

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait all Share Index (PR)	45,828	7,685	-0.2	-0.4	9.1	24.5	2.4
Main Market Index (PR)	10,418	5,821	-0.7	-0.9	-1.1	13.8	1.3
Premier Market Index (PR)	35,409	8,580	-0.1	-0.3	12.3	27.4	2.7
Kuwait Islamic Index (PR)	20,393	107	-0.1	0.0	6.9	10.8	1.5

Note: PR denotes Price Return indices

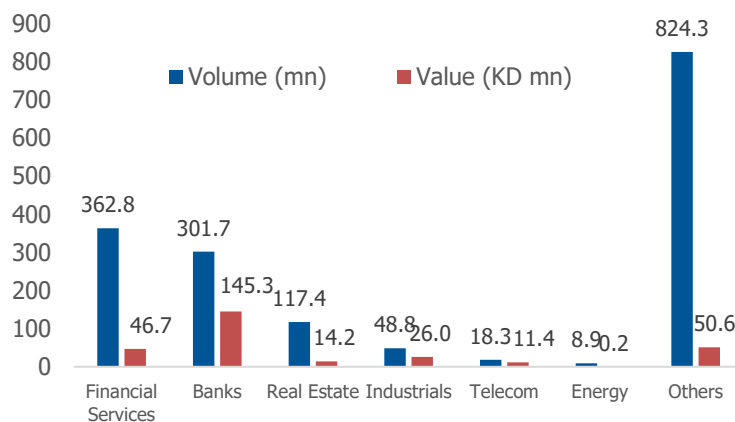
Most Active by Value Traded

Company Name	Last Close	Value traded for the week (KD million)
Kuwait Finance House KSCP	882.0	59.4
Ahli United Bank BSC	305.0	43.4
IFA Hotels and Resorts Co KPSC	47.7	37.2
National Bank of Kuwait SAKP	1,063.0	21.1
Agility Public Warehousing Company KSCP	850.0	17.1

Top Gainers

Company Name	M Cap (KD mn)	Last Close	WTD %
Jiyad Holding Co KSCP	4.6	25.0	43.7
Kuwait and Gulf Link Transport Company KPSC	20.0	72.1	14.4
Future Kid Entertainment and Real Estate Company KSCP	14.9	128.0	12.3
Sultan Center Food Products Company K.S.C.(Public)	39.3	136.0	11.5
National Cleaning Co (KSCP)	11.4	45.6	10.9

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Discretionary, Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology; Volume and Value in Others is high due to high volume and value traded in IFA Hotels and Resorts stock in Consumer Discretionary sector.

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
Manafae Holding Company	20.0	0.3	4,30,000	8,600
National Shooting Company K.S.C.C	21.0	0.0	4,07,998	8,481
Al-Mal Investment Company (K.S.C.C.)	3.0	-0.1	3,52,151	1,100
KGL Logistics Company	14.0	-0.2	2,08,841	3,065
Al-Bareeq Holding Company	12.0	-0.2	2,00,487	2,400

Most Active by Volume Traded

Company Name	Last Close	Volume traded for the week (million)
IFA Hotels and Resorts Co KPSC	47.7	727.0
Ahli United Bank BSC	305.0	143.0
GFH Financial Group BSC	92.5	121.4
Kuwait Finance House KSCP	882.0	68.8
Jiyad Holding Co KSCP	25.0	59.0

Top Losers

Company Name	M Cap (KD mn)	Last Close	WTD %
IFA Hotels and Resorts Co KPSC	30.3	47.7	-13.6
Al Madar Finance and Investment Co KSCP	18.2	85.0	-10.5
Tamdeen Investment Co KSCP	142.1	412.0	-10.0
Kuwait Syrian Holding Co KSCP	5.8	33.1	-9.1
Sokouk Holding Co KSCP	14.7	24.8	-8.8

