

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait All Share Index (PR)	31,684	5,812	0.7	0.6	4.8	25.9	1.9
Main Market Index (PR)	8,300	4,701	0.5	0.3	3.3	14.1	1.5
Premier Market Index (PR)	25,978	6,371	0.8	0.7	5.3	28.6	2.1
Kuwait Islamic Index (PR)	14,502	90	0.9	0.5	5.8	23.7	1.4

Note: PR denotes Price Return indices

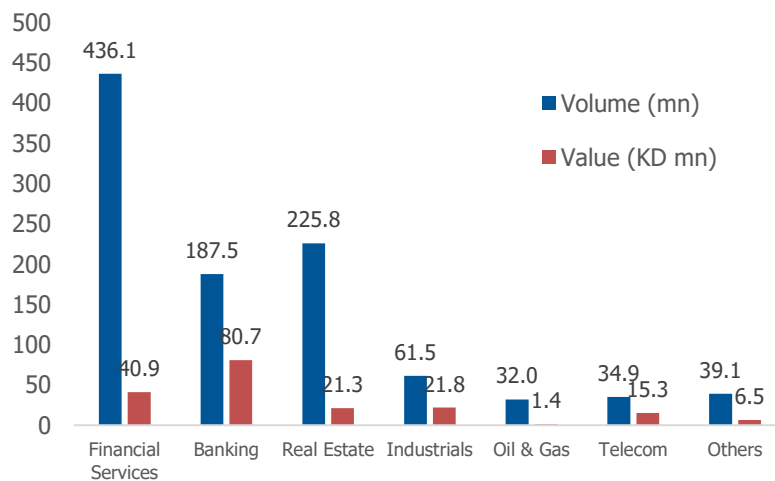
Most Active by Value Traded

Company Name	Value traded for the week (KD million)
National Bank of Kuwait SAKP	26.4
KUWAIT FINANCE HOUSE K.S.C.P	25.2
Mobile Telecommunications Company KSCP	14.4
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Ahli United Bank BSC	12.7

Top Gainers

Company Name	M Cap (KD mn)	WTD %
Sanam Real Estate Company KSCP	6.1	24.3
Senergy Holding Company KSCP	5.9	20.0
Al Eid Food Company KSCP	22.6	17.5
Gulf Investment House KSCP	49.5	14.0
Ajial Real Estate Entertainment Co KSCP	38.5	9.4

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Services, Basic Materials, Consumer Goods, Insurance, Healthcare and Technology

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
First Qatar Real Estate Development	17	0.0%	813,000	13,821
Kgl Investment K.S.C.C	8	23.1%	387,872	2,944
Ikarus Petroleum Industries Co.	44.9	16.6%	351,814	15,664
International Leasing And Investment Co.	2	66.7%	82,500	162
Union Real Estate Co. (Kscc)	87	30.8%	81,000	6,947

Most Active by Volume Traded

Company Name	Volume traded for the week (million)
Ahli United Bank BSC	62.5
Kuwait Real Estate Company KPSC	61.3
First Investment Co KSCP	58.2
Arzan Financial Group for Financing and Investment KPSC	55.8
International Financial Advisors KPSC	54.3

Top Losers

Company Name	M Cap (KD mn)	WTD %
Al Deera Holding Co KPSC	12.3	-28.2
Kuwait Finance and Investment Company KSCP	19.2	-18.3
Bayan Investment Co KSCP	13.2	-13.0
Real Estate Trade Centers Company KPSC	4.1	-8.9
Kuwait Remal Real Estate Co KPSC	5.2	-7.7

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	16,141,789	18,781,421	0.8x	1.1
Industrials	4,362,666	4,986,284	0.8x	1.0
Financial Services	8,175,901	7,428,458	1.1x	0.7
Real estate	4,250,065	3,796,398	1.1x	0.8
Telecom	3,062,626	2,733,227	1.1x	0.9
Oil & Gas	285,587	570,985	0.5x	0.4
Consumer Services	325,451	307,822	1.0x	0.2
Basic Materials	275,626	1,024,454	0.2x	0.8
Insurance	188,286	143,089	1.3x	0.1
Consumer Goods	522,708	541,476	0.9x	0.7
Technology	-	16,665	0x	0.1
Healthcare	-	559	0x	0.0

