

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait All Share Index	30,459	6,704	-1.3	2.1	-7.6	21.0	1.8
Main Market Index	8,767	5,364	-0.9	4.0	-4.0	11.9	1.3
Premier Market Index	21,691	7,382	-1.4	1.5	-8.8	24.4	2.0
Kuwait Islamic Index	12,567	85	-0.7	6.7	-8.1	16.9	1.2

Note: TR denotes Total Return indices

Buzzing Stocks – Premier Market

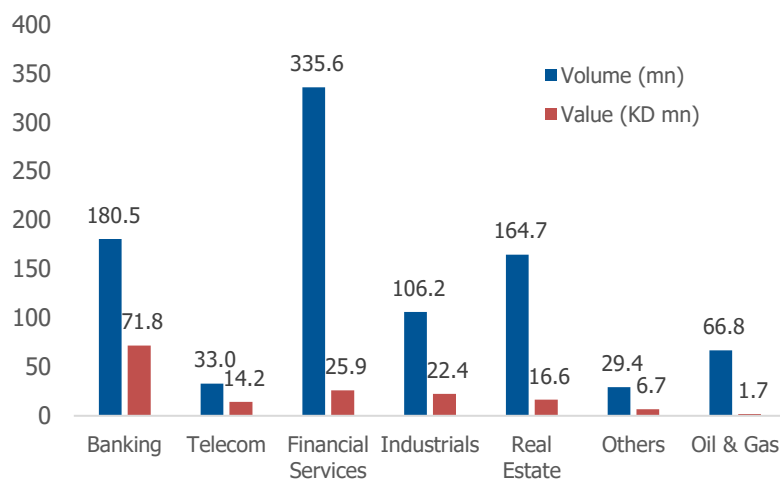
Company Name	Volume Increase
Boubyan Petrochemical Company KSCP	0.9x
Kuwait Projects Company Holding KSCP	0.9x
Burgan Bank KPSC	0.8x
Kuwait International Bank KSCP	0.8x
Integrated Holding Co KSCC	0.8x

Note: Change in 5-day average volume over 50-day average volume is shown.

Top Gainers

Company Name	M Cap (KD mn)	WTD %
Yiaco Medical Company KPSC	13.1	20.7
Mubarrad Holding Co KSCP	11.9	12.2
Gulf Insurance Group KSCP	153.0	12.1
Energy House Holding Company KSCP	22.1	10.9
Equipment Holding Co KSCP	2.3	10.2

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Services, Basic Materials, Consumer Goods, Insurance, Healthcare and Technology

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
INTERNATIONAL RESORTS CO. K.S.C.C	12.5	6.8	1,000,000	12,250
Ikarus Petroleum Industries Co.	45	-11.8	198,050	152,499
Integral Holding Company	151	0.7	198,000	29,898
United Oil Projects Company	150	3.4	100,000	15,000
Kic Financial Brokerage Co	5	-90.0	60,000	300

Buzzing Stock – Main Market

Company Name	Volume Increase
National Consumer Holding Company KSCP	9.6x
Advanced Technology Co KSCP	7.1x
Hilal Cement Company KSCP	5.9x
Dalqan Real Estate Company KSCP	5.8x
Kuwait Syrian Holding Co KSCP	5.8x

Note: Change in 5-day average volume over 50-day average volume is shown.

Top Losers

Company Name	M Cap (KD mn)	WTD %
Hilal Cement Company KSCP	9.2	-17.7
IFA Hotels and Resorts Co KSCP	12.3	-13.8
Injazzat Real Estate Development Company KPSC	25.5	-10.0
Palms Agro Production Co KSCP	3.4	-9.7
Al Manar Financing and Leasing Co KSCC	13.7	-7.9

