

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait All Share Index (PR)	34,110	5,771	-0.6	2.2	4.1	23.6	1.8
Main Market Index (PR)	8,275	4,677	-0.1	0.6	2.7	13.0	1.5
Premier Market Index (PR)	25,834	6,322	-0.7	2.7	4.5	28.2	2.1
Kuwait Islamic Index (PR)	14,316	89	-0.3	2.3	4.8	23.5	1.4

Note: PR denotes Price Return indices

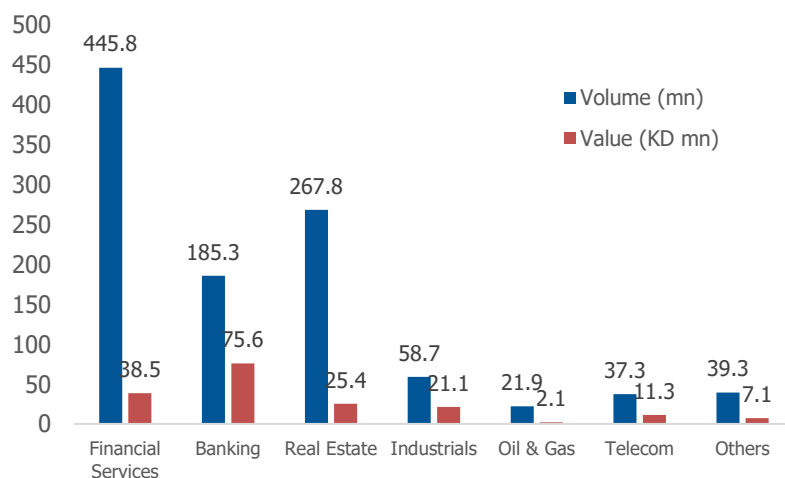
Most Active by Value Traded

Company Name	Value traded for the week (KD million)
KUWAIT FINANCE HOUSE K.S.C.P	22.5
National Bank of Kuwait SAKP	19.4
Kuwait Real Estate Company KPSC	15.9
Ahli United Bank BSC	11.8
Mobile Telecommunications Company KSCP	10.4

Top Gainers

Company Name	M Cap (KD mn)	WTD %
Sanam Real Estate Company KSCP	4.9	35.7
Alrai Media Group Co KSCP	4.3	24.5
Shuaiba Industrial Company KPSC	16.9	11.3
Kuwait Hotels Co KPSC	3.5	10.9
Metal and Recycling Co KSCP	11.9	9.2

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Services, Basic Materials, Consumer Goods, Insurance, Healthcare and Technology

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
First Qatar Real Estate Development	16	6.3%	2,226,870	37,857
Ikarus Petroleum Industries Co.	43.7	-11.9%	675,600	30,008
Real Estate Facilities Company	45	33.3%	241,000	12,823
KIC Financial Brokerage Co	5.6	169.6%	213,053	3,364
Dimah Capital Investment Company	46	-8.5%	150,000	6,320

Most Active by Volume Traded

Company Name	Volume traded for the week (million)
Kuwait Real Estate Company KPSC	124.6
Manazel Holding Company KPSC	82.4
Inovest BSC Public	74.7
Gulf Investment House KSCP	62.2
Ahli United Bank BSC	55.0

Top Losers

Company Name	M Cap (KD mn)	WTD %
Yiaco Medical Company KPSC	8.8	-18.3
IFA Hotels and Resorts Co KSCP	20.8	-8.4
Osos Holding Group Company KSCP	9.1	-8.2
Specialties Group Holding Company KPSC	12.4	-7.4
Aqar Real Estate Investments Co KSCP	14.8	-7.4

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	15,117,273	20,159,719	0.7x	1.1
Industrials	4,212,259	5,969,548	0.7x	1.0
Financial Services	7,692,022	7,014,415	1.0x	0.7
Real estate	5,084,125	3,711,672	1.3x	0.8
Telecom	2,252,865	2,879,963	0.7x	0.9
Oil & Gas	413,895	803,233	0.5x	0.4
Consumer Services	504,811	255,026	1.9x	0.2
Basic Materials	320,794	1,084,204	0.2x	0.8
Insurance	58,975	179,674	0.3x	0.1
Consumer Goods	539,851	588,661	0.9x	0.6
Technology	-	20,184	0x	0.1
Healthcare	-	863	0x	0.0

