

## Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait all Share Index (PR)	40,110	6,791	1.9	3.2	22.5	27.4	2.6
Main Market Index (PR)	9,728	5,486	1.0	0.9	20.5	20.9	3.6
Premier Market Index (PR)	30,382	7,447	2.1	3.9	23.1	29.4	2.3
Kuwait Islamic Index (PR)	17,047	99	1.5	2.3	17.3	18.9	1.5

Note: PR denotes Price Return indices

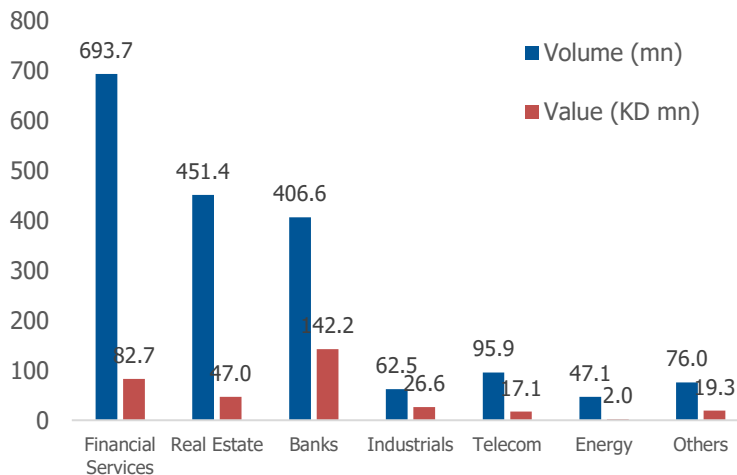
## Most Active by Value Traded

Company Name	Last Close	Value traded for the week (KD million)
KUWAIT FINANCE HOUSE K S C P	819.0	31.9
Ahli United Bank BSC	274.0	29.7
National Bank of Kuwait SAKP	939.0	23.7
Kuwait International Bank KSCP	230.0	19.9
Gulf Bank KSCP	242.0	17.4

## Top Gainers

Company Name	M Cap (KD mn)	Last Close	WTD %
Warba Capital Holding Co KSC	8.0	79.9	26.8
Palms Agro Production Co KSCP	3.1	60.0	20.0
First Takaful Insurance Company KPSC	5.2	49.0	17.8
Ras Al Khaimah for White Cement and Construction Materials Co PSC	40.5	74.3	15.2
Shuaiba Industrial Company KPSC	22.3	221.0	14.5

## Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Discretionary, Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

## Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
Kgl Investment K.S.C.C	7	7.7	9,00,000	6,300
Grand Real Estate Projects	17	0.0	4,00,000	6,640
Rea L Estate Facilities Company	63	-3.1	2,63,044	16,561
Dimah Capital Investment Company	42	0.5	43,598	1,844
Ikarus Petroleum Industries Co.	80	0.1	38,668	3,097

## Most Active by Volume Traded

Company Name	Last Close	Volume traded for the week (million)
Al-Mazaya Holding Company KSCP	80.0	134.8
Ahli United Bank BSC	274.0	110.0
Kuwait International Bank KSCP	230.0	87.3
Investors Holding Group Company KSCP	16.2	80.4
Aayan Leasing and Investment Co KSCP	156.0	75.2

## Top Losers

Company Name	M Cap (KD mn)	Last Close	WTD %
Coast Investment and Development Co KSCP	47.5	76.0	-25.1
Al Argan International Real Estate Co KSCP	27.8	105.0	-7.1
Al-Mazaya Holding Company KSCP	50.4	80.0	-7.0
National Petroleum Services Company KSCP	74.6	746.0	-6.7
Aqar Real Estate Investments Co KSCP	15.0	64.2	-4.9

## Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Financial Services	1,51,73,930	1,66,30,955	0.9x	0.8
Banks	2,93,45,741	2,26,86,847	1.2x	1.1
Real estate	82,95,037	1,05,83,485	0.7x	0.8
Industrials	46,06,142	54,02,115	0.8x	1.0
Telecom	35,60,452	22,06,678	1.6x	0.8
Consumer Disc	12,48,942	9,91,759	1.2x	0.7
Consumer Staples	4,03,161	3,82,497	1.0x	0.2
Basic Materials	3,50,432	3,74,274	0.9x	0.8
Utilities	11,60,358	4,80,670	2.4x	-
Energy	3,22,754	2,29,887	1.4x	0.4
Insurance	48,412	41,785	1.1x	0.1
Technology	6,310	3,919	1.6x	0.2
Healthcare	-	505	0x	0.0