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	14,350,629	59,198,150	0.2x	1.1
Industrials	4,473,537	9,342,587	0.4x	1.0
Telecom	2,833,986	10,748,590	0.2x	0.9
Real estate	3,318,659	4,589,061	0.7x	0.8
Financial Services	5,187,543	5,252,460	0.9x	0.7
Consumer Services	729,197	679,580	1.0x	0.6
Basic Materials	459,883	904,019	0.5x	0.8
Consumer Goods	99,666	185,485	0.5x	0.3
Oil & Gas	345,543	303,713	1.1x	0.4
Insurance	64,858	128,519	0.5x	0.1
Technology	-	1,975	0x	0.1
Healthcare	-	963	0x	0.0

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

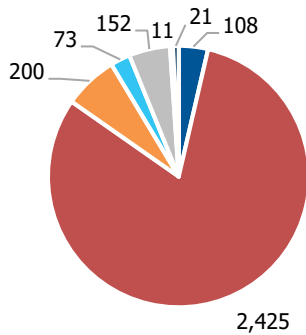
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD Mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITDA	% of Total M.Cap
Banking	19,210	1,272	180.5	71.8	-1.4	0.1	-14.2	23.2	1.9	5.3	9.2	63.07
National Bank of Kuwait SAKP	5,805.0	847.0	27.0	22.9	-1.6	0.8	-16.9	23.3	1.6	5.5	6.3	19.06
Kuwait Finance House KSCP	5,213.3	679.0	25.4	17.2	-0.7	-0.1	-7.9	32.4	2.8	5.8	12.2	17.12
Ahli United Bank BSC	2,295.4	234.0	51.0	12.1	-3.3	-0.8	-20.3	13.8	1.6	4.8	14.7	7.54
Telecommunications	758	1,107	33.0	14.2	-2.3	3.7	-0.9	16.6	1.3	1.1	3.2	2.49
Mobile Telecommunications Company KSCP	NA	609.0	22.1	13.6	-2.9	4.8	1.5	13.5	2.1	NA	NA	NA
National Mobile Telecommunications Co KSCP	316.7	628.0	0.2	0.1	0.3	2.1	-24.2	25.2	0.6	0.5	2.5	1.04
Kuwait Telecommunications Company KSCP	425.7	852.0	NA	-	-0.4	-1.5	8.1	10.8	2.0	NA	NA	1.40
Industrials	3,325	895	106.2	22.4	-0.3	5.7	-3.5	17.4	1.5	3.7	10.7	10.92
Agility Public Warehousing Co KSCP	1,371.2	676.0	9.0	6.1	-0.9	5.1	-5.0	22.6	1.2	0.9	10.2	4.50
Human Soft Holding Company KSCP	464.5	3,798	0.3	1.1	4.1	11.7	26.1	13.6	4.4	6.6	10.4	1.52
ALAFCO Aviation Lease and Finance Co KSCP	196.2	206.0	31.6	6.5	-4.6	21.2	-24.3	32.3	0.6	1.7	10.5	0.64
Financial Services	2,571	933.0	335.6	25.9	-1.4	5.6	-13.7	6.5	1.2	5.0	7.9	8.44
GFH Financial Group BSC	177.4	48.4	3.2	0.2	-2.2	5.0	-29.8	17.0	0.6	1.9	23.2	0.58
Kuwait Projects Company Holding KSCP	308.2	154.0	5.6	0.9	0.0	3.4	-28.7	16.3	0.8	0.4	88.2	1.01
Egypt Kuwait Holding Co SAE	315.8	360.0	0.0	0.0	-3.2	5.6	-20.0	10.2	2.0	1.9	8.5	1.04
Real Estate	2,038	946.0	164.7	16.6	-2.0	5.6	-10.6	21.8	1.0	10.0	23.5	6.69
Mabanee Company KPSC	728.6	659.0	8.1	5.4	-2.4	5.6	-22.8	31.6	1.6	11.1	33.9	2.39
Salhia Real Estate Co KSCP	251.4	490.0	1.1	0.5	0.0	15.6	17.5	7.7	1.4	9.5	39.3	0.83
