

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 8 AUGUST 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	35,286	7,697.02	-2.1%	-2.6%	2.9%	707,298,657	223,359,861	53,900	17.6	1.4	82.3%
Main Market	7,609	5,970.99	-1.7%	-1.6%	7.2%	347,463,435	45,790,648	24,948	11.8	0.8	17.7%
All Share	42,896	7,065.61	-2.1%	-2.4%	3.6%	1,054,762,092	269,150,509	78,848	13.5	0.9	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	26,345	1,754.43	-2.3%	-2.8%	6.5%	379,284,983	147,167,427	25,981	16.7	1.4	61.42%
Basic Materials	423	746.85	-0.8%	-0.4%	0.1%	4,721,266	2,710,717	957	9.2	1.9	0.99%
Consumer Discretionary	1,143	1,660.24	-1.7%	-2.0%	3.5%	38,413,897	10,098,114	4,691	12.7	1.3	2.66%
Consumer Staples	311	1,022.29	5.6%	4.0%	55.2%	1,429,776	997,709	520	25.9	1.6	0.73%
Energy	214	1,048.57	-1.3%	-2.3%	10.5%	4,386,333	511,132	410	9.2	0.9	0.50%
Financial Services	4,704	1,336.24	-2.0%	-2.1%	10.2%	405,192,480	57,627,062	21,618	12.8	0.9	10.97%
Health Care	225	468.00	0.0%	0.0%	-2.9%	0	0	0	14.3	1.6	0.52%
Industrials	2,588	762.49	-2.8%	-2.9%	-16.0%	73,180,130	19,817,111	9,152	14.2	0.9	6.03%
Insurance	949	2,317.26	-2.1%	-2.4%	1.1%	3,981,510	643,509	702	8.7	1.1	2.21%
Real Estate	2,789	1,308.89	-1.5%	-1.8%	7.9%	113,852,337	16,792,307	8,718	13.7	0.7	6.50%
Technology	21	1,549.57	-4.9%	-18.7%	167.9%	89,828	18,916.73	28	256.6	1.8	0.05%
Telecommunications	3,012	982.63	-0.6%	-1.0%	-11.1%	25,949,570	12,099,764	5,542	15.3	1.3	7.02%
Utilities	171	407.89	-3.7%	-3.7%	-10.4%	4,279,982	666,740	529	13.2	1.3	0.40%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
GFC	94.6	9.87%	8,199	705,347	6
WINSRE	148	8.03%	2,374,123	3,336,614	231
ALDEERA	384	8.00%	11,068	3,712	19
INOVEST	113	7.62%	16,821,147	1,746,747	698
OSOUL	80	7.53%	313,384	24,876	29

Top Losers

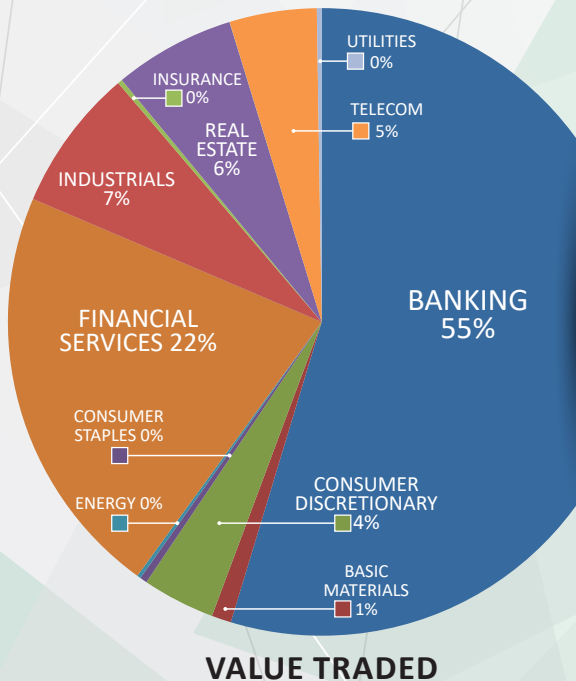
Stock	last Close	Change %	Volume	Value	Trades
KMEFIC	80	-11.99%	290,219	24,179	166
MUNSHAAT	129	-11.64%	11,723,271	1,525,921	688
MARAKEZ	48.2	-10.74%	253,702	13,050	47
TAHSSILAT	40	-9.09%	76,974	3,147	13
FUTUREKID	103	-8.85%	10,146,880	1,039,107	777

Top Volume

Stock	Last	Change %	Volume	Value	Trades
KFH	720	-1.91%	85,811,326	61,580,252	10,539
KIB	180	-3.74%	81,444,540	14,375,610	2,150
WARBABANK	185	0.54%	79,414,976	14,261,742	2,559
GFH	96.3	-4.56%	71,524,911	6,784,693	2,178
GBK	299	-2.61%	68,696,468	20,479,758	2,544

Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	720	-1.91%	85,811,326	61,580,252	10,539
NBK	869	-3.44%	25,133,563	21,664,008	4,202
GBK	299	-2.61%	68,696,468	20,479,758	2,544
KIB	180	-3.74%	81,444,540	14,375,610	2,150
WARBABANK	185	0.54%	79,414,976	14,261,742	2,559



Market Summary:

- Premier market volume and value increased by 5% and 1%, respectively, while the Main market dropped by 19% and 20%.
- Both markets started the week with a significant drop due to the recession threat, which eased during the week, leading to a rebound.
- Technically, the All Share index closed at 7,065, with support levels at 7,041, 7,000, and 6,981, and resistance at 7,085. The Premier index closed at 7,697, with support levels at 7,685, 7,650, and 7,591, and resistance at 7,716. The Main index closed at 5,970, with support levels at 5,970, 5,959, and 5,940, and resistance at 5,990.