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	29,056,988	28,831,876	1.0x	1.1
Financial Services	9,337,089	14,059,632	0.6x	0.8
Consumer Disc	9,056,071	3,827,982	2.3x	0.9
Industrials	5,201,866	5,538,310	0.9x	1.1
Real estate	2,841,048	3,371,964	0.8x	0.9
Telecom	2,278,437	2,286,595	0.9x	0.9
Utilities	534,773	301,834	1.7x	-
Consumer Staples	200,048	354,603	0.5x	0.3
Basic Materials	192,067	276,981	0.6x	0.8
Insurance	117,726	59,854	1.9x	0.1
Energy	43,189	90,322	0.4x	0.4
Technology	2,537	1,327	1.9x	-
Healthcare	-	20,382	0x	0.1

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

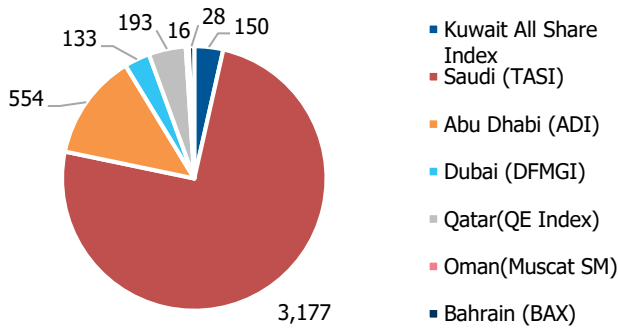
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITDA	% of Total M.Cap
Banks	27,568	1,849	301.7	145.3	0.2	-0.5	13.9	26.6	2.6	8.5	14.2	60.1
Kuwait Finance House KSCP	8,184	882	42.1	35.8	2.6	-0.1	16.6	29.9	3.8	8.9	12.3	17.8
National Bank of Kuwait SAKP	8,023	1,063	23.9	25.3	-0.9	-0.3	12.0	19.2	2.1	8.4	8.3	17.5
Ahli United Bank BSC	3,330	305	101.6	30.1	-0.7	0.0	20.7	17.9	2.0	7.7	19.2	7.3
Basic Materials	905	1,016	1.8	1.0	-0.3	0.9	-0.9	12.0	1.4	5.0	5.4	2.0
Boubyan Petrochemical Company KSCP	494	925	0.7	0.6	0.0	-0.9	8.6	12.4	1.7	6.9	51.8	1.1
Qurain Petrochemical Industries Company KSCP	348	317	0.9	0.3	-0.6	3.9	-8.6	12.1	0.8	1.4	13.6	0.8
Al-Kout Industrial Projects Company KPSC	41	406	n.a	n.a	0.0	0.0	-18.1	5.1	1.5	1.2	4.0	0.1
Consumer Discretionary	802	1,554	800.0	45.3	1.0	1.7	16.3	13.7	8.2	2.8	12.0	1.7
Jazeera Airways Co KSCP	429	1,950	3.3	6.5	1.6	1.6	51.2	15.8	14.1	3.0	10.5	0.9
Kuwait National Cinema Comapny KPSC	90	888	0.0	0.0	-1.1	3.9	0.7	8.6	1.1	7.1	18.0	0.2
Sultan Center Food Products	39	136	0.5	0.1	11.5	3.8	-35.2	1.1	0.8	0.2	11.8	0.1
Consumer Staples	158	519	2.6	1.0	-3.4	-4.3	-29.0	32.5	1.1	0.5	14.0	0.3
Mezzan Holding Company KSCP	128	411	3.4	1.4	-4.2	-6.6	-28.8	42.1	1.2	0.5	14.6	0.3
Livestock Transport and Trading Co KPSC	30	140	0.2	0.0	0.0	6.9	-23.1	N.A	0.9	0.6	546.5	0.1
Energy	245	1,177	8.9	0.2	-1.4	2.6	-17.6	12.7	1.2	6.7	12.0	0.5
Independent Petroleum Group KSCP	84	445	n.a	n.a	0.0	6.0	-24.3	14.9	0.8	0.1	23.2	0.2
National Petroleum Services Company KSCP	76	760	0.0	0.0	0.0	0.0	-7.3	13.6	1.9	2.4	7.4	0.2
Burgan for Well Drilling Trading and Maintenance KSCP	35	140	1.2	0.2	-2.1	0.0	-2.1	11.2	0.5	0.7	8.5	0.1