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

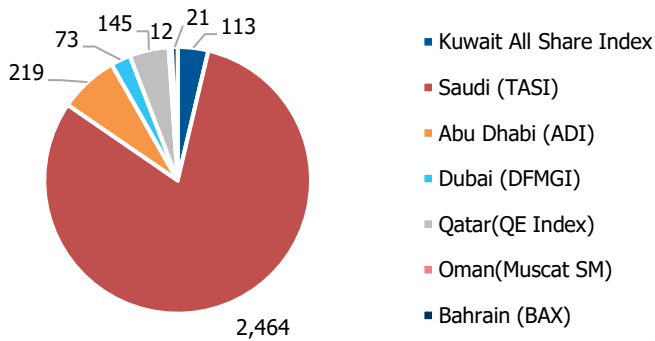
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD Mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITDA	% of Total M.Cap
Banking	19,724	1,306	185.3	75.6	-1.2	2.5	3.5	29.0	2.0	5.8	14.5	57.8
National Bank of Kuwait SAKP	5,753	800	23.8	19.4	-3.8	1.8	0.0	25.9	1.5	5.9	16.2	16.9
Kuwait Finance House KSCP	5,815	758	29.5	22.5	0.1	5.0	12.0	39.5	3.0	6.5	14.8	17.0
Ahli United Bank BSC	2,123	215	55.0	11.8	0.5	-4.4	-5.3	16.8	1.5	4.8	16.4	6.2
Telecommunications	3,549	1,158	37.3	11.3	1.3	0.9	5.0	22.4	1.9	1.6	5.9	10.4
Mobile Telecommunications Company KSCP	2,747	635	16.5	10.4	1.6	1.3	4.8	14.8	2.1	1.7	6.3	8.1
National Mobile Telecommunications Co KSCP	332	659	0.1	0.1	-1.1	1.1	5.1	97.5	0.6	0.6	2.7	1.0
Kuwait Telecommunications Company KSCP	455	911	0.5	0.4	1.2	-0.9	6.9	14.2	2.0	1.6	5.5	1.3
Industrials	3,349	918	58.7	21.1	1.1	3.4	3.0	22.7	1.5	3.0	9.1	9.8
Agility Public Warehousing Co KSCP	1,476	728	12.8	9.3	4.0	10.3	7.7	34.2	1.2	0.9	10.7	4.3
Human Soft Holding Company KSCP	452	3,700	0.4	1.5	-1.4	-3.3	-2.6	12.0	3.8	6.6	9.2	1.3
ALAFCO Aviation Lease and Finance Company KSCP	196	206	8.0	1.7	0.0	3.5	-4.6	NA	0.7	1.7	11.1	0.6
Financial Services	2,742	982	445.8	38.5	-0.7	-0.8	5.6	4.9	1.2	5.5	7.4	8.0
GFH Financial Group BSC	188	52	1.3	0.1	0.0	-3.0	8.1	12.5	0.6	1.9	21.8	0.6
Kuwait Projects Company Holding KSCP	316	158	3.6	0.6	-3.7	-7.6	-0.6	376.2	0.8	0.4	97.0	0.9
Egypt Kuwait Holding Co SAE	350	358	na	na	0.0	0.8	0.8	11.8	2.2	2.1	8.4	1.0
Real Estate	2,193	1,020	267.8	25.4	0.6	2.3	7.0	21.1	1.1	12.1	23.1	6.4
Mabanee Company KPSC	811	734	2.0	1.5	0.5	4.6	11.7	38.2	1.7	12.4	41.0	2.4
Salhia Real Estate Co KSCP	288	561	1.1	0.6	-1.6	-2.8	11.5	13.0	1.7	14.9	71.4	0.8
Tamdeen Real Estate Co KPSC	111	257	0.2	0.0	7.1	6.6	-4.8	NA	0.7	8.8	333.4	0.3
Basic Materials	959	1,075	2.7	1.6	-0.7	9.3	19.6	23.4	1.6	4.4	6.6	2.8
Boubyan Petrochemical Company KSCP	449	839	1.2	1.0	2.3	16.5	31.1	28.7	2.0	6.6	117.8	1.3
Qurain Petrochemical Industries Company KSCP	425	387	1.4	0.6	-4.0	4.6	14.5	18.4	1.0	1.8	13.4	1.2
Al-Kout Industrial Projects Company KPSC	65	642	na	na	0.0	0.0	-4.9	27.2	2.3	2.3	9.1	0.2
Insurance	447	1,190	2.5	0.3	-2.4	0.2	3.0	9.7	1.0	1.3	5.4	1.3
Gulf Insurance Group KSCP	115	615	0.0	0.0	-3.9	-3.9	-23.8	7.2	1.0	0.5	2.7	0.3
Al Ahleia Insurance Co SAKP	100	475	0.2	0.1	0.2	5.3	1.1	8.0	0.9	1.1	6.9	0.3
Kuwait Insurance Company SAKP	76	393	0.2	0.1	-1.3	-2.7	2.1	6.9	0.7	2.7	6.0	0.2
Consumer Services	604	712	4.5	2.5	-2.2	-3.5	-4.6	12.9	3.6	3.3	5.2	1.8
Jazeera Airways Co KSCP	141	705	0.9	0.6	3.4	10.5	-3.4	NA	11.8	3.4	NA	0.4
Kuwait National Cinema Company KPSC	73	725	0.0	0.0	-3.3	-4.0	-3.3	NA	1.0	15.1	75.2	0.2
IFA Hotels and Resorts Co KSCP	21	33	15.4	0.5	-8.4	-7.9	68.2	NA	6.5	1.0	NA	0.1
Healthcare	400	807	-	-	-0.5	-0.8	-2.4	36.6	5.7	4.3	17.3	1.2
Al-Maidan Clinic for Oral Health Services Company KSCP	310	1,240	na	na	0.0	0.0	0.0	39.3	6.9	5.4	18.7	0.9
Advanced Technology Co KSCP	81	542	na	na	0.0	0.0	-4.9	30.2	1.4	0.6	14.0	0.2
Yiaco Medical Company KPSC	9	514	0.0	0.0	-18.3	-26.3	-38.8	221.6	4.3	0.3	NA	0.0
Oil & Gas	256	1,228	21.9	2.1	-0.4	-1.2	-3.9	11.2	1.3	1.8	5.3	0.8
Independent Petroleum Group KSCP	92	489	0.0	2.5	0.2	-0.2	2.9	12.9	0.9	0.2	50.7	0.3
National Petroleum Services Company KSCP	93	925	0.1	0.0	-0.4	-1.0	-11.8	11.2	2.3	3.1	7.5	0.3
Energy House Holding Company KSCP	20	27	0.3	na	0.0	-5.3	-4.9	NA	0.8	5.6	NA	0.1
Consumer Goods	218	833	29.6	2.7	0.5	2.9	1.8	20.1	1.5	0.7	11.7	0.6
Mezzan Holding Company KSCP	177	570	4.3	0.0	-2.4	-2.2	-6.3	15.9	1.6	0.7	9.4	0.5
Livestock Transport and Trading Co KPSC	39	182	0.2	0.0	-1.1	-9.0	3.4	39.5	0.9	0.7	22.3	0.1
Danah Al Safat Foodstuff Co KPSC	1	12	na	0.0	0.0	0.0	0.0	NA	0.6	1.5	NA	0.0
Technology	18	610	0.4	-	2.3	-3.5	21.4	-	0.7	11.9	3.0	0.1
Automated Systems Co KPSC	8	84	0.4	0.0	2.3	-3.5	21.4	NA	0.7	2.8	NA	0.0
Osos Holding Group Co KSCP	9	87	0.8	0.1	-8.2	-6.5	-3.3	NA	0.8	20.3	5.8	0.0

