266	6,076,215	4,228
KFIC	157	-11.80%	1,479,087	242,614	146
PAPER	310	-11.43%	1,178,143	374,373	550
OULAFUEL	309	-10.69%	6,252,036	1,998,948	1,593
EMIRATES	170.0	-10.53%	8,862,535	1,555,457	1,032

Top Volume

Stock	Last	Change %	Volume	Value	Trades
WARBABANK	281	-5.39%	269,338,844	78,044,547	6,562
GFH	123	6.96%	243,626,406	28,958,328	2,180
EKTTITAB	26	-2.99%	166,252,534	4,342,921	2,905
GBK	341.0	-4.21%	133,633,066	45,562,520	4,425
ARABREC	238.0	17.82%	121,838,725	26,678,370	3,747

Top Value

Stock	Last	Change %	Volume	Value	Trades
WARBABANK	281	-5.39%	269,338,844	78,044,547	6,562
KFH	771	-2.90%	59,747,238	46,725,685	10,460
GBK	341	-4.21%	133,633,066	45,562,520	4,425
IFA	449	1.58%	89,690,655	40,370,851	3,241
GFH	123	6.96%	243,626,406	28,958,328	2,180



Market Summary:

- Premier volume and value rose by 81% and 63%, respectively, while Main markets dropped by 41% and 17%.
- Premier and Main indexes are falling, with Premier declining sharply due to profit-taking.
- Technically, the All Share index closed at 8515, with support levels at 8463, 8394, and 8367, and resistance at 8516. The Premier index closed at 9096, with support levels at 9080, 9011, and 8908, and resistance at 9130. The Main index closed at 7872, with support levels at 7868, 7820, and 7777, and resistance at 7894.