

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait All Share Index	28,952	6,025	0.8	0.8	-17.0	16.5	1.6
Main Market Index	7,862	4,803	-0.3	-0.3	-14.1	14.6	1.2
Premier Market Index	21,090	6,641	1.3	1.3	-18.0	17.1	1.7
Kuwait Islamic Index	11,487	70	0.6	0.6	-24.4	13.7	1.1

Note: TR denotes Total Return indices

Buzzing Stocks – Premier Market

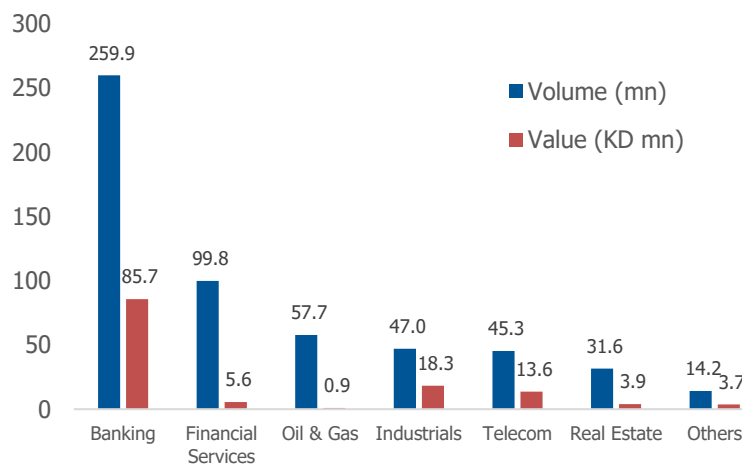
Company Name	Volume Increase
Mezzan Holding Company KSCP	2.0x
Human Soft Holding Company KSCP	1.7x
Gulf Bank KSCP	1.4x
Boubyan Petrochemical Company KSCP	1.3x
Boubyan Bank KSCP	1.2x

Note: Change in 5-day average volume over 50-day average volume is shown.

Top Gainers

Company Name	M Cap (KD mn)	WTD %
Gulf Petroleum Investment Company KSCP	7.8	16.3
Kuwait Hotels Co KPSC	5.5	14.6
Al Madina for Finance and Investment Co KSCP	4.7	11.7
Al Salam Group Holding Co KSCP	7.3	9.4
National Shooting Company KPSC	4.6	9.3

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Services, Basic Materials, Consumer Goods, Insurance, Healthcare and Technology

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week(KD)
Bursa Kuwait Securities Company (K.P.S.C)	775	-0.9	316,918	246,696
Kuwait International Investment Company	236	18.0	73,784	17,393
International Investment Group K.S.C.C	12	20.0	27,900	334.8
Alsafat Investment Co	15	0.0	15,000	225
Noor Telecommunication Company	20.2	1.0	3,533	71.367

Buzzing Stock – Main Market

Company Name	Volume Increase
Al Bareeq Holding KSCP	10x
Gulf Cement Co PSC	10x
Kuwait Insurance Company SAKP	8.6x
Al-Enmaa Real Estate Company KSCP	6.1x
Kuwait Hotels Co KPSC	5.5x

Note: Change in 5-day average volume over 50-day average volume is shown.

Top Losers

Company Name	M Cap (KD mn)	WTD %
Aqar Real Estate Investments Co KSCP	14.9	-17.5
Kuwait Syrian Holding Co KSCP	5.9	-14.9
Warba Capital Holding Co KSC	4.7	-13.0
National Petroleum Services Company KSCP	101.9	-9.7
Amar Finance and Leasing Company KSCP	9.0	-9.5

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	16,526,160	14,866,307	1.1x	1.1
Industrials	3,575,031	4,504,339	0.7x	1.0
Telecom	2,305,879	2,276,999	1.0x	1.0
Real estate	1,362,495	1,884,434	0.7x	0.7
Financial Services	828,097	1,100,553	0.7x	0.7
Basic Materials	252,413	459,617	0.5x	0.7
Consumer Services	182,295	184,193	0.9x	0.6
Consumer Goods	245,824	162,091	1.5x	0.4
Oil & Gas	200,401	72,210	2.7x	0.4
Insurance	55,564	21,349	2.6x	0.2
Technology	-	6,623	0x	0.0
Healthcare	-	60	0x	0.0