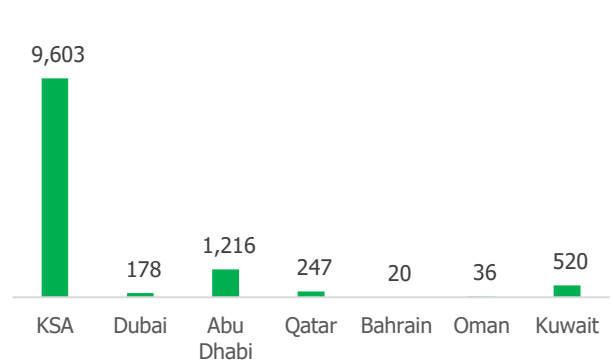
GCC Markets Watch

Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share PR Index	5,771	-0.6	2.2	4.1	23.6	1.8	1.7
Saudi (TASI)	9,418	-0.7	3.0	8.4	24.3	2.3	2.9
Abu Dhabi (ADI)	5,727	-0.2	1.1	13.5	16.6	1.5	4.1
Dubai (DFMGI)	2,496	-4.2	-2.2	0.1	12.2	0.7	3.5
Qatar (QE Index)	10,168	-1.3	0.2	-2.6	18.1	1.3	3.1
Oman (Muscat SM)	3,678	-2.0	1.8	0.5	9.3	0.6	4.2
Bahrain (BAX)	1,464	0.3	-0.2	-1.7	9.1	0.7	N.A
S&P GCC Composite	123	-0.9	2.3	7.4	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