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

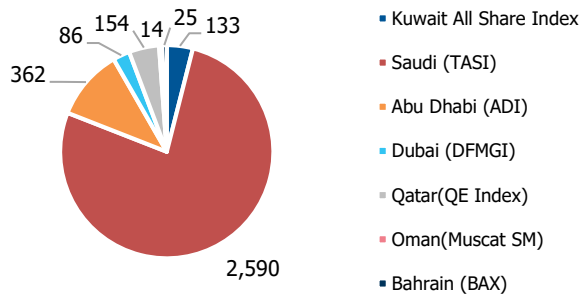
## Kuwait Sector Performance &amp; Valuation

Indicators	M. Cap (KD mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITDA	% of Total M.Cap
<b>Banks</b>	<b>23,112</b>	<b>1,566</b>	<b>406.6</b>	<b>142.2</b>	<b>2.3</b>	<b>4.3</b>	<b>24.0</b>	<b>33.4</b>	<b>2.3</b>	<b>7.6</b>	<b>17.0</b>	<b>57.6</b>
Kuwait Finance House KSCP	6,916	819	39.5	31.9	1.7	4.3	33.1	35.4	3.3	7.8	13.2	17.2
National Bank of Kuwait SAKP	6,756	939	25.9	23.7	4.8	5.0	17.4	24.9	1.8	7.6	10.6	16.8
Ahli United Bank BSC	2,751	274	110.0	29.7	0.0	12.8	26.7	21.9	1.7	6.9	21.5	6.9
<b>Basic Materials</b>	<b>980</b>	<b>1,098</b>	<b>4.8</b>	<b>2.9</b>	<b>2.0</b>	<b>2.0</b>	<b>22.2</b>	<b>23.2</b>	<b>1.6</b>	<b>5.0</b>	<b>27.3</b>	<b>2.4</b>
Boubyan Petrochemical Company KSCP	465	869	1.4	1.2	2.5	2.5	35.8	23.4	2.0	6.7	43.2	1.2
Qurain Petrochemical Industries Company KSCP	419	381	1.3	0.5	1.9	0.3	12.7	28.4	0.9	1.9	14.6	1.0
Al-Kout Industrial Projects Company KPSC	68	670	NA	NA	0.0	9.8	-0.7	NA	2.8	2.3	7.6	0.2
<b>Consumer Discretionary</b>	<b>544</b>	<b>1,059</b>	<b>40.5</b>	<b>7.9</b>	<b>2.6</b>	<b>2.3</b>	<b>29.4</b>	<b>9.6</b>	<b>41.2</b>	<b>7.6</b>	<b>12.2</b>	<b>1.4</b>
Jazeera Airways Co KSCP	178	807	3.0	2.4	6.5	8.6	12.9	NA	123.1	5.9	NA	0.4
Kuwait National Cinema Company KPSC	77	762	0.1	0.0	-4.6	-7.6	1.6	NA	1.0	35.8	NA	0.2
Sultan Center Food Products	60	208	0.5	0.1	0.0	0.5	108.0	35.9	1.3	0.3	12.4	0.2
<b>Consumer Staples</b>	<b>226</b>	<b>741</b>	<b>3.7</b>	<b>2.2</b>	<b>-0.6</b>	<b>-3.9</b>	<b>-0.7</b>	<b>15.1</b>	<b>1.5</b>	<b>0.8</b>	<b>8.5</b>	<b>0.6</b>
Mezzan Holding Company KSCP	186	598	3.3	2.0	-1.0	-4.6	0.3	18.4	1.7	0.8	10.3	0.5
Livestock Transport and Trading Co KPSC	40	183	0.2	0.0	1.7	-0.5	4.0	NA	1.0	0.9	NA	0.1
<b>Energy</b>	<b>284</b>	<b>1,360</b>	<b>47.1</b>	<b>2.0</b>	<b>-1.5</b>	<b>-4.0</b>	<b>6.5</b>	<b>14.1</b>	<b>1.3</b>	<b>1.6</b>	<b>4.5</b>	<b>0.7</b>
Independent Petroleum Group KSCP	116	614	0.2	0.1	0.0	-0.2	29.3	15.5	1.1	0.1	NA	0.3
National Petroleum Services Company KSCP	75	746	0.2	0.1	-6.8	-14.3	-28.9	12.9	2.0	2.9	8.5	0.2
Burgan Well Drilling Trading & Maintenance KSCP	42	175	1.3	0.2	0.6	-1.1	12.9	15.9	0.6	0.8	9.4	0.1
<b>Financial Services</b>	<b>3,520</b>	<b>1,261</b>	<b>693.7</b>	<b>82.7</b>	<b>1.3</b>	<b>3.6</b>	<b>35.6</b>	<b>8.8</b>	<b>1.6</b>	<b>6.0</b>	<b>8.2</b>	<b>8.8</b>
Egypt Kuwait Holding Co SAE	386	350	1.3	0.4	2.9	11.5	8.5	9.5	2.1	2.1	7.0	1.0
National Industries Group Holding KPSC	354	236	40.0	9.4	3.1	4.0	40.8	6.2	0.9	3.1	301.4	0.9