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

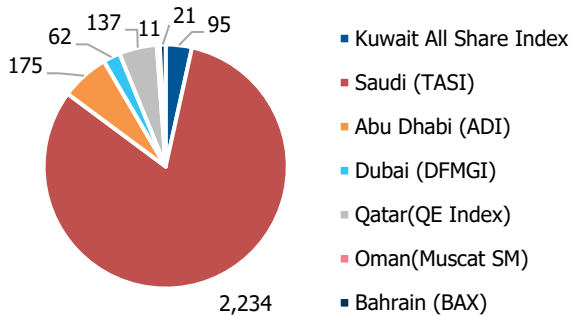
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD Mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITD A	% of Total M.Cap
Banking	16,836	1,138	259.9	85.7	1.3	1.3	-23.2	16.6	1.7	4.6	9.5	58.15
National Bank of Kuwait SAKP	5,415.1	791.0	25.2	19,678	0.3	0.3	-22.4	19.0	1.5	4.8	6.3	18.70
Kuwait Finance House KSCP	4,512.4	588.0	50.9	29,581	1.7	1.7	-20.2	17.7	2.2	4.8	8.7	15.59
Ahli United Bank BSC	1,847.8	193.0	111.2	21,078	3.2	3.2	-34.3	8.7	1.2	3.3	9.4	6.38
Telecommunications	3,116	1,017	45.3	13.6	0.7	0.7	-8.9	12.5	1.8	1.4	5.3	10.76
Mobile Telecommunications Company KSCP	2,395.7	554.0	22.8	12,229	0.7	0.7	-7.7	11.8	2.0	1.5	5.8	8.27
National Mobile Telecommunications Co KSCP	294.7	585.0	1.8	1,006	1.9	1.9	-29.3	20.3	0.5	0.5	2.5	1.02
Kuwait Telecommunications Company KSCP	412.2	826.0	N.A	N.A	-0.5	-0.5	4.8	10.4	2.0	N.A	N.A	1.42
Industrials	2,763	773	47.0	18.3	-0.1	-0.1	-16.6	13.2	1.3	1.9	9.5	9.54
Agility Public Warehousing Co KSCP	1,304.8	644.0	15.9	10,802	0.6	0.6	-9.5	14.6	1.1	0.8	8.9	4.51
Human Soft Holding Company KSCP	316.4	2,590	1.0	2,683	-5.1	-5.1	-14.0	12.0	3.6	5.2	8.3	1.09
ALAFCO Aviation Lease and Finance Company KSCP	146.6	154.0	9.0	1,384	0.0	0.0	-43.4	6.6	0.5	1.3	11.3	0.51
Financial Services	2,105	828.0	99.8	5.6	-1.0	-1.0	-23.5	9.7	0.8	4.3	7.7	7.27
GFH Financial Group BSC	175.1	47.9	1.1	52	1.3	1.3	-30.5	6.7	0.5	1.7	18.0	0.60
Kuwait Projects Company Holding KSCP	298.0	149.0	6.6	994	0.7	0.7	-31.0	14.2	0.5	0.4	65.2	1.03
Egypt Kuwait Holding Co SAE	327.6	357.0	0.0	0	-4.8	-4.8	-20.7	10.7	2.3	2.0	6.9	1.13
Real Estate	1,848	860.0	31.6	3.9	1.6	1.6	-18.8	15.6	1.0	7.7	18.2	6.38
Mabaneer Company KPSC	701.7	635.0	5.1	2,996	5.1	5.1	-25.6	23.7	1.5	9.7	25.5	2.42
Salhia Real Estate Co KSCP	205.0	400.0	0.2	81	0.8	0.8	-4.1	9.2	1.2	4.6	18.3	0.71
Tamdeen Real Estate Co KPSC	112.2	260.0	0.1	28	0.0	0.0	-19.0	13.8	0.5	4.8	82.7	0.39
Basic Materials	682	767	4.2	1.6	0.6	0.6	-15.5	16.5	1.1	2.7	6.9	2.36
Boubyan Petrochemical Company KSCP	289.3	541.0	1.4	757	0.6	0.6	-19.0	23.3	1.2	3.8	62.4	1.00
Qurain Petrochemical Industries Company KSCP	298.8	272.0	2.8	832	0.7	0.7	-12.3	9.9	0.7	1.3	11.3	1.03
Al-Kout Industrial Projects Company KPSC	77.5	769.0	N.A	N.A	0.0	0.0	-9.5	16.2	2.5	2.7	8.7	0.27
Healthcare	416	839	N.A	N.A	0.0	0.0	-5.1	47.8	6.3	4.2	20.6	1.44
Al-Maidan Clinic for Oral Health Services Company KSCP	304.8	1,220	N.A	N.A	0.0	0.0	0.0	47.5	7.8	5.5	23.3	1.05
Advanced Technology Co KSCP	98.9	660.0	N.A	N.A	0.0	0.0	-18.5	53.7	1.7	0.7	14.5	0.34
Yiaco Medical Company KPSC	12.1	707.0	N.A	N.A	0.0	0.0	0.1	5.5	6.1	0.3	N.A	0.04
Consumer Services	386	744	6.1	0.7	-1.4	-1.4	-30.6	9.2	1.4	1.5	6.1	1.33
Jazeera Airways Co KSCP	120.4	602.0	0.7	406	-2.9	-2.9	-45.2	8.1	3.0	1.2	6.8	0.42
Kuwait National Cinema Company KPSC	75.7	750.0	N.A	N.A	0.0	0.0	-28.4	8.1	0.9	3.9	5.8	0.26
IFA Hotels and Resorts Co KSCP	14.8	23.3	0.2	4	2.6	2.6	-57.6	N.A	0.8	0.2	N.A	0.05
Insurance	354	963.0	1.8	0.3	2.6	2.6	0.9	8.1	0.8	1.1	3.7	1.22
Gulf Insurance Group KSCP	112.2	600.0	0.0	9	7.9	7.9	-9.1	8.1	1.0	0.5	3.9	0.39
Al Ahleia Insurance Co SAKP	82.9	415.0	N.A	N.A	0.0	0.0	-3.0	8.0	0.7	1.0	5.6	0.29
Kuwait Insurance Company SAKP	66.9	345.0	0.7	221	1.5	1.5	4.5	5.7	0.7	2.4	4.8	0.23
Oil & Gas	217	1,044	57.7	0.9	-4.7	-4.7	-15.7	8.7	1.5	1.7	9.7	0.75
Independent Petroleum Group KSCP	71.6	380.0	N.A	N.A	0.0	0.0	-21.2	10.4	0.7	0.1	16.2	0.25
National Petroleum Services Company KSCP	101.9	1,020	0.0	0	-9.7	-9.7	-12.8	8.7	2.4	2.9	5.9	0.35
Energy House Holding Company KSCP	15.7	21.0	0.1	3	-4.5	-4.5	-7.9	N.A	0.6	2.7	N.A	0.05
Consumer Goods	223	727	2.1	1.1	0.5	0.5	14.1	31.6	1.6	0.8	12.4	0.77
Mezzan Holding Company KSCP	182.1	585.0	1.7	990	0.9	0.9	17.0	31.6	1.7	0.8	13.0	0.63
Livestock Transport and Trading Co KPSC	39.4	182.0	0.4	67	-1.1	-1.1	4.0	32.4	0.9	0.7	10.2	0.14
Danah Al Safat Foodstuff Co KPSC	1.3	11.8	N.A	N.A	0.0	0.0	-25.3	N.A	0.6	1.5	N.A	0.00
Technology	17	466.0	N.A	N.A	0.0	0.0	-9.6	4.8	0.7	13	-7.0	0.06
Automated Systems Co KPSC	6.4	64.0	N.A	N.A	0.0	0.0	-9.6	N.A	0.5	1.8	-18.1	0.02
Osos Holding Group Co KSCP	10.2	97.6	0.0	1	0.1	0.1	-2.4	7.7	0.8	20	N.A	0.04

