

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 26 SEPTEMBER 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	35,607	7,789.84	0.0%	-0.4%	4.2%	511,759,353	161,956,116	36,710	17.1	1.4	81.7%
Main Market	7,967	6,271.86	2.0%	3.3%	12.6%	1,588,615,587	189,851,092	70,149	12.4	0.9	18.3%
All Share	43,574	7,197.07	0.3%	0.2%	5.6%	2,100,374,940	351,807,208	106,859	14.5	1.0	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	26,501	1,770.24	-0.1%	-0.5%	7.5%	154,252,931	73,076,855	14,306	18.0	1.4	60.82%
Basic Materials	458	810.92	-0.3%	-0.7%	8.7%	2,164,063	1,373,951	528	9.1	1.9	1.05%
Consumer Discretionary	1,239	1,804.96	0.5%	1.8%	12.5%	60,230,533	8,821,708	3,928	14.6	1.4	2.84%
Consumer Staples	303	998.69	0.7%	0.7%	51.6%	1,945,362	1,285,513	289	26.7	1.6	0.70%
Energy	227	1,115.67	0.4%	1.5%	17.6%	78,642,802	7,442,915	4,751	10.2	0.9	0.52%
Financial Services	5,005	1,424.36	0.6%	1.9%	17.5%	927,565,360	131,100,952	34,898	12.4	1.0	11.49%
Health Care	226	472.25	3.7%	7.0%	-2.1%	25,572	19,665,970	12	48.1	1.5	0.52%
Industrials	2,470	730.23	-2.1%	-4.0%	-19.6%	124,216,509	25,638,831	10,587	14.5	1.0	5.67%
Insurance	816	1,988.81	0.8%	1.4%	-13.3%	18,677,119	2,555,235	1,896	8.8	1.1	1.87%
Real Estate	2,950	1,390.73	3.3%	3.5%	14.7%	695,126,217	83,687,062	31,424	15.8	0.8	6.77%
Technology	20	1,462.27	-5.6%	-8.6%	152.8%	436,014	88,721.39	96	609.1	1.7	0.05%
Telecommunications	3,193	1,044.87	2.5%	3.1%	-5.5%	32,487,444	16,025,449	3,717	16.4	1.4	7.33%
Utilities	166	397.37	0.7%	-1.3%	-12.7%	4,605,014	690,350	427	15.5	1.3	0.38%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
URC	99	84.01%	148,637,292	10,934,332.870	4,262
UNICAP	252	44.00%	29,897,773	6,805,754	2,696
KBT	94.9	31.62%	108,176,785	9,732,866	4,131
MANAZEL	45	23.71%	174,768,376	7,301,874	3,403
ENERGYH	127	23.30%	40,602,813	5,109,859	3,123

Top Losers

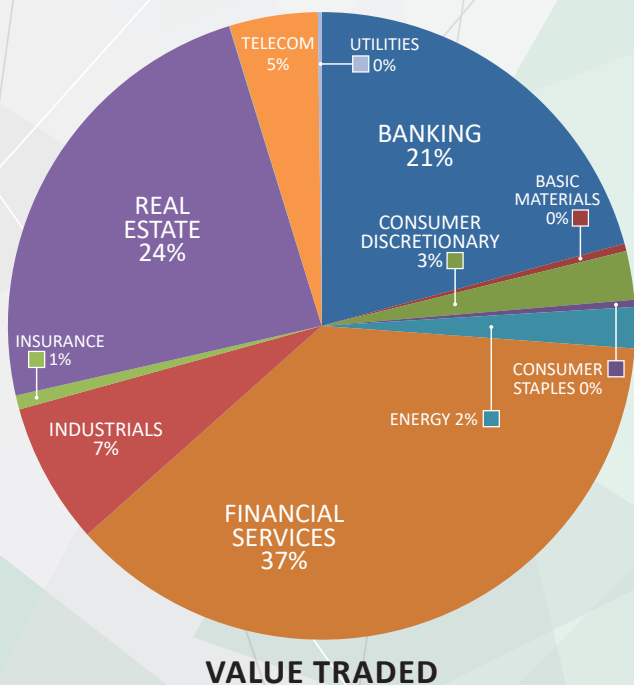
Stock	last Close	Change %	Volume	Value	Trades
AGLTY	229	-6.91%	37,037,912	8,744,786	3,288
BEYOUT	416	-6.31%	4,635,665	1,977,283	769
SHIP	780	-6.02%	1,973,728	1,555,433	492
THURAYA	98	-5.77%	101,626	9,804	12
ASC	201	-5.63%	436,014	88,721	96

Top Volume

Stock	Last	Change %	Volume	Value	Trades
MANAZEL	45.4	23.71%	174,768,376	7,301,874	3,403
URC	99	84.01%	148,637,292	10,934,333	4,262
INOVEST	159	1.92%	133,925,122	20,570,656	5,056
MENA	193	-3.50%	131,308,468	30,604,873	10,318
KBT	94.9	31.62%	108,176,785	9,732,866	4,131

Top Value

Stock	Last	Change %	Volume	Value	Trades
IFA	398	2.05%	88,979,173	35,771,498	3,521
MENA	193	-3.50%	131,308,468	30,604,873	10,318
KFH	723	-0.14%	41,120,610	29,656,856	6,011
INOVEST	159	1.92%	133,925,122	20,570,656	5,056
NBK	889	1.14%	18,045,249	15,951,308	2,376



Market Summary:

- The Premier market's volume and value dropped by 7% and 8%, while the Main market increased by 75% and 48%, respectively.
- Due to market uncertainty, trading in blue chips has dropped significantly, while intraday trading is increasing massively in small- and mid-cap companies.
- Technically, the All-Share Index closed at 7,197, with support levels at 7,178, 7,162, and 7,141, while resistance is at 7,214. The Premier Index closed at 7,789, with support levels at 7,767, 7,737, and 7,716, while resistance is at 7,811. The Main Index closed at 6,271, with support levels at 6,267, 6,235, and 6,216, while resistance is at 6,285.