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

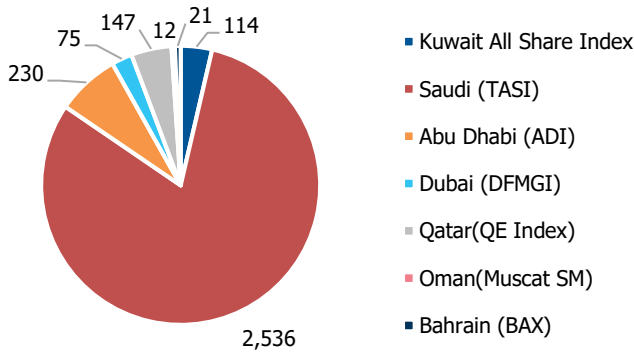
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD Mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITDA	% of Total M.Cap
Banking	19,942	1,325	187.5	80.7	1.4	0.8	4.9	29.5	2.0	5.9	14.8	62.9
National Bank of Kuwait SAKP	5,862	815	32.9	26.4	1.9	1.0	1.9	26.4	1.6	6.0	16.6	18.5
Kuwait Finance House KSCP	5,934	774	33.0	25.2	2.1	0.8	14.3	40.4	3.0	6.7	15.3	18.7
Ahli United Bank BSC	2,083	216	62.5	12.7	0.5	1.4	-4.8	16.5	1.5	4.8	16.2	6.6
Telecommunications	804	1,116	34.9	15.3	-3.6	0.2	1.3	46.4	1.5	1.2	4.4	2.5
Mobile Telecommunications Company KSCP	na	605	23.5	14.4	-4.7	0.0	-0.2	14.1	2.0	na	na	na
National Mobile Telecommunications Co KSCP	322	639	0.2	0.1	-3.0	-0.9	1.9	94.5	0.6	0.5	2.6	1.0
Kuwait Telecommunications Company KSCP	467	937	0.5	0.5	2.9	1.8	10.0	14.6	2.1	1.7	5.7	1.5
Industrials	3,377	924	61.5	21.8	0.7	0.4	3.7	22.6	1.5	3.2	12.1	10.7
Agility Public Warehousing Co KSCP	1,482	731	10.0	7.2	0.4	0.7	8.1	34.4	1.2	0.9	10.7	4.7
Human Soft Holding Company KSCP	454	3,716	0.8	2.9	0.4	0.4	-2.2	12.1	3.8	6.6	9.3	1.4
ALAFCO Aviation Lease and Finance Company KSCP	196	206	4.9	1.0	0.0	1.0	-4.6	NA	0.7	1.7	11.1	0.6
Financial Services	2,790	992	436.1	40.9	1.1	0.8	6.7	4.8	1.3	6.0	8.0	8.8
GFH Financial Group BSC	193	52	1.9	0.1	0.4	-1.3	8.5	12.9	0.6	2.0	21.9	0.6
Kuwait Projects Company Holding KSCP	328	164	3.9	0.6	3.8	0.6	3.1	390.5	0.8	0.4	97.2	1.0
Egypt Kuwait Holding Co SAE	358	358	na	na	0.0	0.0	0.8	12.0	2.2	2.1	8.6	1.1
Real Estate	2,252	1,023	225.8	21.3	0.3	0.6	7.4	20.3	1.1	12.0	24.0	7.1
Mabane Company KPSC	816	739	5.1	3.7	0.7	1.8	12.5	38.5	1.7	12.5	41.1	2.6
Salhia Real Estate Co KSCP	279	544	1.4	0.8	-3.0	-1.3	8.2	12.6	1.6	14.4	70.0	0.9
Tamdeen Real Estate Co KPSC	106	245	0.0	0.0	-4.7	0.0	-9.3	NA	0.6	8.4	329.5	0.3
Basic Materials	972	1,089	2.5	1.4	1.4	0.0	21.2	23.8	1.6	4.4	6.7	3.1
Boubyan Petrochemical Company KSCP	453	847	0.9	0.8	1.0	0.0	32.3	29.0	2.0	6.7	118.6	1.4
Qurain Petrochemical Industries Company KSCP	435	396	1.5	0.6	2.3	0.3	17.2	18.9	1.0	1.8	13.6	1.4
Al-Kout Industrial Projects Company KPSC	65	642	na	na	0.0	0.0	-4.9	27.2	2.3	2.3	9.1	0.2
Insurance	459	1,223	8.1	0.9	2.7	1.8	5.7	9.9	1.0	1.4	5.6	1.4
Gulf Insurance Group KSCP	118	629	0.0	0.0	2.3	0.2	-22.1	7.3	1.0	0.5	2.7	0.4
Al Ahleia Insurance Co SAKP	108	514	0.1	0.0	8.2	0.0	9.4	8.7	0.9	1.2	7.4	0.3
Kuwait Insurance Company SAKP	77	397	0.9	0.4	1.0	-0.3	3.1	7.0	0.7	2.7	6.0	0.2
Consumer Services	781	712	3.1	1.6	0.0	0.6	-4.6	13.6	3.2	2.7	6.7	2.5
Jazeera Airways Co KSCP	143	716	1.0	0.7	1.6	-0.6	-1.9	NA	12.0	3.5	NA	0.5
Kuwait National Cinema Company KPSC	73	720	0.0	0.0	-0.7	0.0	-4.0	NA	1.0	15.0	74.8	0.2
IFA Hotels and Resorts Co KSCP	22	34	15.2	0.5	3.4	-3.1	73.8	NA	6.7	1.1	NA	0.1
Healthcare	388	801	-	-	-0.8	-1.2	-3.2	35.4	5.8	4.5	18.0	1.2
Al-Maidan Clinic for Oral Health Services Company KSCP	310	1,240	na	na	0.0	0.0	0.0	39.3	6.9	5.4	18.7	1.0
Advanced Technology Co KSCP	78	520	0.0	0.0	-4.1	-4.1	-8.8	19.7	1.3	0.5	15.2	0.2
Yiaco Medical Company KPSC	na	524	0.0	0.0	1.9	-14.1	-37.6	225.9	4.4	na	na	na
Oil & Gas	262	1,256	32.0	1.4	2.3	2.5	-1.7	12.7	1.4	2.1	6.6	0.8
Independent Petroleum Group KSCP	92	490	0.0	1.6	0.2	2.1	3.2	12.9	0.9	0.2	50.8	0.3
National Petroleum Services Company KSCP	100	1,000	0.0	0.1	8.1	5.8	-4.7	15.5	2.4	3.7	11.0	0.3
Energy House Holding Company KSCP	19	26	0.3	-	-3.7	4.4	-8.5	NA	0.9	5.9	NA	0.1
Consumer Goods	217	844	25.4	2.6	1.3	-0.2	3.1	20.2	1.5	0.7	11.7	0.7
Mezzan Holding Company KSCP	177	570	2.7	0.0	0.0	0.7	-6.3	15.9	1.6	0.7	9.4	0.6
Livestock Transport and Trading Co KPSC	39	182	0.4	0.0	0.0	0.0	3.4	39.5	0.9	0.7	22.3	0.1
Danah Al Safat Foodstuff Co KPSC	na	12	-	0.0	0.0	0.0	0.0	NA	0.6	na	na	na
Technology	18	597	0.3	-	-2.3	0.0	18.7	-	0.7	12.4	3.4	0.1
Automated Systems Co KPSC	8	82	0.3	0.0	-2.3	0.0	18.7	NA	0.7	2.7	NA	0.0
Osos Holding Group Co KSCP	9	89	0.7	0.1	2.8	3.4	-0.7	NA	0.8	20.9	6.4	0.0