Tamdeen Real Estate Co KPSC	105.9	245.0	0.2	0.1	-2.0	-5.8	-23.7	NA	0.6	6.6	277.4	0.35
Basic Materials	800	896	5.1	2.3	1.0	9.0	-1.3	18.8	1.3	3.3	7.1	2.63
Boubyan Petrochemical Company KSCP	335.5	627.0	2.0	1.3	3.1	9.6	-6.1	23.3	1.5	4.9	138.8	1.10
Qurain Petrochemical Industries Company KSCP	376.0	342.0	2.9	1.0	0.3	8.9	10.3	14.0	0.9	1.5	11.7	1.23
Al-Kout Industrial Projects Company KPSC	68.1	675.0	0.0	0.0	-4.9	7.5	-20.6	28.7	2.4	2.5	9.5	0.22
Healthcare	404	814	-	-	0.6	1.1	-8.0	36.9	6.0	4.4	19.3	1.33
Al-Maidan Clinic for Oral Health Services Co KSCP	305.2	1,220	NA	NA	0.0	0.0	0.0	39.9	7.2	5.6	21.6	1.00
Advanced Technology Co KSCP	85.5	570.0	0.0	0.0	0.0	0.0	-29.6	31.8	1.4	0.6	14.3	0.28
Yiaco Medical Company KPSC	13.1	765.0	0.0	0.0	20.7	53.0	8.3	329.7	6.4	0.4	NA	0.04
Consumer Services	464	804	20.8	3.6	-3.5	5.8	-25.0	10.4	2.6	2.6	5.4	1.52
Jazeera Airways Co KSCP	140.1	700.0	4.1	2.8	-4.4	13.6	-36.3	NA	6.5	2.6	532.0	0.46
Kuwait National Cinema Company KPSC	75.8	750.0	0.0	0.0	-4.9	-1.3	-28.4	NA	1.0	7.5	24.3	0.25
IFA Hotels and Resorts Co KSCP	12.3	19.4	7.6	0.2	-13.8	20.5	-64.7	NA	3.8	0.6	NA	0.04
Insurance	433	1,145	2.5	0.3	3.7	11.3	20.0	8.9	1.0	1.2	5.3	1.42
Gulf Insurance Group KSCP	153.0	760.0	0.2	0.1	12.1	31.9	16.9	9.1	1.3	0.7	4.5	0.50
Al Ahleia Insurance Co SAKP	100.8	480.0	0.0	0.0	1.1	9.1	17.8	8.7	0.9	1.2	7.7	0.33
Kuwait Insurance Company SAKP	77.5	399.0	0.0	0.0	-1.5	-1.5	20.9	6.6	0.7	2.7	5.8	0.25
Oil & Gas	264	1,267	66.8	1.7	-3.9	4.2	2.3	11.2	1.5	2.2	10.0	0.87
Independent Petroleum Group KSCP	84.8	450.0	0.0	0.5	-6.3	-2.2	-6.6	11.1	0.8	0.2	12.7	0.28
National Petroleum Services Company KSCP	105.0	1,049	0.0	0.0	-7.7	-10.0	-10.3	12.7	2.6	3.5	8.3	0.34
Energy House Holding Company KSCP	22.1	29.5	20.1	NA	10.9	30.0	29.4	NA	0.9	6.2	NA	0.07
Consumer Goods	228	743	1.0	0.5	-1.4	2.2	16.6	24.6	1.5	0.7	11.0	0.75
Mezzan Holding Company KSCP	187.5	602.0	0.7	0.0	-1.5	2.4	20.4	27.1	1.6	0.8	10.4	0.62
Livestock Transport and Trading Co KPSC	39.0	180.0	0.2	0.0	-1.1	1.7	2.9	13.3	0.9	0.5	14.1	0.13
Danah Al Safat Foodstuff Co KPSC	1.3	11.8	NA	0.6	0.0	0.0	-25.3	NA	0.6	1.5	NA	0.00
Technology	17	515.0	0.1	-	-0.3	1.1	0.0	-	0.7	12.1	0.0	0.05
Automated Systems Co KPSC	7.1	70.8	0.1	0.0	-0.3	1.1	0.0	NA	0.6	2.2	NA	0.02
Osos Holding Group Co KSCP	9.5	90.0	NA	NA	0.0	4.7	-10.0	NA	0.8	19.5	NA	0.03