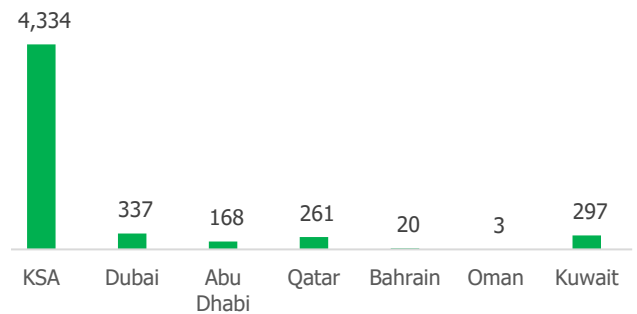
GCC Markets Watch

Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share TR Index	6,025	0.8	0.8	-17.0	15.6	1.6	3.9
Saudi (TASI)	7,500	0.6	0.6	-10.6	16.9	1.8	N.A
Abu Dhabi (ADI)	4,360	1.3	1.3	-14.1	12.2	1.1	5.7
Dubai (DFMGI)	2,108	2.8	2.8	-23.8	5.9	0.7	4.6
Qatar(QE Index)	9,412	0.5	0.5	-9.7	14.5	1.2	4.3
Oman(Muscat SM)	3,568	0.1	1.5	-10.4	8.5	0.6	7.8
Bahrain (BAX)	1,289	-0.1	-0.1	-20.0	9.1	0.7	N.A
S&P GCC Composite	100	0.8	0.8	-14.0	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



