

# KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 13 FEBRUARY 2025

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	39,115	8,568.56	1.7%	3.2%	9.3%	845,837,357	304,640,875	43,604	18.3	1.5	80.6%
Main Market	9,422	7,404.27	0.8%	2.0%	7.2%	2,327,355,350	502,193,906	70,862	13.2	1.1	19.4%
All Share	48,537	8,019.03	1.6%	3.0%	8.9%	3,173,192,707	806,834,781	114,466	15.3	1.2	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	29,981	2,000.97	1.8%	3.0%	10.6%	301,343,912	137,708,950	15,722	20.3	1.5	61.77%
Basic Materials	519	919.75	-0.1%	4.4%	0.9%	3,428,755	2,327,419	691	11.7	1.9	1.07%
Consumer Discretionary	1,697	2,481.16	2.5%	8.7%	16.9%	441,572,343	263,588,381	16,981	32.1	2.2	3.50%
Consumer Staples	318	1,045.98	1.7%	1.4%	4.7%	4,654,059	2,759,959	332	47.5	1.7	0.65%
Energy	277	1,362.41	1.1%	2.6%	14.6%	39,595,450	9,034,458	4,524	11.2	2.1	0.57%
Financial Services	5,437	1,561.01	2.3%	1.5%	3.3%	838,585,799	144,055,827	34,220	13.8	1.1	11.20%
Health Care	200	418.15	-6.7%	-9.8%	-8.8%	49,732	23,807,470	47	10.3	1.3	0.41%
Industrials	2,539	749.36	0.5%	1.8%	3.6%	132,066,554	33,426,998	8,689	15.7	1.1	5.23%
Insurance	857	2,088.50	-0.7%	2.3%	1.6%	14,125,826	824,114	884	10.2	1.1	1.77%
Real Estate	3,270	1,538.22	1.1%	2.4%	13.7%	1,351,760,808	195,304,548	27,205	15.4	0.8	6.74%
Technology	16	1,171.27	16.7%	11.8%	12.6%	8,453,450	1,292,121.91	672	NM	1.4	0.03%
Telecommunications	3,255	1,065.04	0.7%	5.1%	4.6%	30,985,610	15,469,732	4,042	15.0	1.0	6.71%
Utilities	172	410.53	2.0%	2.6%	3.3%	6,570,409	1,018,466	457	17.7	1.4	0.35%

### Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
SOOR	413	26.30%	42,699,700	17,406,709	6,539
ENERGYH	259	21.60%	27,677,435	8,014,358	3,835
OULAFUEL	675	18.01%	366,014,270	228,388,210	5,721
ALAQARIA	42	16.67%	13,392,884	551,686	667
TAHSSILAT	50	15.67%	8,044,489	419,866	451

