

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait all Share Index (PR)	44,311	7,409	2.3	-5.3	5.2	24.6	2.4
Main Market Index (PR)	10,216	5,681	0.6	-6.4	-3.5	13.7	1.4
Premier Market Index (PR)	34,094	8,243	2.8	-5.0	7.9	27.4	2.8
Kuwait Islamic Index (PR)	19,766	103	1.5	-9.2	2.5	10.1	1.4

Note: PR denotes Price Return indices

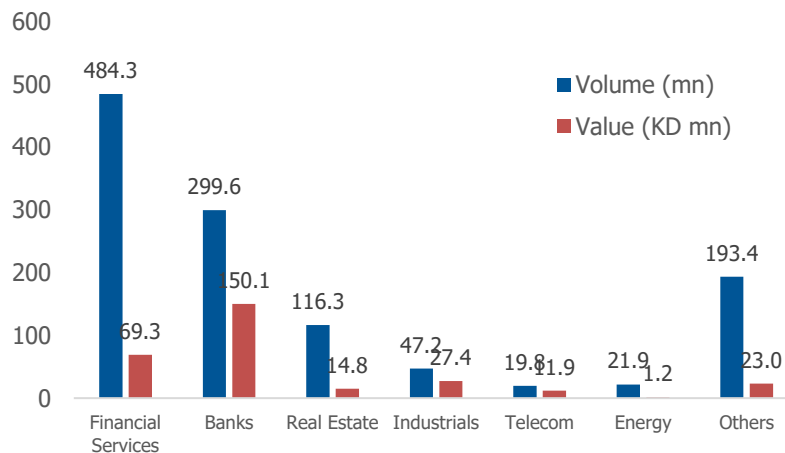
Most Active by Value Traded

Company Name	Last Close	Value traded for the week (KD million)
Kuwait Finance House KSCP	871.0	64.9
Ahli United Bank BSC	267.0	31.6
National Bank of Kuwait SAKP	1,043.0	28.7
Agility Public Warehousing Company KSCP	813.0	13.4
Kuwait Investment Company KPSC	148.0	13.2

Top Gainers

Company Name	M Cap (KD mn)	Last Close	WTD %
Wethaq Takaful Insurance Co KCSP	4.2	38.2	34.5
Gulf Franchising Holding Co KSCP	3.4	85.0	22.7
Land United Real Estate Co KSCC	10.5	70.0	17.8
Tamdeen Investment Co KSCP	135.0	391.0	16.4
Gulf Petroleum Investment Company KSCP	7.9	17.4	16.0

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Discretionary, Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
Abyaar Real Estate Development	4	-11%	88,25,000	35,405
Albareeq Holding Co.	15	-21%	24,59,097	35,990
KGL Logistics Company	13.1	-13%	5,30,406	7,254
Sorooth International Holding Company	19	27%	3,20,000	6,080
Kuwaiti Indian Holding Company K.S.C	50	99%	1,76,500	8,825

Most Active by Volume Traded

Company Name	Last Close	Volume traded for the week (million)
Jiyad Holding Co KSCP	17.9	150.8
Ahli United Bank BSC	267.0	120.3
GFH Financial Group BSC	85.5	111.3
Kuwait Investment Company KPSC	148.0	88.8
Kuwait Finance House KSCP	871.0	75.8

Top Losers

Company Name	M Cap (KD mn)	Last Close	WTD %
Jiyad Holding Co KSCP	3.3	17.9	-23.8
Kuwait Hotels Co KPSC	6.6	115.0	-21.8
Palms Agro Production Co KSCP	2.7	52.0	-13.5
Kuwait and Middle East Financial Investment Co KSCP	33.5	152.0	-9.5
Amar Finance and Leasing Company KSCP	12.5	62.7	-9.1

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	30,019,593	27,906,549	1.0x	1.1
Financial Services	13,850,435	13,082,871	1.0x	0.8
Industrials	5,478,018	6,471,318	0.8x	1.1
Consumer Disc	3,566,879	3,055,805	1.1x	0.9
Real estate	2,957,937	2,911,099	1.0x	0.9
Telecom	2,382,507	3,253,754	0.7x	0.9
Basic Materials	507,280	522,346	0.9x	0.8
Consumer Staples	402,437	276,713	1.4x	0.3
Energy	244,203	138,289	1.7x	0.4
Utilities	99,714	158,983	0.6x	-
Insurance	21,465	62,613	0.3x	0.1
Technology	2,063	878	2.3x	0.4
Healthcare	-	19,244	0x	0.1