GCC Markets Watch

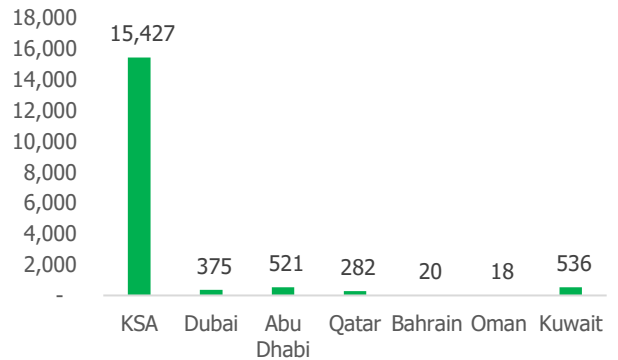
Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share TR Index	6,704	-1.3	2.1	-7.6	21.0	1.8	3.3
Saudi (TASI)	8,703	-0.1	-0.5	3.7	20.1	2.1	NA
Abu Dhabi (ADI)	5,126	-0.2	3.2	1.0	15.0	1.3	4.8
Dubai (DFMGI)	2,528	-0.9	4.5	-8.6	9.2	0.8	4.0
Qatar(QE Index)	10,538	0.6	2.7	1.1	16.9	1.4	3.7
Oman(Muscat SM)	3,600	-0.4	-1.2	-9.6	9.1	0.6	7.8
Bahrain (BAX)	1,493	0.0	1.0	-7.3	9.1	0.7	NA
S&P GCC Composite	115	-0.1	1.1	-1.3	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



- Kuwait All Share Index
- Saudi (TASI)
- Abu Dhabi (ADI)
- Dubai (DFMGI)
- Qatar(QE Index)
- Oman(Muscat SM)
- Bahrain (BAX)

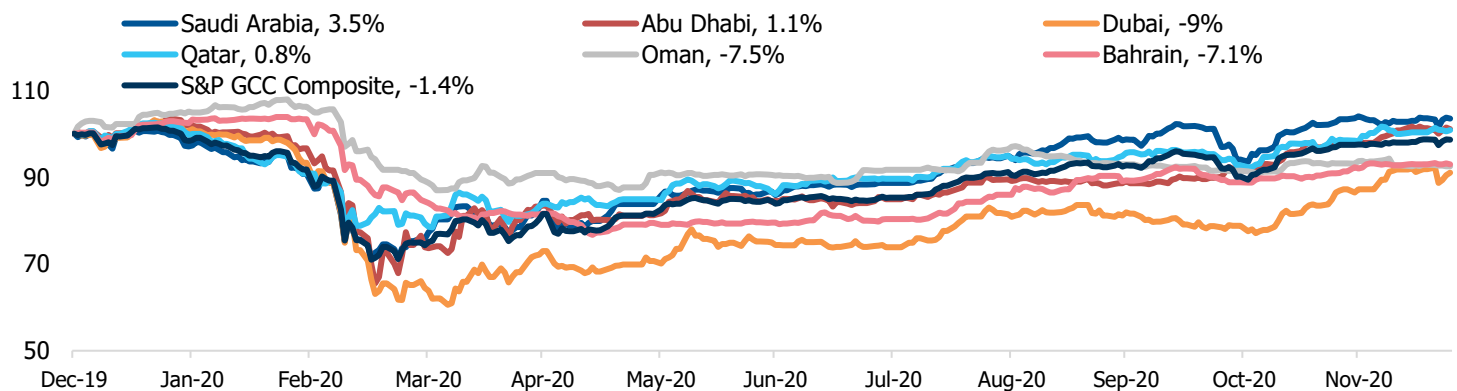
GCC Weekly Traded Value (USD mn)



