

# KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 3 OCTOBER 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	34,664	7,582.95	-2.7%	-1.6%	1.4%	482,442,235	163,449,519	41,518	17.0	1.3	81.4%
Main Market	7,941	6,254.66	-0.3%	-0.4%	12.3%	1,918,881,870	217,721,871	77,201	12.4	0.9	18.6%
All Share	42,605	7,036.08	-2.2%	-1.4%	3.2%	2,401,324,105	381,171,390	118,719	14.2	1.0	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	25,788	1,722.30	-2.7%	-1.8%	4.5%	167,321,322	85,877,512	21,456	17.0	1.4	60.53%
Basic Materials	451	798.98	-1.5%	-1.0%	7.1%	2,741,533	1,702,173	763	9.1	1.8	1.06%
Consumer Discretionary	1,234	1,799.11	-0.3%	-0.4%	12.2%	45,603,747	9,039,039	3,406	14.2	1.3	2.90%
Consumer Staples	306	1,006.93	0.8%	0.3%	52.9%	3,126,228	1,545,884	390	27.2	1.6	0.72%
Energy	227	1,117.64	0.2%	0.0%	17.8%	73,598,291	8,541,378	4,008	10.4	1.0	0.53%
Financial Services	4,886	1,389.01	-2.5%	-1.5%	14.6%	1,272,524,281	164,598,426	44,385	12.3	1.0	11.47%
Health Care	226	470.69	-0.3%	0.0%	-2.4%	370	159.100	1	47.6	1.5	0.53%
Industrials	2,429	718.48	-1.6%	-1.0%	-20.9%	198,086,278	32,731,689	11,926	14.6	1.0	5.70%
Insurance	853	2,081.35	4.7%	-0.1%	-9.2%	6,822,239	1,211,126	995	8.4	1.1	2.00%
Real Estate	2,913	1,373.59	-1.2%	-0.1%	13.2%	606,625,166	65,083,069	27,405	16.3	0.8	6.84%
Technology	18	1,338.60	-8.5%	-7.5%	131.4%	380,269	72,073.62	87	557.6	1.6	0.04%
Telecommunications	3,111	1,017.94	-2.6%	-1.0%	-7.9%	21,202,026	10,279,584	3,487	15.9	1.4	7.30%
Utilities	164	392.11	-1.3%	0.7%	-13.9%	3,292,355	489,278	410	15.3	1.2	0.38%

### Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
NIH	160	66.67%	144,708,090	20,183,000.400	5,003
GINS	1,375	14.68%	4,712	6,279	17
ALMANAR	73.1	12.12%	22,889,932	1,620,895	797
ALOLA	49.8	11.66%	78,507,920	3,791,469	2,212
MASAKEN	36.9	11.48%	36,887,609	1,358,595	1,226

### Top Losers

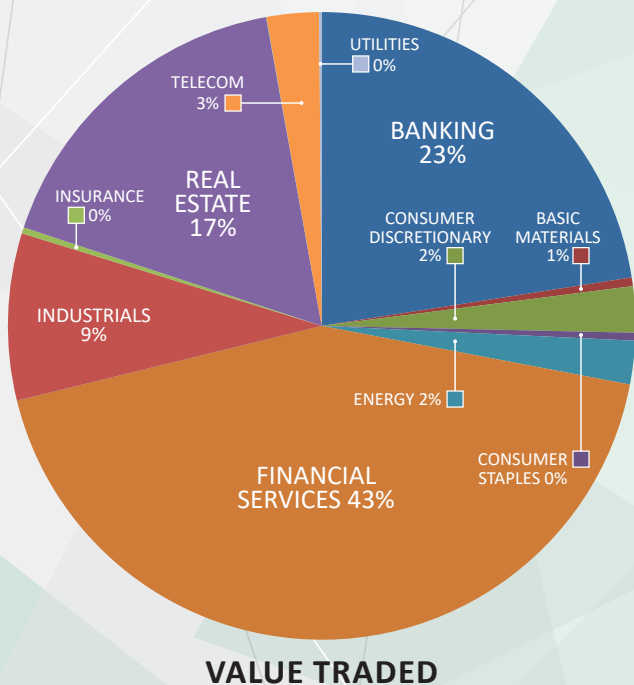
Stock	last Close	Change %	Volume	Value	Trades
WARBACAP	154	-22.22%	84,829,621	13,771,461	5,072
TAMINV	817	-18.14%	5,390	4,782	28
FTI	185	-14.75%	3,356,748	663,873	699
TAHSSILAT	34.9	-12.53%	1,903,665	69,424	144
EQUIPMENT	50.7	-8.65%	9,333,001	513,756	496

### Top Volume

Stock	Last	Change %	Volume	Value	Trades
MANAZEL	45.2	-0.44%	264,911,051	12,592,353	3,805
KBT	101	6.43%	193,256,604	20,744,615	6,866
NIH	160	66.67%	144,708,090	20,183,000	5,003
INOVEST	166	4.40%	94,598,220	15,084,626	2,936
WARBACAP	154	-22.22%	84,829,621	13,771,461	5,072

### Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	706	-2.35%	60,629,339	43,280,688	11,089
IFA	379	-4.77%	64,739,584	25,785,502	3,292
KBT	101	6.43%	193,256,604	20,744,615	6,866
NIH	160	66.67%	144,708,090	20,183,000	5,003
NBK	859	-3.37%	22,753,208	19,886,409	3,282



### Market Summary:

- Premier market volume dropped by 6%, while value rose by 1%. Main market volume and value increased by 21% and 15%, respectively.

- Escalating geopolitical tensions have led to a drop in blue-chip trades and prices, while intraday trading continued to dominate small- and mid-cap companies.

- Technically, the All-Share Index closed at 7,036, with support levels at 7,000, 6,981, and 6,959, and resistance at 7,041. The Premier Index closed at 7,582, with support levels at 7,555, 7,519, and 7,477, and resistance at 7,591. The Main Index closed at 6,254, with support levels at 6,235, 6,216, and 6,196, and resistance at 6,267.