Financial Services	4,216	1,430	362.8	46.7	-0.6	-0.5	0.5	20.2	2.0	7.3	8.8	9.2
Egypt Kuwait Holding Co SAE	452	404	1.3	0.5	1.0	1.3	-4.7	6.5	2.4	1.5	3.8	1.0
National Industries Group Holding KPSC	620	284	35.4	9.5	6.0	3.3	17.9	6.5	1.2	5.2	N.A	1.4
Kuwait Projects Company Holding KSCP	412	156	8.0	1.2	0.0	2.6	9.9	86.7	0.8	0.6	102.5	0.9
Healthcare	217	437	-	-	-0.2	-5.4	-45.2	11.8	3.4	1.3	8.2	0.5
Al-Maidan Clinic for Oral Health Services Company KSCP	131	523	0.2	0.1	-4.9	-9.5	-57.8	12.8	2.3	1.8	4.9	0.3
Advanced Technology Co KSCP	78	522	0.1	0.1	8.7	1.8	0.8	11.3	1.2	0.5	14.8	0.2
Yiaco Medical Company KPSC	8	450	n.a	n.a	0.0	0.0	2.7	N.A	43.5	0.5	(1.8)	0.0
Industrials	4,350	1,224	48.8	26.0	-2.1	-2.1	7.3	41.0	1.6	4.0	16.1	9.5
Agility Public Warehousing Co KSCP	2,273	850	19.9	16.9	-4.4	-4.4	7.9	65.3	1.5	4.2	23.5	5.0
Human Soft Holding Company KSCP	424	3,470	0.8	2.5	3.3	5.2	7.6	8.0	3.8	4.9	6.1	0.9
ALAFCO Aviation Lease and Finance Company KSCP	188	198	5.2	1.0	-2.0	-1.0	-9.2	N.A	0.7	1.9	10.2	0.4
Insurance	635	1,524	6.3	0.6	-2.7	0.9	-0.6	7.3	1.0	1.4	4.9	1.4
Gulf Insurance Group KSCP	283	995	0.3	0.3	-4.1	-2.9	-7.0	4.3	1.2	0.6	3.8	0.6
Al Ahleia Insurance Co SAKP	118	535	0.1	0.1	-4.5	0.9	5.9	7.4	0.9	1.1	8.8	0.3
Kuwait Insurance Company SAKP	88	452	0.0	0.0	-0.7	2.7	16.8	7.0	0.7	2.5	5.7	0.2
Real Estate	2,681	1,248	117.4	14.2	-0.7	-0.6	-5.9	13.1	1.2	8.6	18.0	5.8
Mabanee Company KPSC	994	801	2.4	1.9	-0.9	-1.6	7.1	16.9	1.8	9.4	18.9	2.2
National Real Estate Co KSCP	319	161	6.2	1.0	-3.0	-6.4	-12.6	1.5	0.9	9.2	N.A	0.7
Salhia Real Estate Co KSCP	265	492	4.3	2.1	1.4	3.1	-2.3	21.0	1.6	8.9	27.0	0.6
Technology	9	639	0.1	-	-5.1	-10.4	-6.6	-	0.8	3.0	-	0.0
Automated Systems Co KPSC	9	88	0.1	0.0	-5.1	-10.4	-6.6	N.A	0.8	3.0	N.A	0.0
Telecommunications	3,872	1,263	18.3	11.4	0.6	1.5	16.0	14.8	2.2	1.6	6.6	8.4
Mobile Telecommunications Company KSCP	2,690	622	13.9	8.5	0.8	2.8	4.5	14.7	2.3	1.7	7.0	5.9
Kuwait Telecommunications Company KSCP	647	648	1.1	0.7	-0.3	-2.1	51.6	14.9	2.9	2.1	7.6	1.4
National Mobile Telecommunications Co KSCP	515	1,022	0.2	0.2	0.4	-0.3	63.8	15.5	1.0	0.8	3.0	1.1
Utilities	216	196	8.4	1.7	-2.5	-2.0	-14.0	15.0	2.2	4.2	16.3	0.5
Shamal Az-Zour Al-Oula Power and Water Company KACP	215	196	8.4	1.7	-2.5	-2.0	-14.0	15.0	2.2	4.2	16.3	0.5