Kuwait Projects Company Holding KSCP	316	158	6.1	0.9	2.6	-1.3	-0.6	NA	0.8	0.4	127.6	0.8
<b>Healthcare</b>	<b>400</b>	<b>807</b>	<b>-</b>	<b>-</b>	<b>0.0</b>	<b>0.8</b>	<b>-2.4</b>	<b>27.4</b>	<b>5.3</b>	<b>3.7</b>	<b>15.4</b>	<b>1.0</b>
Al-Maidan Clinic for Oral Health Services Co KSCP	310	1,240	NA	NA	0.0	0.0	0.0	31.6	6.3	4.6	16.0	0.8
Advanced Technology Co KSCP	83	550	NA	NA	0.0	4.0	-3.5	14.3	1.3	0.6	15.0	0.2
Yiaco Medical Company KPSC	8	450	NA	NA	0.0	0.0	-46.4	NA	4.6	0.3	NA	0.0
<b>Industrials</b>	<b>4,140</b>	<b>1,166</b>	<b>62.5</b>	<b>26.6</b>	<b>1.0</b>	<b>0.6</b>	<b>30.9</b>	<b>27.0</b>	<b>1.8</b>	<b>3.0</b>	<b>12.4</b>	<b>10.3</b>
Agility Public Warehousing Co KSCP	2,240	1,004	11.1	11.1	0.8	1.8	63.4	40.5	1.8	1.5	13.6	5.6
Human Soft Holding Company KSCP	419	3,430	1.4	4.7	-0.4	-3.1	-9.7	6.2	3.9	4.3	5.1	1.0
ALAFCO Aviation Lease and Finance Co KSCP	213	224	5.3	1.2	0.0	1.4	3.7	NA	0.7	2.0	12.4	0.5
<b>Insurance</b>	<b>600</b>	<b>1,442</b>	<b>1.1</b>	<b>0.2</b>	<b>2.4</b>	<b>2.6</b>	<b>24.7</b>	<b>10.4</b>	<b>1.2</b>	<b>1.5</b>	<b>6.9</b>	<b>1.5</b>
Gulf Insurance Group KSCP	251	880	0.0	0.0	3.5	3.1	21.4	10.6	1.5	1.1	7.8	0.6
Al Ahleia Insurance Co SAKP	111	504	0.2	0.1	-0.2	2.6	12.6	8.5	0.9	1.2	7.9	0.3
Kuwait Insurance Company SAKP	83	429	0.2	0.1	-4.7	-3.4	11.4	7.6	0.8	2.8	6.2	0.2
<b>Real Estate</b>	<b>2,652</b>	<b>1,234</b>	<b>451.4</b>	<b>47.0</b>	<b>1.4</b>	<b>2.1</b>	<b>29.6</b>	<b>26.6</b>	<b>1.2</b>	<b>11.8</b>	<b>13.7</b>	<b>6.6</b>
Mabanee Company KPSC	887	757	2.7	2.0	2.9	4.8	22.1	19.3	1.8	9.8	20.9	2.2
National Real Estate Co KSCP	355	215	46.6	9.9	0.9	2.9	199.4	32.0	1.2	15.3	82.4	0.9
Salhia Real Estate Co KSCP	272	531	2.5	1.3	2.5	1.5	5.6	62.9	1.7	16.5	63.2	0.7
<b>Technology</b>	<b>10</b>	<b>735</b>	<b>0.4</b>	<b>-</b>	<b>-3.8</b>	<b>-2.9</b>	<b>46.2</b>	<b>-</b>	<b>0.9</b>	<b>3.7</b>	<b>-</b>	<b>0.0</b>
Automated Systems Co KPSC	10	101	0.2	0.0	-3.8	-2.9	46.2	NA	0.9	3.7	NA	0.0
<b>Telecommunications</b>	<b>3,388</b>	<b>1,105</b>	<b>95.9</b>	<b>17.1</b>	<b>1.1</b>	<b>1.4</b>	<b>0.2</b>	<b>15.9</b>	<b>2.1</b>	<b>1.5</b>	<b>6.1</b>	<b>8.4</b>
Mobile Telecommunications Company KSCP	2,619	605	27.0	16.3	1.2	2.4	-0.2	14.0	2.3	1.6	6.7	6.5
Kuwait Telecommunications Company KSCP	427	855	0.5	0.4	-0.1	-1.7	0.4	13.1	2.0	1.5	4.9	1.1
National Mobile Telecommunications Co KSCP	322	639	0.1	0.1	2.4	-2.4	1.9	36.8	0.6	0.5	2.4	0.8
<b>Utilities</b>	<b>255</b>	<b>232</b>	<b>24.5</b>	<b>5.8</b>	<b>3.6</b>	<b>2.2</b>	<b>-16.2</b>	<b>20.1</b>	<b>4.9</b>	<b>5.0</b>	<b>17.5</b>	<b>0.6</b>
Shamal Az-Zour Al-Oula Power & Water Co KACP	255	232	24.5	5.8	3.6	2.2	-16.2	20.1	4.9	5.0	17.5	0.6