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

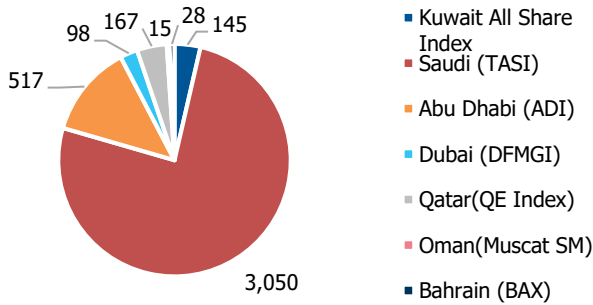
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITDA	% of Total M.Cap
Banks	26,628	1,781	299.6	150.1	3.2	-2.5	9.7	28.3	2.7	8.6	15.2	60.1
Kuwait Finance House KSCP	8,093	871	46.3	38.3	7.0	-3.1	15.2	31.3	4.2	9.2	14.5	18.3
National Bank of Kuwait SAKP	7,882	1,043	28.2	29.2	1.2	0.5	9.8	21.5	2.1	8.7	9.5	17.8
Ahli United Bank BSC	2,956	267	81.8	21.0	5.1	-2.6	5.6	16.7	1.7	7.1	18.9	6.7
Basic Materials	904	1,013	5.2	2.5	0.9	-16.0	-1.2	12.6	1.3	5.1	5.9	2.0
Boubyan Petrochemical Company KSCP	494	923	1.8	1.7	2.4	-16.1	8.3	12.4	1.7	6.9	51.7	1.1
Qurain Petrochemical Industries Company KSCP	346	315	2.4	0.8	-1.3	-15.3	-9.2	14.4	0.8	1.5	14.7	0.8
Al-Kout Industrial Projects Company KPSC	41	406	N.A	N.A	0.0	-25.5	-18.1	7.2	1.4	1.3	4.7	0.1
Consumer Discretionary	765	1,489	179.3	17.8	0.7	-6.1	11.4	19.1	9.0	3.4	18.4	1.7
Jazeera Airways Co KSCP	416	1,890	1.1	2.1	1.1	-4.3	46.5	25.2	15.5	3.9	12.2	0.9
Kuwait National Cinema Comapny KPSC	91	895	N.A	N.A	0.0	5.3	1.5	12.4	1.1	8.9	31.2	0.2
Sultan Center Food Products	35	120	1.2	0.1	-1.6	-19.5	-42.9	0.9	0.5	0.2	10.9	0.1
Consumer Staples	161	527	4.8	2.0	3.2	-19.1	-27.9	16.9	1.1	0.5	9.3	0.4
Mezzan Holding Company KSCP	132	423	4.3	1.8	4.4	-19.4	-26.7	20.6	1.2	0.5	11.3	0.3
Livestock Transport and Trading Co KPSC	29	134	0.0	0.0	-2.2	-9.5	-26.4	N.A	0.8	0.6	531.2	0.1
Energy	243	1,168	21.9	1.2	1.4	0.1	-18.2	14.9	1.2	6.5	11.4	0.5
Independent Petroleum Group KSCP	82	435	0.0	0.0	-1.1	-3.3	-26.0	14.9	0.8	0.1	21.3	0.2
National Petroleum Services Company KSCP	73	730	0.0	0.0	1.5	-0.1	-11.0	15.7	1.8	2.6	8.0	0.2
Burgan for Well Drilling Trading and Maintenance KSCP	35	139	5.8	0.8	1.5	-4.1	-2.8	11.9	0.5	0.7	8.8	0.1
Financial Services	4,041	1,372	484.3	69.3	1.9	-10.9	-3.6	16.8	2.1	6.7	8.5	9.1
Egypt Kuwait Holding Co SAE	441	385	6.8	2.6	-5.2	-9.4	-9.2	7.1	2.5	1.7	4.0	1.0
National Industries Group Holding KPSC	553	253	37.8	9.3	3.7	-9.8	5.0	3.7	1.1	4.8	N.A	1.2
Kuwait Projects Company Holding KSCP	388	147	8.0	1.2	-1.3	-16.9	3.5	26.7	0.8	0.6	130.7	0.9
Healthcare	236	476	-	-	1.1	-0.8	-40.3	15.6	3.3	1.6	9.2	0.5
Al-Maidan Clinic for Oral Health Services Company KSCP	152	608	0.1	0.1	2.7	2.7	-51.0	17.8	2.9	2.2	6.8	0.3
Advanced Technology Co KSCP	76	509	0.1	0.0	-1.9	-7.3	-1.7	12.8	1.2	0.5	15.3	0.2
Yiaco Medical Company KPSC	8	450	N.A	N.A	0.0	0.0	2.7	N.A	32.3	0.4	(5.3)	0.0
Industrials	4,144	1,164	47.2	27.4	0.1	-12.0	2.0	32.9	1.3	4.0	17.7	9.4
Agility Public Warehousing Co KSCP	2,177	813	22.2	18.3	0.1	-15.0	3.2	51.4	0.9	4.3	20.7	4.9
Human Soft Holding Company KSCP	379	3,095	0.6	1.9	-0.6	-0.3	-4.0	6.5	3.8	4.1	4.3	0.9
ALAFCO Aviation Lease and Finance Company KSCP	183	192	8.1	1.6	-1.0	-10.3	-11.9	N.A	0.7	1.8	9.9	0.4
Insurance	643	1,543	1.4	0.1	-0.2	2.6	0.6	7.4	1.0	1.4	6.2	1.5
Gulf Insurance Group KSCP	293	1,030	0.1	0.1	-1.8	2.0	-3.7	4.2	1.2	0.7	5.9	0.7
Al Ahleia Insurance Co SAKP	124	560	0.0	0.0	0.0	3.5	10.9	8.3	0.9	1.2	9.4	0.3
Kuwait Insurance Company SAKP	82	422	0.1	0.0	-3.0	8.8	9.0	6.8	0.6	2.4	5.8	0.2
Real Estate	2,595	1,205	116.3	14.8	1.7	-8.7	-9.1	13.4	1.3	9.1	18.2	5.9
Mabanee Company KPSC	936	753	1.9	1.4	1.6	-10.1	0.7	16.5	1.8	9.1	18.4	2.1
National Real Estate Co KSCP	317	160	13.8	2.2	0.6	-17.9	-13.1	1.4	0.7	9.0	N.A	0.7
Salhia Real Estate Co KSCP	246	457	4.4	2.0	2.7	4.3	-9.3	23.3	1.6	9.9	30.6	0.6
Technology	10	698	0.1	-	9.1	4.3	2.1	-	0.8	3.4	-	0.0
Automated Systems Co KPSC	10	96	0.0	0.0	9.1	4.3	2.1	N.A	0.8	3.4	N.A	0.0
Telecommunications	3,713	1,210	19.8	11.9	0.6	-6.5	11.1	15.0	2.2	1.6	6.4	8.4
Mobile Telecommunications Company KSCP	2,572	594	17.1	10.2	0.2	-5.7	-0.2	14.8	2.3	1.7	6.8	5.8
Kuwait Telecommunications Company KSCP	645	645	1.3	0.8	-0.9	-11.0	50.9	14.5	3.0	2.1	7.3	1.5
National Mobile Telecommunications Co KSCP	476	944	0.0	0.0	5.5	-4.6	51.3	17.7	0.9	0.8	2.8	1.1
Utilities	228	207	2.8	0.6	2.5	-3.7	-9.2	16.0	2.6	4.4	16.5	0.5
Shamal Az-Zour Al-Oula Power and Water Company KACP	228	207	2.8	0.6	2.5	-3.7	-9.2	16.0	2.6	4.4	16.5	0.5

