

# KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 31 JULY 2025

| Market         | M. Cap (KD ml) | Last Close | WTD % | MTD % | YTD % | Quantity Traded | Value Traded | No. of Trades | P/E  | P/B | % of Total M. Cap |
|----------------|----------------|------------|-------|-------|-------|-----------------|--------------|---------------|------|-----|-------------------|
| Premier Market | 43,349         | 9,294.20   | 0.2%  | 1.2%  | 18.6% | 715,686,332     | 216,327,119  | 39,858        | 17.1 | 1.6 | 82.5%             |
| Main Market    | 9,169          | 7,613.71   | 0.6%  | 5.8%  | 10.2% | 1,483,339,449   | 183,151,754  | 86,103        | 16.5 | 1.3 | 17.5%             |
| All Share      | 52,517         | 8,617.83   | 0.3%  | 1.9%  | 17.0% | 2,199,025,781   | 399,478,873  | 125,961       | 16.7 | 1.3 | 100%              |

| Sector                 | M. Cap (KD ml) | Last Close | WTD %  | MTD %  | YTD % | Quantity Traded | Value Traded | No. of Trades | P/E  | P/B | % of Total M. Cap |
|------------------------|----------------|------------|--------|--------|-------|-----------------|--------------|---------------|------|-----|-------------------|
| Banking                | 33,238         | 2,187.15   | -0.1%  | 1.2%   | 20.8% | 284,311,185     | 116,353,480  | 18,082        | 23.9 | 1.6 | 63.29%            |
| Basic Materials        | 507            | 898.47     | 0.1%   | 5.0%   | -1.4% | 2,953,096       | 1,902,018    | 678           | 14.2 | 2.6 | 0.97%             |
| Consumer Discretionary | 1,499          | 2,232.48   | 0.0%   | -2.1%  | 5.2%  | 29,049,772      | 11,584,358   | 5,148         | 19.1 | 1.8 | 2.85%             |
| Consumer Staples       | 412            | 1,357.68   | 0.7%   | 2.1%   | 35.9% | 12,932,733      | 3,528,602    | 1,345         | 24.3 | 2.0 | 0.78%             |
| Energy                 | 323            | 1,588.36   | -3.1%  | 5.0%   | 33.6% | 28,480,149      | 6,241,338    | 2,588         | 12.0 | 1.9 | 0.61%             |
| Financial Services     | 5,601          | 1,631.38   | 1.2%   | 5.9%   | 8.0%  | 1,161,510,043   | 141,243,272  | 48,202        | 15.6 | 1.3 | 10.66%            |
| Health Care            | 245            | 511.30     | 0.4%   | -10.3% | 11.6% | 4,148           | 2,089,574    | 13            | 16.4 | 1.6 | 0.47%             |
| Industrials            | 2,349          | 696.10     | 0.5%   | -3.2%  | -3.8% | 170,260,404     | 34,314,013   | 12,106        | 16.8 | 1.2 | 4.47%             |
| Insurance              | 799            | 1,930.66   | -1.1%  | 1.5%   | -6.1% | 70,552,540      | 9,803,952    | 6,440         | 8.9  | 1.2 | 1.52%             |
| Real Estate            | 3,850          | 1,805.74   | 0.4%   | 2.1%   | 33.5% | 378,654,342     | 54,577,061   | 24,493        | 19.5 | 1.2 | 7.33%             |
| Technology             | 21             | 1,527.75   | -16.3% | 38.2%  | 46.9% | 7,962,578       | 1,728,886.06 | 808           | NM   | 1.8 | 0.04%             |
| Telecommunications     | 3,501          | 1,145.83   | 3.1%   | 8.9%   | 12.6% | 25,462,430      | 14,090,666   | 4,586         | 10.2 | 2.2 | 6.67%             |
| Utilities              | 172            | 410.53     | 8.3%   | 6.1%   | 3.3%  | 26,892,361      | 4,109,137    | 1,472         | 18.3 | 1.3 | 0.33%             |