### Top Losers

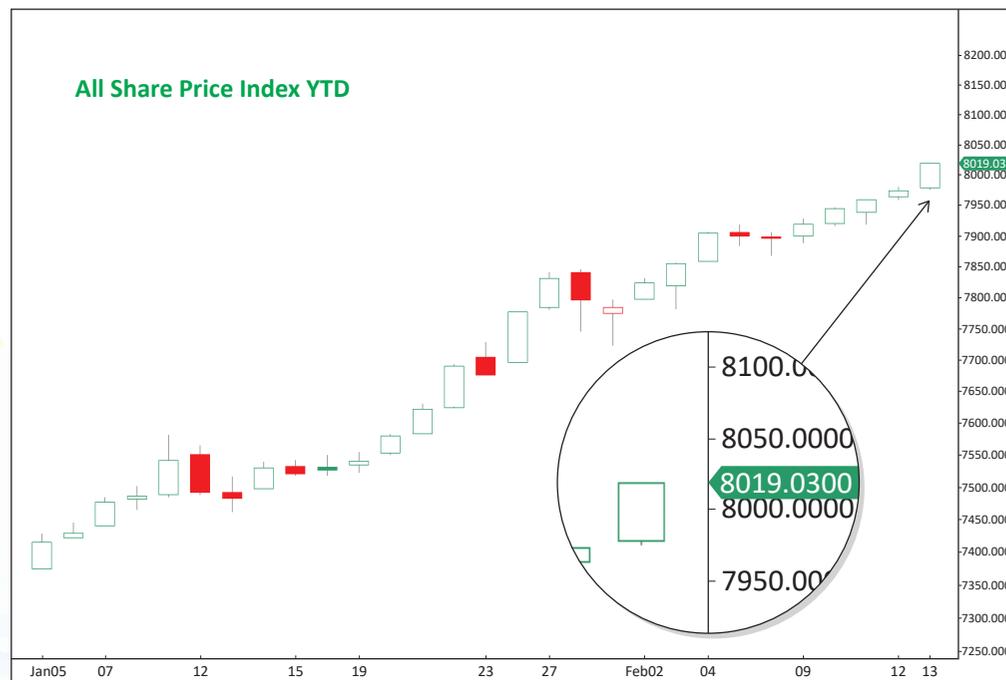
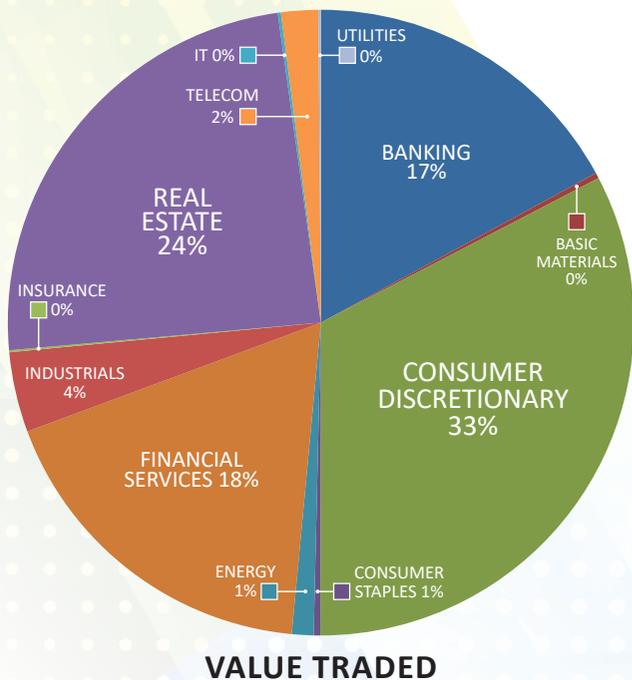
Stock	last Close	Change %	Volume	Value	Trades
KHOT	231	-36.71%	221,223	63,682	243
ALAFCO	2,910	-21.34%	218,875	731,766	179
MIDAN	619	-14.15%	14	9	5
NICBM	221.0	-7.14%	196,799	42,933	33
MASHAER	89.5	-7.06%	33,067,157	3,132,256	1,607

### Top Volume

Stock	Last	Change %	Volume	Value	Trades
KBT	160	15.11%	820,452,786	125,376,046	6,529
OULAFUEL	675	18.01%	366,014,270	228,388,210	5,721
KPPC	53	6.85%	118,679,270	6,547,880	3,225
ARZAN	284	4.80%	107,703,550	30,199,013	2,159
ARABREC	81.1	13.74%	97,975,377	7,695,950	2,338

### Top Value

Stock	Last	Change %	Volume	Value	Trades
OULAFUEL	675	18.01%	366,014,270	228,388,210	5,721
KBT	160	15.11%	820,452,786	125,376,046	6,529
KFH	800	0.76%	50,390,748	40,070,853	4,403
NBK	1,007	2.55%	34,413,710	34,341,352	2,970
ARZAN	284	4.80%	107,703,550	30,199,013	2,159



### Market Summary:

- Premier market volume rose by 0.4%, while its value dropped by 2%. Meanwhile, the Main market's volume and value increased by 8% and 15%, respectively.
- The Premier Index is moving upwards, while the Main Index is moving horizontally.
- Technical Analysis: The All-Share Index closed at 8,019, with support levels at 8,013, 7,954, and 7,934, while resistance is at 8,042. The Premier Index closed at 8,568, with support levels at 8,509, 8,427, and 8,393, while resistance is at 8,599. The Main Index closed at 7,404, with support levels at 7,357, 7,318, and 7,286, while resistance is at 7,410.