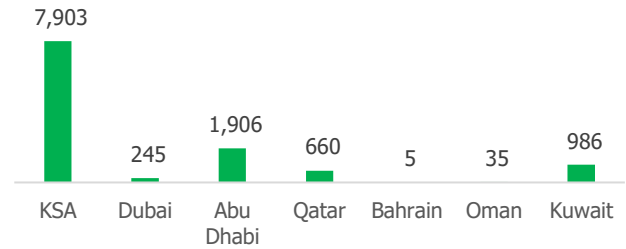
GCC Markets Watch

Indicators	Last Close	WTD %	MTD (June) %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share Index PR	7,409	2.3	-5.3	5.2	24.5	2.4	2.8
Saudi (TASI)	11,523	1.9	-10.8	2.1	19.2	2.6	2.9
Abu Dhabi (ADI)	9,345	1.2	-0.3	10.1	20.2	2.6	2.1
Dubai (DFMGI)	3,202	0.0	-0.7	0.2	13.1	1.1	n.a
Qatar(QE Index)	12,191	3.7	-5.6	4.9	14.5	1.5	3.7
Oman(Muscat SM)	4,123	0.2	0.2	-0.2	10.8	0.7	5.2
Bahrain (BAX)	1,840	1.3	-4.2	2.4	7.1	1.0	4.4
S&P GCC Composite	150	1.5	-0.1	-0.2	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