GCC Blue Chip Watch

Companies	M.Cap (USD Bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q2 2020	%Gr YoY
Saudi Arabia										
Saudi Aramco	1,865.7	35.0	-0.6	-2.8	-0.7	33.6	7.0	NA	44,278	-44.5
SABIC	80.9	101.2	0.2	4.4	7.8	NA	1.8	3.7	1,089	47.7
STC	56.2	105.4	-0.9	-2.2	3.5	19.7	3.3	3.8	2,766	0.7
Al-Rajhi Bank	49.6	74.5	0.7	-0.4	13.9	19.3	3.4	4.0	2,658	-3.0
NCB	34.4	43.2	2.5	2.1	-12.4	11.4	1.7	5.3	3,158	23.8
UAE										
AD Natl Energy	44.1	1.4	0.7	-3.4	176.4	53.5	2.6	1.0	700	-4475.0
ETISALAT	41.2	17.4	0.6	0.5	6.4	16.9	3.2	4.6	2,412	5.5
First Abu Dhabi Bank	39.2	13.2	-0.8	4.6	-12.9	14.5	1.4	5.6	2,506	-19.5
Emirates NBD	18.2	10.6	-2.3	-3.2	-18.5	9.0	0.8	3.8	1,556	-68.9
Em Islamic Bk	11.8	8.0	0.0	0.0	NA	NA	5.4	NA	(323)	-222.3
Qatar										
QNB	45.9	18.1	0.8	2.1	-12.1	14.1	1.8	3.3	3,093	-19.4
Industries Qatar	18.3	11.0	1.6	0.4	7.4	44.8	2.0	3.6	466	-19.2
Ezdan Holding	13.2	1.8	0.3	11.6	193.7	NA	1.5	0.0	36	-59.1
QA Islamic Bank	11.3	17.4	0.0	4.1	13.2	14.4	1.9	3.0	790	0.0
Masraf Al Rayan	9.3	4.5	2.1	5.7	14.0	15.5	2.4	5.0	579	0.6

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart

In News

- His Highness the Prime Minister Sheikh Sabah Khaled Al-Hamad Al-Sabah receives the first dose of the vaccine. The (Pfizer/BioNTech) coronavirus (COVID-19) vaccine was "safe to use" and it was approved by several international bodies. Speaking to the press at the vaccination center in Kuwait international fairs ground, His Highness the Prime Minister affirmed that the vaccination campaign would continue for several months in the country. He added that the vaccine had been administrated to around 2.1 million people worldwide as a measure to curb the spread of the notorious virus.
- Kuwaiti Health Minister Basil al-Sabah meanwhile said that no new COVID-19 strains have been discovered in the country thus far. He added that they are still awaiting information from international organisations over the strains discovered in the UK, South Africa, Netherlands and Australia. Kuwait has registered relatively low rates of infection over the past weeks, following a spike in October and early November. The health ministry announced on 23 December 266 new Covid-19 cases and one death, bringing its total count to 148,773 infections, including 924 deaths.
- Kuwait's Directorate General of Civil Aviation has closed Kuwait International Airport and canceled 600 flights until Jan. 1, 2021, due to the fear of a new fast-spreading coronavirus strain. Suspension of international flights has affected more than 50,000 passengers.
- Saudi Arabia instructed the Gulf Cooperation Council's (GCC) top official to invite member countries' leaders to a summit slated for Jan. 5, 2021. The body's 41st summit is due to take place in the Saudi capital Riyadh amid hopes that it could witness an agreement to end a diplomatic crisis that has seen Qatar come under a blockade by three of its fellow GCC members for three-and-a-half years now.

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