

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 31 DECEMBER 2025

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	44,346	9,498.31	-1.0%	0.7%	21.2%	432,194,225	160,076,531	30,830	18.6	1.8	81.9%
Main Market	9,781	8,302.39	0.3%	-0.2%	20.2%	374,809,263	77,137,027	29,579	14.3	1.2	18.1%
All Share	54,127	8,907.60	-0.8%	0.6%	21.0%	807,003,488	237,213,558	60,409	16.1	1.3	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	32,842	2,170.06	-0.8%	0.6%	19.9%	142,780,462	68,813,840	11,579	21.1	1.4	60.68%
Basic Materials	472	833.67	1.5%	-1.4%	-8.5%	1,850,865	1,089,874	356	16.1	2.5	0.87%
Consumer Discretionary	1,606	2,383.29	-1.5%	-1.3%	12.3%	9,222,823	6,085,959	2,376	16.6	1.5	2.97%
Consumer Staples	413	1,359.67	-6.9%	-14.3%	36.1%	2,506,806	2,867,603	1,102	23.1	2.1	0.76%
Energy	489	1,734.90	-0.3%	-0.1%	45.9%	36,048,840	7,771,483	2,282	11.7	2.4	0.90%
Financial Services	6,359	1,920.54	0.4%	1.4%	27.1%	336,473,543	69,981,660	17,862	16.0	1.3	11.75%
Health Care	283	590.92	3.5%	0.4%	28.9%	110,049	71,750.931	73	24.3	1.8	0.52%
Industrials	2,558	757.64	-0.6%	0.6%	4.7%	78,794,920	23,401,543	7,863	16.2	1.3	4.73%
Insurance	811	1,947.93	-0.3%	-1.2%	-5.2%	5,286,386	827,608	748	10.6	1.2	1.50%
Real Estate	4,377	2,029.32	-2.8%	1.7%	50.0%	175,782,388	47,659,562	13,073	16.8	1.2	8.09%
Technology	13	953.02	-3.7%	-7.1%	-8.4%	3,000,001	399,226.40	372	NM	1.2	0.02%
Telecommunications	3,740	1,225.58	-0.4%	1.4%	20.4%	10,956,311	7,617,648	2,385	9.4	2.4	6.91%
Utilities	164	392.11	0.0%	-4.5%	-1.3%	4,190,094	625,800	338	12.0	1.2	0.30%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
TAMINV	1,400	27.04%	6,338	8,060	26
GFC	376	10.59%	38,290	13,650	20
ATC	653	9.02%	110,049	71,751	73
ALKOUT	1,140	8.47%	270	303	7
FACIL	289	6.64%	1,477,418	418,738	80

Top Losers

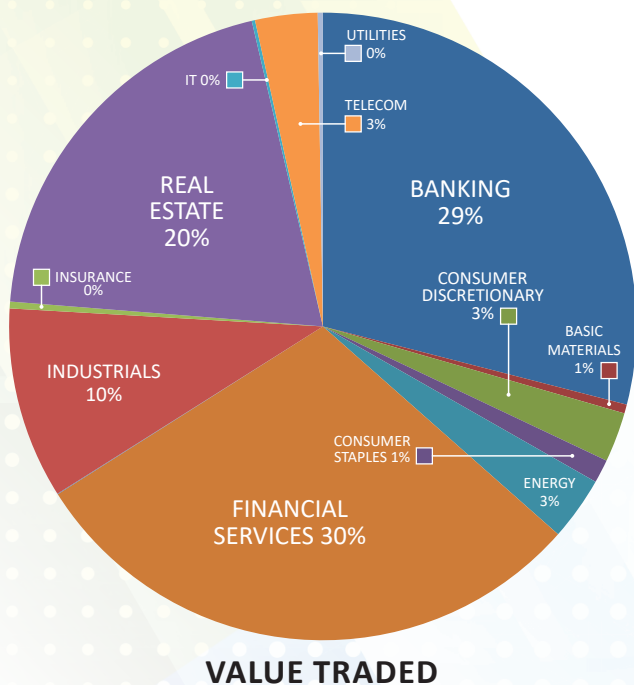
Stock	last Close	Change %	Volume	Value	Trades
EQUIPMENT	552	-11.11%	3,320,697	1,940,919	1,458
TAHSSILAT	158	-8.14%	647,419	103,070	244
MADAR	116	-7.94%	4,018,970	491,636	355
MEZZAN	1,250	-7.13%	2,123,620	2,825,582	1,030
KGL	72.0	-6.37%	3,334,119	248,487	159

Top Volume

Stock	Last	Change %	Volume	Value	Trades
GFH	189	-0.53%	62,484,701	11,783,522	1,516
URC	265	1.92%	42,010,260	10,936,263	2,028
KFH	811	-0.61%	35,202,975	28,516,317	4,789
AAYAN	230.0	0.88%	33,805,304	7,763,147	1,242
BURG	219.0	-3.10%	31,142,109	6,900,560	688

Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	811	-0.61%	35,202,975	28,516,317	4,789
GFH	189	-0.53%	62,484,701	11,783,522	1,516
NBK	1,015	-0.20%	11,630,520	11,767,468	1,380
MABANEE	1,090	-5.22%	10,270,164	11,244,014	2,143
URC	265	1.92%	42,010,260	10,936,263	2,028



Market Summary:

- Premier trading volume and value rose by 3% and 1%, respectively, while the Main market declined by 13% and 8%.
- Due to GCC political tensions, the Premier index fell sharply last week, while the Main market remains volatile and unstable.
- Technical analysis: The All Share Index closed at 8,907, with support levels at 8,884, 8,827, and 8,790, and resistance at 8,924. The Premier Index closed at 9,498, with support levels at 9,492, 9,462, and 9,437, and resistance at 9,510. The Main Index closed at 8,302, with support levels at 8,248, 8,186, and 8,156, and resistance at 8,308.