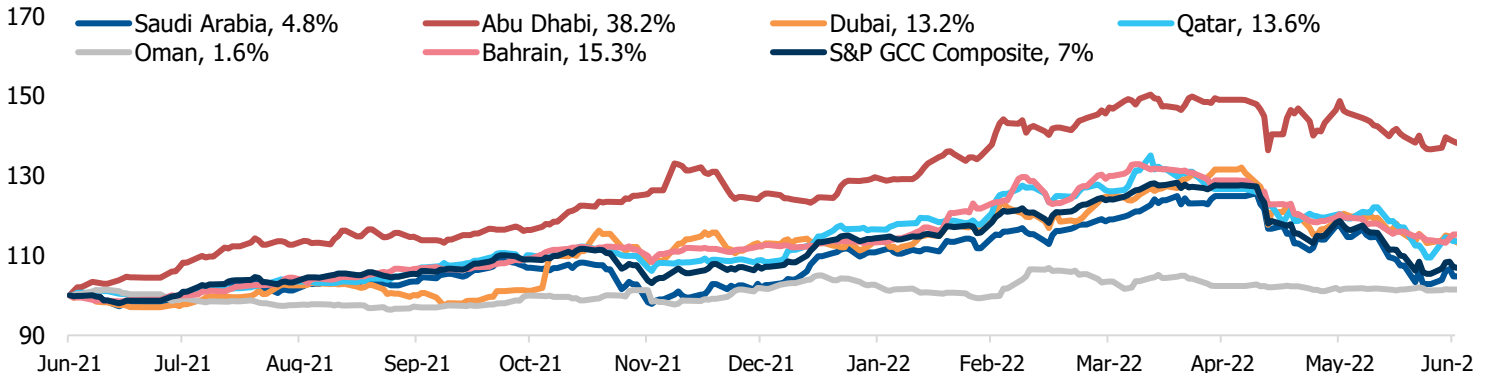
GCC Weekly Traded Value (USD mn.)



GCC Blue Chip Watch

Companies	M.Cap (USD bn)	Last	WTD (%)	MTD (June) (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q1 2022	%Gr YoY
Saudi Arabia										
Saudi Aramco	2,275	38.8	4.3	-7.4	19.2	18.6	7.1	3.3	142,012	81%
Al-Rajhi Bank	88	82.5	-0.6	-16.6	-6.9	21.2	4.2	1.4	4,134	24%
SABIC	81	101.6	1.2	-11.3	-12.4	12.3	1.6	4.4	6,475	33%
SNB	79	65.9	3.9	-9.0	2.3	19.8	1.8	2.4	4,502	32%
STC	52	97.1	0.1	-5.5	-13.6	17.0	2.8	4.1	3,035	3%
UAE										
IHC	142	287.2	2.2	0.4	88.9	68.8	18.2	0.0	1,600	20%
ETISALAT	61	25.8	-4.8	-1.1	-18.6	23.9	4.6	3.1	2,434	4%
First Abu Dhabi Bank	57	18.8	2.2	0.2	1.1	14.0	1.9	2.6	5,120	107%
Ad Natl Energy	38	1.3	0.0	0.8	-3.8	21.6	2.2	2.2	1,971	37%
Emirates NBD	22	12.8	-1.5	-3.0	-5.5	8.8	1.0	3.9	2,741	18%
Qatar										
QNB	50	20.0	1.1	-7.3	-1.0	14.7	1.9	2.8	3,616	9%
Industries Qatar	26	16.0	9.6	-12.8	3.0	10.3	2.7	6.3	2,704	87%
QA Islamic Bk	14	22.3	0.8	-3.9	21.4	15.2	2.2	2.6	855	14%
Masraf Al Rayan	11	4.1	2.7	-12.1	-11.0	18.8	1.2	4.1	506	-12%
Mesaieed Petro	9	2.5	3.8	-8.1	19.1	16.2	1.9	4.4	443	17%

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart; Index has been rebased to value of '100' a year back.

In News

- Kuwait's oil minister said that decision by OPEC+ to stick to its existing plan for oil output increases met rising global demand for crude and that Kuwait's oil production will rise to 2.811 million barrels per day in August under the plan agreed by the group of oil producers.
- Travel movement at the Kuwait International Airport has returned to the way it was before the COVID-19 period. Also, 43,000 flights are expected to operate during the period from June 1 to September and 6 million departing and arriving passengers are expected to travel during the period.
- The average monthly salary of a Kuwaiti citizen rose to 1,504 dinars (an increase of 25 dinars from March 2021) on an annual basis, while the average salary of an expatriate was 342 dinars.
- Kuwait ranked 131 globally and 7th in the Gulf out of 227 cities around the world on the Expatriate Cost of Living Index for 2022 issued by Mercer Consulting, thus making Kuwait the second cheapest Gulf city after Doha, which ranked eighth in the Gulf and 133 globally.
- Kuwait Projects Company (KIPCO) has obtained the approval of the Capital Markets Authority to merge by amalgamation with Qurain Petrochemical Industries Company. The merger is a non-cash transaction, and the share swap ratio has been set at 2.24 KIPCO shares for every QPIC share.
- Kuwait Investment Company (KIC) declared that its board approved planned application for the Central Bank of Kuwait to establish a "digital bank" in a consortium with a group of businessmen.

Financial News

- Kuwait's Burgan Drilling reported Q4 net profit of 846,665 dinars versus 643,157 dinars year ago.
- Kuwait's Al Maidan clinic reported Q4 net profit of 2.6 million dinars versus 847,604 dinars year ago.

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