

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 24 JULY 2025

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	43,260	9,272.07	-0.4%	0.9%	18.3%	797,320,414	234,878,157	44,089	17.3	1.7	82.5%
Main Market	9,156	7,569.29	1.6%	5.2%	9.6%	2,524,036,613	294,717,872	131,220	16.3	1.2	17.5%
All Share	52,416	8,592.26	-0.1%	1.6%	16.7%	3,321,357,027	529,596,029	175,309	16.4	1.3	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	33,274	2,189.47	-0.4%	1.3%	21.0%	272,535,978	111,323,563	17,076	24.5	1.6	63.48%
Basic Materials	507	897.81	2.4%	5.0%	-1.5%	4,553,030	2,924,012	1,010	14.1	2.5	0.97%
Consumer Discretionary	1,499	2,232.03	2.0%	-2.2%	5.1%	55,604,211	20,214,007	7,790	20.2	1.6	2.86%
Consumer Staples	410	1,348.78	1.2%	1.4%	35.1%	45,026,547	10,196,882	3,873	24.4	2.0	0.78%
Energy	333	1,639.51	1.7%	8.3%	37.9%	126,978,375	17,349,838	7,642	12.1	1.9	0.64%
Financial Services	5,589	1,612.24	-0.3%	4.7%	6.7%	1,853,986,887	214,277,393	73,533	14.5	1.3	10.66%
Health Care	244	509.42	-0.9%	-10.6%	11.2%	56,390	39,645,841	33	16.4	1.5	0.47%
Industrials	2,338	692.82	1.7%	-3.6%	-4.3%	316,810,190	51,944,976	19,524	17.1	1.2	4.46%
Insurance	807	1,952.69	-4.2%	2.6%	-5.0%	69,163,792	10,387,979	6,678	8.8	1.2	1.54%
Real Estate	3,835	1,799.07	0.8%	1.7%	33.0%	542,665,297	77,041,463	33,199	20.0	1.2	7.32%
Technology	25	1,826.02	-3.1%	65.1%	75.5%	5,372,206	1,380,007.58	593	NM	2.2	0.05%
Telecommunications	3,396	1,111.49	0.8%	5.6%	9.2%	23,732,452	11,813,623	3,935	9.9	2.1	6.48%
Utilities	158	378.95	-1.4%	-2.0%	-4.6%	4,871,672	702,640	423	18.3	1.2	0.30%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
UPAC	271	99.26%	13,583,509	3,989,180	1,639
WARBACAP	830	59.62%	22,287,333	17,084,282	6,559
THURAYA	203	40.00%	8,185,095	2,150,340	1,821
PAPER	265	37.31%	20,163,314	5,224,576	2,335
PAPCO	298.0	29.57%	7,377,619	2,316,360	1,504