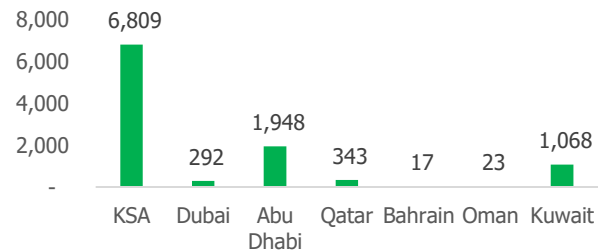
### GCC Markets Watch

Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share PR Index	6,791		3.2	22.5	27.4	2.6	1.8
Saudi (TASI)	11,129	-0.7	1.1	28.1	23.2	2.7	2.4
Abu Dhabi (ADI)	7,625	0.1	4.2	51.1	21.1	2.2	3.0
Dubai (DFMGI)	2,900	2.2	4.9	16.4	14.7	0.9	2.7
Qatar (QE Index)	11,103	0.6	3.3	6.4	16.1	1.5	2.8
Oman (Muscat SM)	3,963	-0.5	-1.7	8.3	10.3	0.7	3.7
Bahrain (BAX)	1,667	1.7	4.4	11.9	12.9	1.0	2.0
S&P GCC Composite	144	-0.1	2.3	26.6	14.8	2.0	3.4