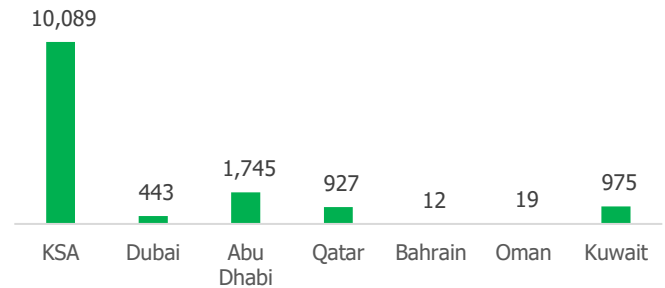
GCC Markets Watch

Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share Index PR	7,685	-0.2	-0.4	9.1	24.5	2.4	2.7
Saudi (TASI)	12,622	0.7	3.5	11.9	19.5	2.9	2.7
Abu Dhabi (ADI)	10,083	-1.6	4.3	18.8	20.9	2.8	1.9
Dubai (DFMGI)	3,420	0.7	2.5	7.0	9.7	1.1	3.1
Qatar(QE Index)	14,018	2.0	4.9	20.6	15.7	1.8	3.2
Oman(Muscat SM)	4,607	-0.3	1.7	11.6	12.6	0.9	4.6
Bahrain (BAX)	1,898	0.0	-0.4	5.6	7.1	1.0	n.a
S&P GCC Composite	164	0.6	3.2	9.1	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



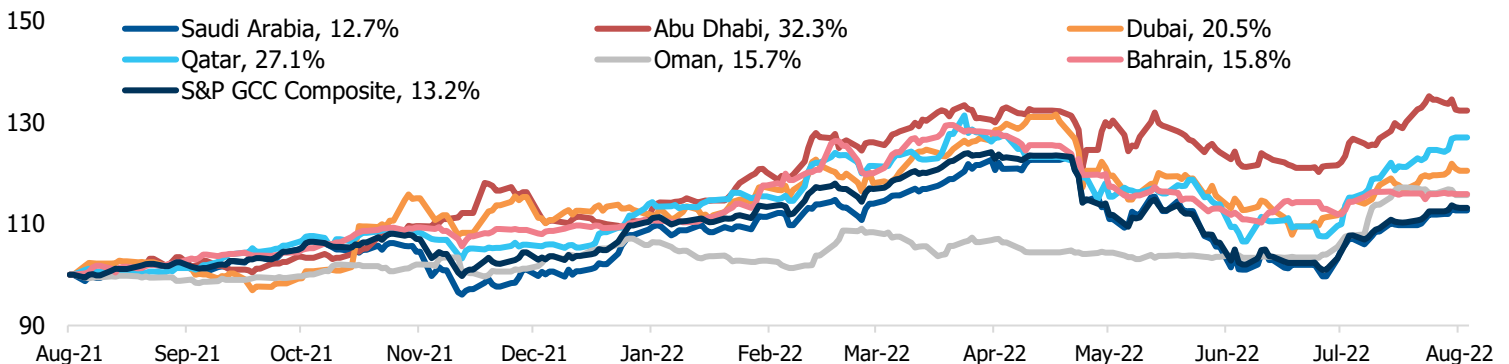
GCC Weekly Traded Value (USD mn)