Top Losers

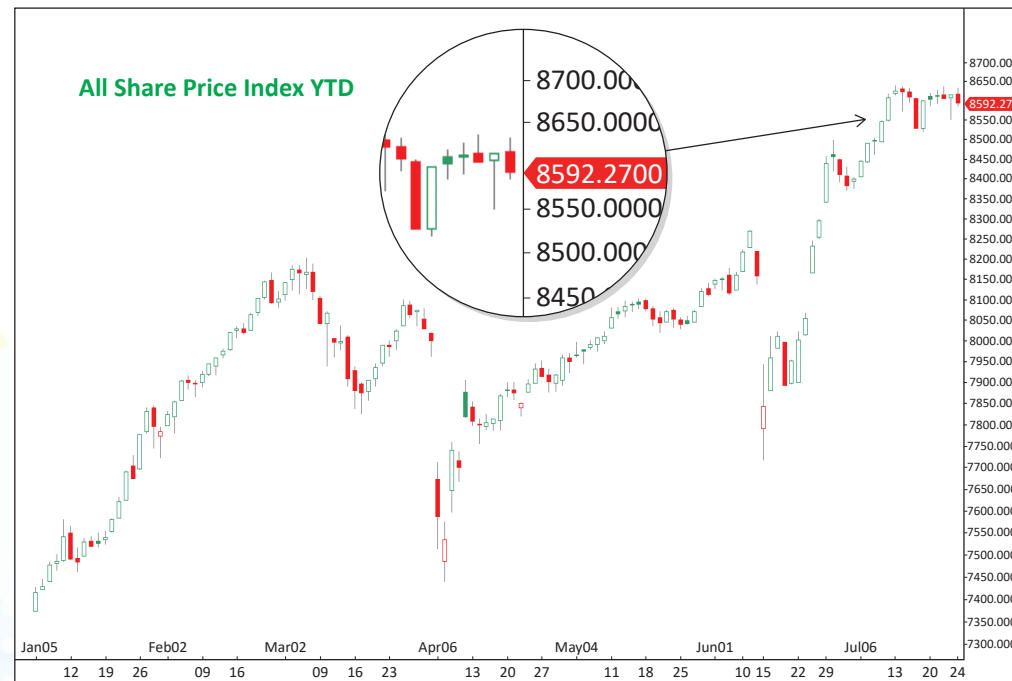
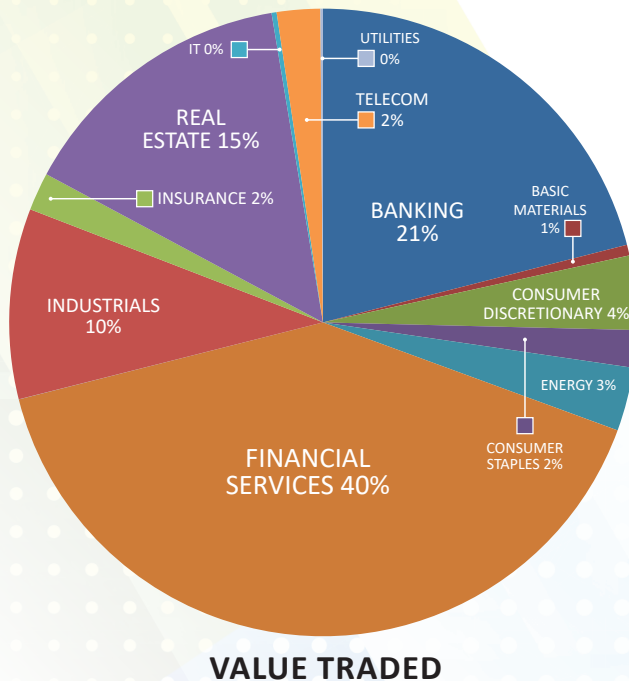
Stock	last Close	Change %	Volume	Value	Trades
TAHSSILAT	277	-41.93%	19,379,917	7,697,689	3,620
WETHAQ	110	-26.17%	61,270,414	8,551,700	5,461
GFC	190	-12.84%	97,190	21,664	51
GINs	979	-12.75%	20,872	20,531	54
ALOLA	85.0	-8.60%	173,251,896	15,426,795	6,233

Top Volume

Stock	Last	Change %	Volume	Value	Trades
MANAZEL	47	12.32%	356,472,962	18,731,670	9,966
EKTTITAB	22	-6.90%	213,293,789	5,142,319	4,506
ALOLA	85	-8.60%	173,251,896	15,426,795	6,233
GFH	112.0	3.70%	171,394,930	19,154,557	2,012
ALIMTIAZ	49.0	-5.22%	141,903,322	6,861,593	4,076

Top Value

Stock	Last	Change %	Volume	Value	Trades
WARBABANK	288	3.23%	129,290,151	37,204,477	5,021
KFH	803	-0.50%	39,208,005	31,486,109	5,465
GFH	112	3.70%	171,394,930	19,154,557	2,012
MANAZEL	47	12.32%	356,472,962	18,731,670	9,966
WARBACAP	830	59.62%	22,287,333	17,084,282	6,559



Market Summary:

- Premier market volume rose 1%, while value dropped 13%. Main market volume and value dropped 31% and 20%, respectively.
- The Premier index is moving horizontally, while the Main index is trying to overcome a critical resistance level.
- Technically, the All Share Index closed at 8592, with support levels at 8546, 8463, and 8394, and resistance at 8617. The Premier Index closed at 9272, with support levels at 9255, 9218, and 9172, and resistance at 9312. The Main Index closed at 7569, with support levels at 7549, 7493, and 7452, and resistance at 7589.