### GCC Index Market Capitalization (USD bn)



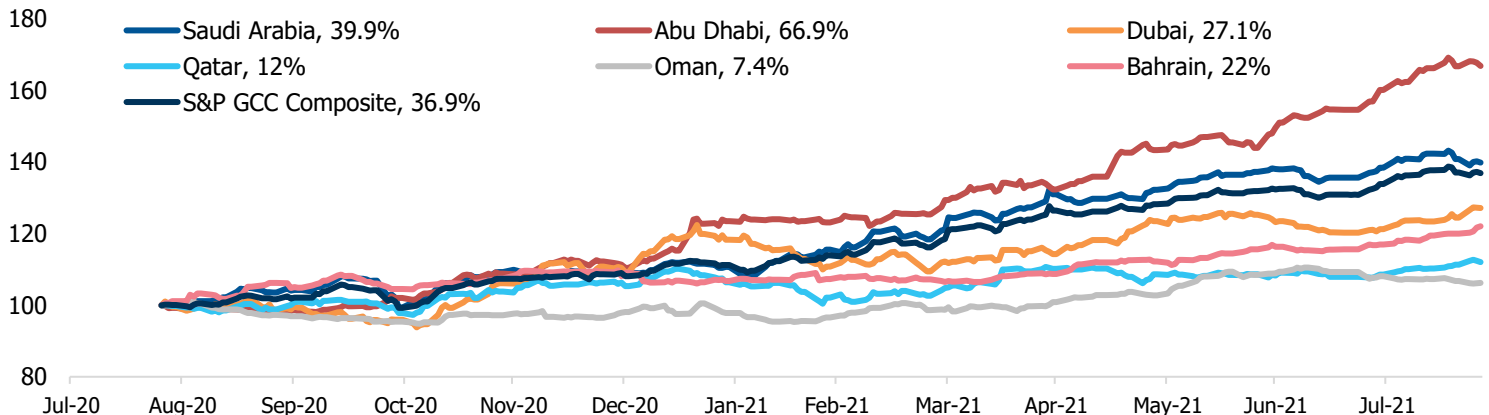
### GCC Weekly Traded Value (USD mn)



### GCC Blue Chip Watch

Companies	M.Cap (USD bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q2 2021	%Gr YoY
<b>Saudi Arabia</b>										
Saudi Aramco	1,859	34.9	-0.3	0.0	-0.4	26.2	6.8	4.0	90,902	258%
SABIC	96	120.4	-1.0	-0.5	18.7	22.8	2.1	2.7	7,643	NA
Al-Rajhi Bank	80	119.4	-2.3	7.6	62.2	23.5	5.0	1.6	3,605	48%
NCB	70	58.7	-0.5	6.7	35.4	16.1	1.7	1.1	2,117	1%
STC	69	130.0	-0.9	-3.0	22.6	23.3	4.1	3.5	2,821	4%
<b>UAE</b>										
IHC	73	146.2	0.1	10.3	248.1	56.6	16.7	0.0	1,287	92%
ETISALAT	56	23.7	-1.8	4.1	40.5	22.4	4.4	3.4	2,395	0%
First Abu Dhabi Bank	51	17.0	1.1	2.5	31.8	17.3	1.8	4.4	2,878	19%
AD Natl Energy	39	1.3	2.4	-2.3	-11.8	27.8	2.2	2.1	1,421	86%
Emirates NBD	24	13.9	3.0	3.7	35.0	12.6	1.1	2.9	2,459	22%
<b>Qatar</b>										
QNB	49	19.1	-0.3	5.1	7.3	15.5	1.8	2.4	3,464	23%
Industries Qatar	21	12.9	-1.6	-3.5	18.5	15.5	2.2	2.6	2,074	362%
QA Islamic Bk	12	18.4	2.3	7.1	7.8	14.4	1.9	2.2	845	14%
Ezdan Holding	11	1.6	-1.1	1.2	-12.7	118.3	1.3	0.0	25	-54%
Masraf Al Rayan	9	4.6	1.7	5.6	0.7	15.3	2.4	3.7	569	6%

### GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart; Index has been rebased to value of '100' a year back.

## In News

- Agility Public Warehousing has requested a license to establish a digital bank but there is nothing material at the moment.
- Warba bank obtains central bank of Kuwait's approval to increase its capital by KD 82.875 million through issuing new shares of 425 million shares.
- Kuwait real estate company subsidiary sells lands in a real estate portfolio at total consideration of KD 13.1 million.
- Salhia Real Estate signs banking facilities agreement with local bank.
- Kuwait International Bank said it has completed the sale of its exposure in troubled UAE healthcare group, NMC.

## Financial News

- Arkan Al Kuwait Real Estate Company profit attributable KD 529,821 versus KD 254,851 year ago.
- Palms Agro production Q2 net loss attributable KD 136,774 versus loss KD 129,824 year ago.

## CONTACT DETAILS

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