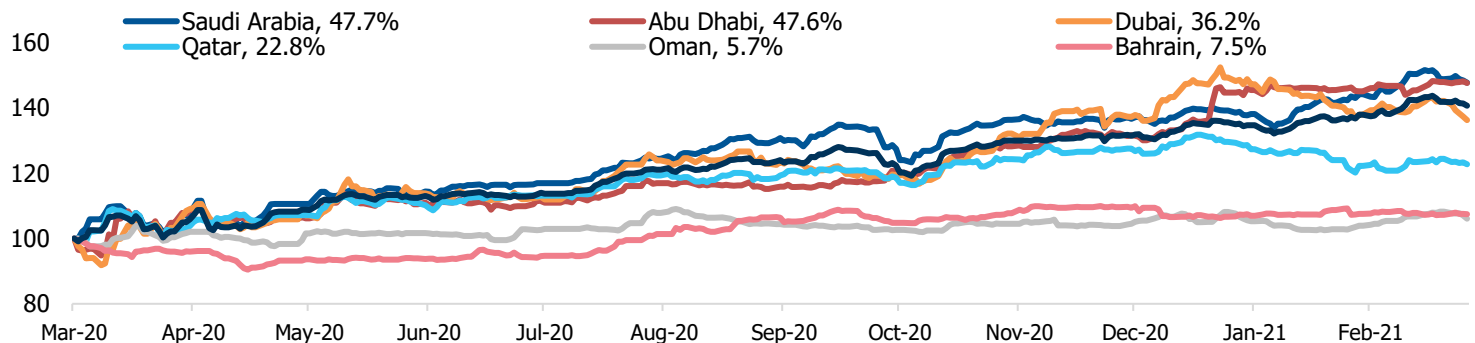
GCC Weekly Traded Value (USD mn)



GCC Blue Chip Watch

Companies	M.Cap (USD Bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q4 2020	%Gr YoY
Saudi Arabia										
Saudi Aramco	1,856	34.8	-1.1	1.0	-0.6	37.6	7.0	4.0	51,746	-31
SABIC	86	107.0	-2.2	3.5	5.5	4804.7	1.9	2.8	2,248	-352
Al-Rajhi Bank	62	93.0	1.3	4.0	26.4	21.9	4.0	1.1	2,683	16
STC	62	115.4	0.7	-1.7	8.9	20.8	3.6	3.5	3,121	45
NCB	38	48.1	-4.3	1.7	10.8	13.1	1.8	4.8	3,360	-1
UAE										
ETISALAT	49	20.8	-0.5	2.3	23.1	20.0	3.7	3.9	2,048	4
First Abu Dhabi Bank	43	14.6	-0.8	-0.8	13.0	15.7	1.5	5.1	1,597	nm
Ad Natil Energy	42	1.4	0.0	-0.7	-4.2	39.5	2.5	1.8	3,230	5
Emirates Nbd	19	10.9	-7.6	-2.2	5.8	10.9	0.8	3.7	1,316	-35
Ad Commercial	12	6.2	0.2	-2.5	-0.2	12.1	0.8	4.4	1,026	-5
Qatar										
QNB	44	17.3	-0.5	1.9	-2.9	14.5	1.7	2.6	2,516	-20
Industries Qatar	20	11.7	-3.1	1.3	7.8	35.9	2.1	2.8	1,024	90
Ezdan Holding	11	1.5	-2.3	-2.3	-13.6	117.0	1.3	0.0	139	-170
Qa Islamic Bk	10	16.0	-1.2	2.6	-6.4	13.2	1.7	2.5	849	1
Masraf Al Rayan	9	4.2	-0.1	-5.4	-8.2	14.3	2.2	4.1	513	-2

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart; Index has been rebased to value of '100' a year back.

In News

- Kuwait's Ministry of Health recorded on Friday 1,548 new COVID-19 cases and 12 more deaths caused by complications caused by the infection over the past 24 hours. This brings the total number of confirmed infections in the country to 225,980 and virus-related fatalities to 1,270. Kuwait has been under a partial curfew and there is a ban on entry of non-Kuwaitis into the country as part of the country's efforts to stem the resurgence of the deadly virus.
- The grounding of the Ever Given mega-container ship in the Suez Canal has clogged a major global trade artery. If the situation is not resolved soon, freight rates could be pushed even higher, causing a further rise in manufacturers' costs and exacerbating temporary supply shortages. The 200,000 deadweight-tonne container ship has been wedged in the canal since running aground amid the heavy winds of a sandstorm on Tuesday. Given the sheer size of the vessel, experts have suggested that it could take days to weeks to free it, and to unclog the world's second most important waterway through which roughly 10 percent of world trade passes each year.
- Boubyan Bank launched \$500 million in Tier 1 Islamic bonds at 3.95%, a document from one of the banks on the deal showed. Initial price guidance was around 4.25% for the sukuk, which are designed to be perpetual in nature, but can be called after a specified period. The notes are non-callable for six years.

Financial Results

- Kuwait's KCPC - Q4 net profit attributable KD 1.6mn vs KD 1.4mn year ago.
- Kuwait's KIPCO - Q4 attributable net loss KD 8.6mn vs loss of KD 18.4mn year ago.
- Kuwait Portland Cement - Q4 net profit attributable KD 1.3mn vs KD 1.4mn year ago.
- National Investments Co - Q4 net profit attributable KD 5.2mn vs KD 1.5mn year ago.

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