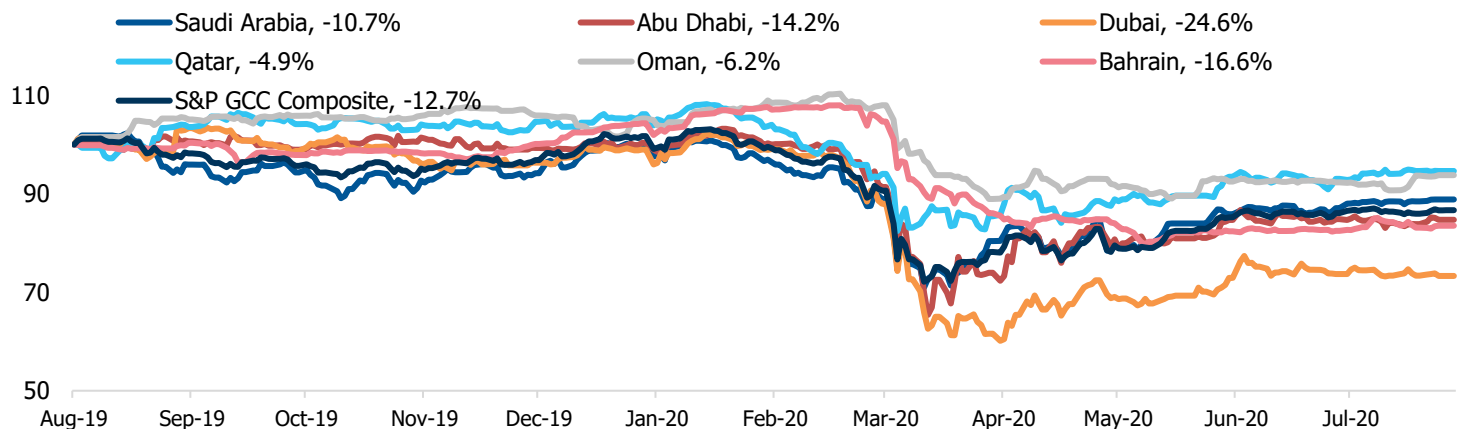
GCC Weekly Traded Value (USD mn)



GCC Blue Chip Watch

Companies	M.Cap (USD Bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q2 2020	%Gr YoY
Saudi Arabia										
Saudi Aramco	1757.3	33.0	-0.2	-0.2	-6.5	21.2	6.2	N.A	N.A	N.A
SABIC	70.2	87.8	-1.2	-1.2	-6.5	218.4	1.6	4.2	N.A	N.A
STC	51.7	97.0	-0.2	-0.2	-4.7	18.1	3.1	4.1	2,724.2	-4.3
Al-Rajhi Bank	39.7	59.5	1.0	1.0	-9.0	15.2	2.9	5.0	2,436.1	-3.9
NCB	29.4	36.7	1.1	1.1	-25.5	9.6	1.7	6.3	2,088.0	-22.3
UAE										
Ad Natil Energy	40.7	1.3	0.0	0.0	155.3	N.A	4.4	0.0	N.A	12.0
ETISALAT	39.5	16.7	0.2	0.2	2.0	16.5	3.2	4.8	2,387.8	7.0
First Abu Dhabi Bank	33.1	11.1	1.8	1.8	-26.6	11.6	1.2	6.7	2,411.5	-25.1
Emirates NBD	16.1	9.4	5.8	5.8	-28.1	5.2	0.7	4.3	2,008.8	-57.6
Em Islamic Bk	11.6	7.8	0.0	0.0	-21.6	N.A	N.A	N.A	(143.1)	N.A
Qatar										
QNB	46.0	18.2	1.0	1.0	-11.7	13.0	1.9	3.3	2,824.2	-25.8
Industries Qatar	13.3	8.1	2.9	2.9	-21.7	30.4	1.5	5.0	281.5	-64.2
QA Islamic Bk	10.5	16.2	0.4	0.4	5.5	13.4	1.8	3.3	739.0	-0.1
Ezdan Holding	10.2	1.4	-1.4	-1.4	127.6	239.7	1.2	0.0	N.A	N.A
Masraf Al Rayan	8.1	3.9	0.0	0.0	-0.6	13.5	2.2	5.7	536.5	0.5

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart

In News

- Energy ministers from Gulf oil producing countries including Kuwait, Saudi Arabia and Iraq held a call on Friday and said they were encouraged by recent signs of improvement in the global economy, stressing the importance of compliance with the OPEC+ cuts.
- Kuwait Integrated Petroleum Industries Company (KIPIC) said two sub-contractors died in an accident early on Saturday at an LNG import facility being built in the Al-Zour area.
- Kuwaiti aircraft leasing company ALAFCO has halved its order for 40 Boeing 737 jets after reaching an agreement to end its legal claim over a cancelled order for the planes, it said.

Financial News

- Kuwait Finance House - Q2 net profit down 77.5%. Q2 profit stood at KD 12.6 million as against KD 56.1 million a year ago
- Kuwait Reinsurance Company (KRC) - Q2 net profit increased to KD 1.4 million as against KD 1.2 million a year ago
- Injazzat Real Estate Development - H1 Profit at KD 656,304 as against KD 1.7 million a year ago
- Future Kid Entertainment And Real Estate - Q2 loss at KD 1.5 million as against profit of KD 365,476 a year ago.

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