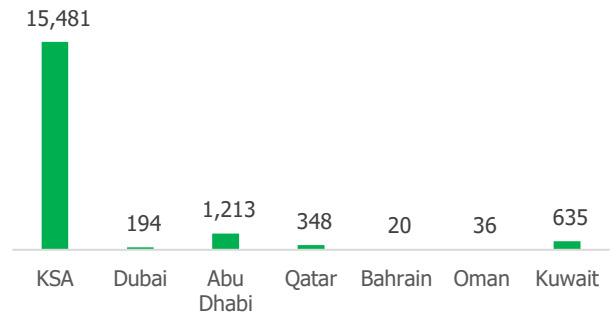
GCC Markets Watch

Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share PR Index	5,812	0.7	0.6	4.8	25.9	1.9	1.8
Saudi (TASI)	9,896	5.1	-0.1	13.9	26.2	2.3	2.7
Abu Dhabi (ADI)	5,942	3.8	0.5	17.8	17.3	1.6	3.9
Dubai (DFMGI)	2,558	2.5	0.3	2.6	12.5	0.8	3.1
Qatar (QE Index)	10,457	2.8	0.5	0.2	18.7	1.4	3.0
Oman (Muscat SM)	3,667	-0.3	-1.1	0.2	9.4	0.6	4.2
Bahrain (BAX)	1,455	-0.6	-0.2	-2.3	9.1	0.7	N.A
S&P GCC Composite	128	4.4	0.2	12.1	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



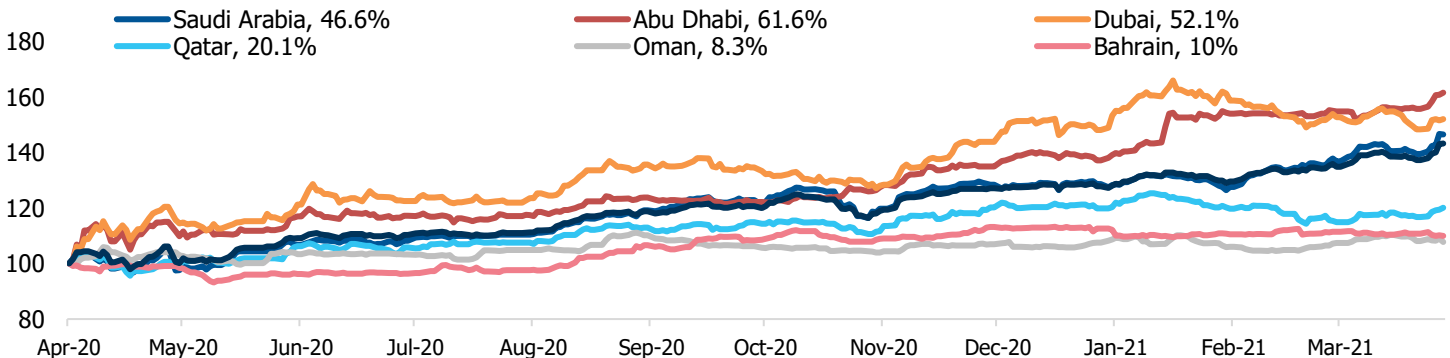
GCC Weekly Traded Value (USD mn)