## Top Gainers

| Stock    | last Close | Change % | Volume     | Value     | Trades |
|----------|------------|----------|------------|-----------|--------|
| QIC      | 202        | 155.70%  | 619,243    | 129,240   | 299    |
| PAPER    | 359        | 35.47%   | 14,367,401 | 4,417,707 | 2,175  |
| KUWAITRE | 430        | 16.22%   | 326,994    | 132,543   | 84     |
| KHOT     | 231        | 16.08%   | 705,305    | 159,163   | 144    |
| Arkan    | 210.0      | 12.90%   | 36,000,254 | 7,344,215 | 3,020  |

## Top Losers

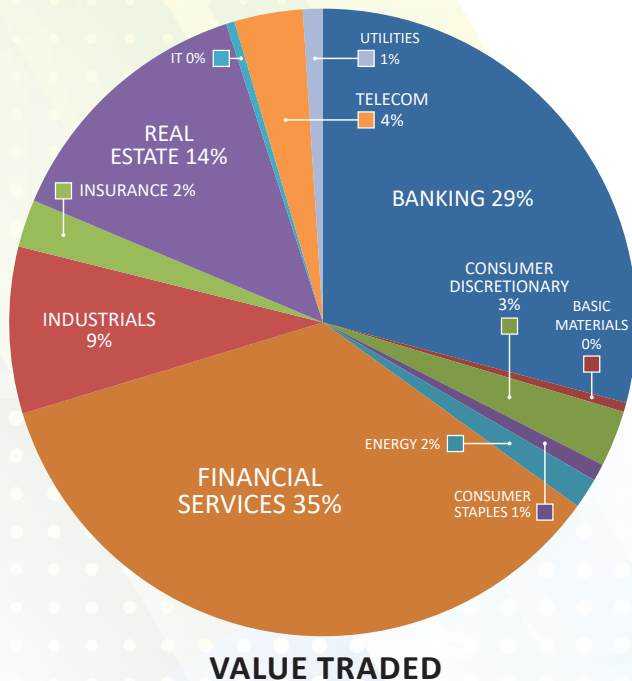
| Stock    | last Close | Change % | Volume    | Value     | Trades |
|----------|------------|----------|-----------|-----------|--------|
| ASC      | 210        | -16.33%  | 7,962,578 | 1,728,886 | 808    |
| WARBACAP | 735        | -11.45%  | 9,102,833 | 6,992,066 | 3,589  |
| DIGITUS  | 302        | -11.18%  | 3,149,479 | 982,991   | 729    |
| MASAKEN  | 53         | -11.09%  | 7,362,104 | 410,815   | 515    |
| UPAC     | 243.0      | -10.33%  | 1,021,744 | 258,509   | 272    |

## Top Volume

| Stock     | Last  | Change % | Volume      | Value      | Trades |
|-----------|-------|----------|-------------|------------|--------|
| ALOLA     | 93    | 9.41%    | 252,311,637 | 23,434,438 | 7,830  |
| GFH       | 110   | -1.79%   | 127,481,821 | 14,365,981 | 1,661  |
| MANAZEL   | 48    | 3.23%    | 100,037,760 | 4,896,686  | 3,148  |
| EKTITAB   | 21.7  | 0.46%    | 97,094,921  | 2,123,264  | 2,302  |
| WARBABANK | 277.0 | -3.82%   | 71,283,988  | 19,913,203 | 3,957  |

## Top Value

| Stock     | Last  | Change % | Volume      | Value      | Trades |
|-----------|-------|----------|-------------|------------|--------|
| ALOLA     | 93    | 9.41%    | 252,311,637 | 23,434,438 | 7,830  |
| WARBABANK | 277   | -3.82%   | 71,283,988  | 19,913,203 | 3,957  |
| NBK       | 1,049 | 1.55%    | 18,288,212  | 19,009,244 | 2,277  |
| KIB       | 277   | -3.48%   | 61,122,423  | 17,173,148 | 1,333  |



## Market Summary:

- Premier and Main markets' volume and value dropped 10% and 8%, and 41% and 38%, respectively.
- Both Premier and Main indexes rebounded and are marching toward previous peaks.
- Technically, the All Share Index closed at 8617, with support levels at 8546, 8463, and 8394, and resistance at 8617. The Premier Index closed at 9294, with support levels at 9293, 9258, and 9217, and resistance at 9317. The Main Index closed at 7613, with support levels at 7589, 7549, and 7493, and resistance at 7649.