

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 10 JULY 2025

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	43,607	9,350.87	2.6%	1.8%	19.3%	984,371,889	313,706,397	49,620	18.0	1.7	83.1%
Main Market	8,884	7,323.36	1.7%	1.8%	6.0%	2,118,575,355	290,924,126	106,197	15.5	1.2	16.9%
All Share	52,491	8,605.67	2.5%	1.8%	16.9%	3,102,947,244	604,630,523	155,817	16.1	1.3	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	33,497	2,204.40	2.8%	2.0%	21.8%	333,550,052	157,711,311	18,725	25.0	1.5	63.82%
Basic Materials	497	880.23	3.5%	2.9%	-3.4%	3,228,417	2,076,464	677	12.9	2.5	0.95%
Consumer Discretionary	1,529	2,276.53	1.8%	-0.2%	7.2%	36,188,634	19,604,463	5,841	20.5	1.9	2.91%
Consumer Staples	393	1,295.23	1.2%	-2.6%	29.7%	3,137,618	3,274,731	418	23.6	1.9	0.75%
Energy	345	1,697.17	12.4%	12.1%	42.7%	48,287,964	5,404,295	2,647	13.0	1.6	0.66%
Financial Services	5,542	1,600.13	3.5%	3.9%	5.9%	1,478,208,027	196,592,861	54,538	14.3	1.1	10.56%
Health Care	230	480.75	-12.3%	-15.6%	4.9%	399,540	195,321,300	306	16.0	1.4	0.44%
Industrials	2,319	686.65	0.2%	-4.5%	-5.1%	234,426,269	49,765,799	13,043	16.9	1.1	4.42%
Insurance	792	1,920.29	2.6%	0.9%	-6.6%	34,980,315	4,346,906	3,620	8.7	1.1	1.51%
Real Estate	3,830	1,795.28	1.0%	1.5%	32.7%	839,832,051	135,720,588	45,558	17.4	1.1	7.30%
Technology	20	1,455.00	8.7%	31.6%	39.9%	17,177,349	3,285,143.29	1,020	NM	1.7	0.04%
Telecommunications	3,338	1,092.39	1.7%	3.8%	7.3%	70,477,139	26,205,521	9,136	9.8	2.2	6.36%
Utilities	160	381.58	-0.7%	-1.4%	-4.0%	3,053,869	447,119	288	18.4	1.2	0.30%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
DIGITUS	356	113.17%	42,310,812	11,312,455	5,210
WARBACAP	343	37.20%	17,512,149	5,272,140	1,409
IPG	756	32.63%	141,500	83,563	11
ALOLA	49	31.08%	212,464,035	9,562,119	4,673
SANAM	195.0	15.39%	17,941,091	3,338,025	1,735

Top Losers

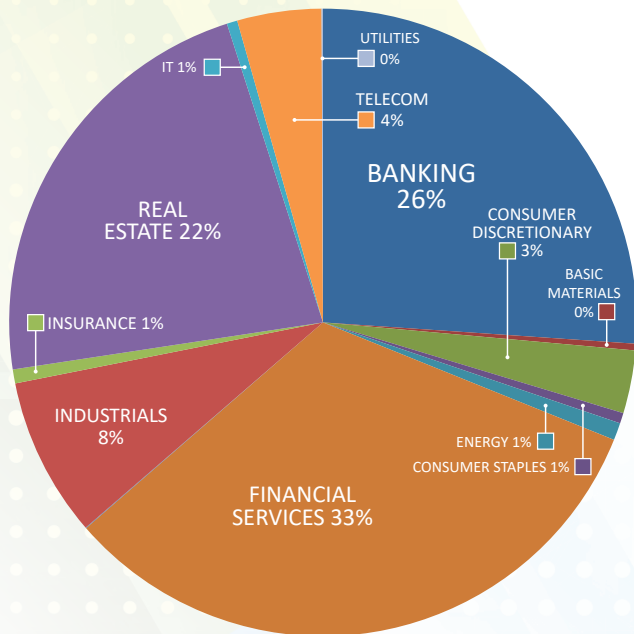
Stock	last Close	Change %	Volume	Value	Trades
ATC	459	-28.17%	398,290	194,410	303
TAHSSILAT	101	-19.20%	4,318,115	511,995	704
MRC	144	-15.29%	5,021,370	806,234	395
MASAKEN	51	-11.61%	15,351,610	799,943	769
ALAQARIA	48.5	-10.02%	13,187,689	677,062	807

Top Volume

Stock	Last	Change %	Volume	Value	Trades
KBT	114	8.57%	319,970,282	38,430,748	8,001
GFH	110	4.76%	214,879,578	23,690,597	3,040
ALOLA	49	31.08%	212,464,035	9,562,119	4,673
ALSAFAT	183.0	4.57%	137,197,156	25,436,524	5,975
AGLTY	157.0	4.67%	119,779,113	18,771,630	4,854

Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	812	2.14%	73,348,065	58,984,663	5,398
KBT	114	8.57%	319,970,282	38,430,748	8,001
MARAKEZ	1,551	11.58%	16,597,879	32,285,975	14,662
NBK	1,039	4.84%	29,003,005	29,412,275	3,213
ALSAFAT	183	4.57%	137,197,156	25,436,524	5,975



VALUE TRADED



Market Summary:

- Premier market volume and value dropped by 21% and 25%, while Main rose by 17% and 27%, respectively.
- The Premier index is rallying, while the Main index rebounded after both went through a profit-taking period.
- Technically, the All Share Index closed at 8,605, with support levels at 8,546, 8,463, and 8,394, and resistance at 8,617. The Premier Index closed at 9,350, with support levels at 9,312, 9,255, and 9,218, and resistance at 9,365. The Main Index closed at 7,323, with support levels at 7,318, 7,286, and 7,255, and resistance at 7,357.