GCC Blue Chip Watch

Companies	M.Cap (USD bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q4 2020	%Gr YoY
Saudi Arabia										
Saudi Aramco	1,891	35.5	1.9	-1.5	1.3	38.3	7.2	4.0	51,746	-31.0
SABIC	92	115.0	7.5	-2.0	13.4	5163.9	2.1	2.6	2,248	-352.2
STC	67	124.6	8.0	-1.7	17.5	22.7	3.9	3.2	na	na
Al-Rajhi Bank	66	98.6	6.0	-0.2	34.0	23.3	4.2	1.0	3,121	45.0
NCB	44	55.0	14.5	3.6	26.9	15.0	2.1	4.2	3,360	-0.9
UAE										
ETISALAT	52	22.1	6.1	1.9	30.5	21.3	3.9	3.6	2,048	4.4
First Abu Dhabi Bank	43	14.6	0.1	0.0	13.2	15.7	1.5	5.1	1,597	nm
Ad Natl Energy	43	1.4	0.7	-0.7	-3.5	39.8	2.5	1.8	3,230	4.8
Emirates NBD	20	11.5	5.0	-0.4	11.2	11.5	0.9	3.5	1,316	-34.9
Ad Commercial	12	6.1	-1.5	-1.5	-1.6	11.9	0.8	4.4	1,026	-4.9
Qatar										
QNB	46	18.0	3.7	-0.2	0.7	15.1	1.7	2.5	2,516	-19.9
Industries Qatar	20	12.2	4.1	2.1	12.2	37.4	2.2	2.7	1,024	90.2
Ezdan Holding	12	1.6	4.5	-0.9	-9.7	122.3	1.3	0.0	139	-169.7
Qa Islamic Bk	11	16.7	4.3	1.5	-2.4	13.8	1.8	2.4	849	1.0
Masraf Al Rayan	9	4.3	2.6	-0.5	-5.7	14.7	2.2	4.0	513	-2.2

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart; Index has been rebased to value of '100' a year back.

In News

- Kuwait oil minister Mohammad Abdulatif al-Fares said following an OPEC+ meeting that his country's share of the oil cuts ease decided by OPEC+ is 29,000 barrels per day (bpd) in May and June and 38,000 bpd in July, the state news agency said citing an energy ministry statement. Mr. Al-Fares also stressed the importance of committing to the shares decided by OPEC+ consortium
- Kuwait's parliament approved proposals to defer bank loans payments because of the COVID-19 pandemic, the state-run Kuwait news agency reported.
- Kuwaitization of the public sector reached almost 77% last year as government employment grew to 420,800, up 11.4 percent since 2016; Al Anba paper reported citing the Central Statistical Bureau. Ministries and government departments employed 334,000 people as of the end of June 2020, of which 77.5 percent were Kuwaiti, the data showed.
- Boursa Kuwait Securities Company, the owner of Kuwait's stock market, made a net profit of over KD 28million compared with KD 9.59million in the year-ago period. Foreign ownership within the Premier Market increased by 13 percent, while foreign trading flows accounted for approximately 26 percent of traded value in 2020. Boursa Kuwait's board of directors has recommended cash dividend of 40 fils per share.

Financial Results

- Kuwait ACICO Industries - Q4 net profit attributable KD 9.3mn vs KD 3.8mn year ago.
- Kuwait's Sultan Center Food Products - Q4 attributable net loss KD 1.7mn vs profit of KD 1.2mn year ago.
- Kuwait Cement - Q4 attributable net loss KD 2.1mn vs loss of KD 0.56mn year ago.
- Kuwait's KGL Logistics - Q4 attributable net loss KD 1.6mn vs loss of KD 1.5mn year ago.
- Kuwait's IFA Hotels & Resorts - Q4 attributable net loss KD 1.4mn vs loss of KD 14.1mn year ago.
- Kuwait's Securities House - Q4 attributable net loss KD 7.0mn vs loss of KD 0.43mn year ago.

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