

# KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 31 DECEMBER 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	35,842	7,838.76	-0.4%	1.0%	4.8%	237,607,884	80,266,705	14,618	16.4	1.4	80.4%
Main Market	8,732	6,907.25	2.6%	4.5%	24.0%	494,348,718	66,314,227	24,462	13.9	1.1	19.6%
All Share	44,574	7,362.54	0.2%	1.6%	8.0%	731,956,602	146,580,932	39,080	15.2	1.1	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	27,122	1,809.81	0.5%	2.0%	9.9%	84,915,798	34,597,258	5,768	18.8	1.0	60.85%
Basic Materials	514	911.25	-1.9%	-3.2%	22.2%	5,924,614	3,901,247	463	13.1	2.8	1.15%
Consumer Discretionary	1,453	2,122.80	4.5%	0.9%	32.4%	31,430,700	15,054,243	3,658	24.3	1.6	3.26%
Consumer Staples	303	998.68	-5.0%	2.7%	51.6%	2,697,839	2,072,460	313	45.1	1.6	0.68%
Energy	241	1,189.14	0.9%	-0.8%	25.3%	2,285,467	334,719	196	10.1	1.1	0.54%
Financial Services	5,261	1,510.57	-0.2%	3.2%	24.6%	259,244,679	42,939,438	11,729	16.5	1.1	11.80%
Health Care	220	458.29	0.7%	-2.1%	-4.9%	5,000	3,985,000	1	17.3	1.4	0.49%
Industrials	2,452	723.64	0.2%	2.3%	-20.3%	91,346,737	17,068,169	5,503	12.5	1.1	5.50%
Insurance	843	2,055.24	-2.5%	3.6%	-10.4%	9,886,772	875,332	588	10.2	1.2	1.89%
Real Estate	2,873	1,353.12	-1.4%	-2.6%	11.6%	238,083,439	27,727,471	9,735	15.2	0.9	6.45%
Technology	14	1,040.32	-0.7%	-4.7%	79.9%	148,020	20,776.25	22	NM	1.2	0.03%
Telecommunications	3,110	1,017.72	-0.6%	1.1%	-7.9%	3,676,638	1,635,116	870	15.8	1.4	6.98%
Utilities	166	397.37	-2.6%	-7.9%	-12.7%	2,310,899	350,717	234	17.1	NM	0.37%

### Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
KMEFIC	268	23.50%	33,417,628	8,327,093	1,906
IFAHR	1,850	14.91%	3,963,165	6,700,407	1,388
KFIC	128.0	13.27%	6,573,442	812,758	198
CBK	645	12.76%	95,281	58,219	60
AINS	895	11.88%	391,843	311,389	74

### Top Losers

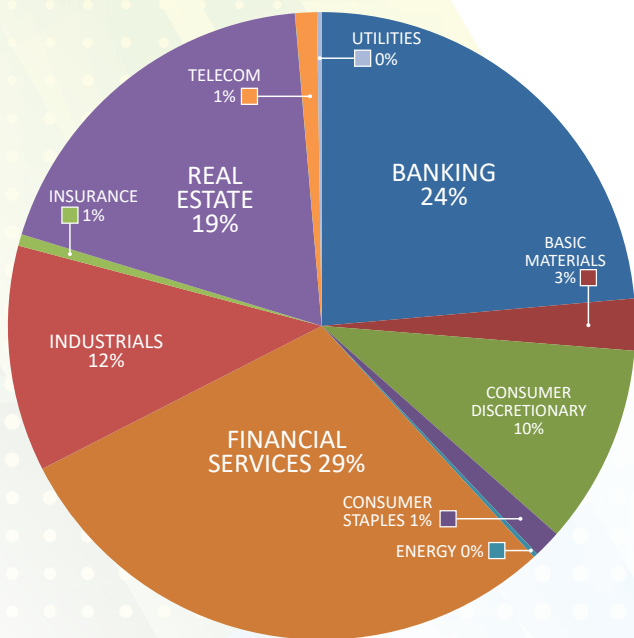
Stock	last Close	Change %	Volume	Value	Trades
ARABREC	69.1	-21.92%	75,557,972	6,118,598	2,133
GINS	1,130.0	-10.95%	9,720	11,290	31
UPAC	155	-8.82%	305,585	47,989	80
TAHSSILAT	45	-8.54%	445,159	21,094	71
WETHAQ	53	-6.55%	9,379,280	515,271	428

### Top Volume

Stock	Last	Change %	Volume	Value	Trades
KBT	80.7	-5.50%	79,670,722	6,515,726	3,464
ARABREC	69.1	-21.92%	75,557,972	6,118,598	2,133
KMEFIC	268.0	23.50%	33,417,628	8,327,093	1,906
KPPC	45	-4.26%	27,529,242	1,267,582	851
NIND	248	-1.59%	25,560,684	6,429,828	306

### Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	746	-0.40%	13,178,086	9,862,555	2,148
KMEFIC	268	23.50%	33,417,628	8,327,093	1,906
NBK	896	1.93%	8,104,201	7,197,193	909
GBK	326	-0.31%	21,294,004	6,899,590	824
IFAHR	1,850	14.91%	3,963,165	6,700,407	1,388



VALUE TRADED



### Market Summary:

- The volume and value of the Premier and Main markets dropped by 9%, 3%, and 4%, 4%, respectively.
- While the Main Index continued moving upwards, reaching a new all-time high, the Premier Index failed to overcome the resistance level and retreated.
- Technically, the All-Share Index closed at 7,362, with support levels at 7,350, 7,318, and 7,303, and resistance at 7,379. The Premier Index closed at 7,838, with support levels at 7,834, 7,811, and 7,767, and resistance at 7,876. The Main Index closed at 6,907, with support levels at 6,890, 6,823, and 6,790, and resistance at 6,914.