GCC Blue Chip Watch

Companies	M.Cap (USD bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q1 2022	%Gr YoY
Saudi Arabia										
Saudi Aramco	2,315	39.5	-3.2	-0.6	21.4	16.0	6.7	3.2	173,795	91%
Al-Rajhi Bank	97	90.9	3.4	2.2	2.6	22.4	4.4	1.3	4,258	18%
SNB	86	72.0	-1.4	3.3	11.8	18.5	2.0	2.8	4,589	98%
SABIC	85	106.2	2.3	5.4	-8.4	12.8	1.8	4.2	7,926	4%
STC	56	105.6	1.7	4.8	-6.0	18.5	2.9	3.8	2,837	1%
UAE										
IHC	170	343.0	0.0	16.0	125.7	68.4	25.6	0.0	2,810	118%
ETISALAT	64	26.9	-4.1	-3.6	-15.1	25.0	5.0	3.0	2,431	2%
First Abu Dhabi Bank	59	19.7	-3.7	1.6	6.0	14.7	2.0	2.5	2,906	1%
Ad Natl Energy	38	1.3	-2.3	1.6	-3.8	19.0	2.1	2.3	2,312	63%
Emirates NBD	24	13.7	-1.8	-1.1	0.7	9.3	1.0	3.7	4,511	83%
Qatar										
QNB	57	22.6	2.0	10.2	11.9	16.8	2.1	2.4	3,890	12%
Industries Qatar	30	18.0	2.6	3.3	16.2	10.9	2.8	5.6	2,729	36%
QA Islamic Bk	18	27.4	1.5	4.1	49.5	18.1	2.6	2.1	960	14%
Masraf Al Rayan	12	4.8	3.4	5.2	3.7	24.1	1.9	3.5	520	-9%
Mesaieed Petro	10	1.4	11.0	32.0	5.1	247.4	1.1	0.0	109	336%

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart; Index has been rebased to value of '100' a year back.

In News

- Kuwait's cash reserve rose by the end of last July to 12.78 billion dinars, with an increase on a monthly basis of 0.32% and an increase of 41 million dinars during the month, compared to 12.74 billion dinars in the month of June. Kuwait's gold reserves have not changed, which settled at 79 tons, according to the World Gold Reserve Council.
- CMA has approved Kuwait Finance House's request to list shares on Bahrain Bourse.
- As per data from the Central Bank of Kuwait, Corporate Credit growth in Kuwait remained strong since the start of the year, growing by 6.2% y/y at the end of June 2022. Dcredit to households continued to outgrow that of corporates, rising 13.8% in June on a y/y basis.
- Educational Holding Group raises direct stake in Knowledge Village Education to 62.1%.

Financial News

- Shamal Az-Zour Al-Oula Power And Water Company Q2 net profit attributable 3.7 mn dinars versus 3.6 mn dinars year ago
- Kuwait's Alafco reported Q3 net loss attributable 18.8 mn dinars vs loss of 613,397 dinars year ago.
- Qurain petrochemical industries reported Q1 net profit attributable of 6.3 mn dinars vs 1.6 mn dinars year ago.
- Gulf insurance group reported Q2 net profit attributable 5.2 mn dinars vs 6.3 mn dinars year ago.
- Bayan investment reported Q2 net profit attributable of 125,846 dinars vs 142,998 dinars year ago.
- Al manar financing and leasing reported Q2 net profit attributable of 137,070 dinars vs 440,488 dinars year ago.
- Aqar real estate investment reported Q2 net profit attributable 101,583 dinars vs 218,468 dinars year ago.
- Kuwait Projects Company (Holding) has announced H1 2022 net profit of 5.37 million dinars vs 3.2 million a year ago.
- Gulf investment house reported Q2 net loss attributable 4,251 dinars vs profit of 7.9 mn dinars year ago.
- Commercial facilities reported Q2 net profit attributable 2.5 mn dinars vs 2.8 mn dinars year ago.
- Kuwait's national real estate reported Q2 net profit attributable 2.1 mn dinars vs 7.7 mn dinars year ago.

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