

# KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 28 NOVEMBER 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	35,502	7,764.84	-0.9%	1.2%	3.8%	674,650,852	221,346,168	40,182	15.9	1.4	80.7%
Main Market	8,506	6,608.47	-1.4%	1.3%	18.7%	1,209,614,962	161,023,146	55,539	13.7	0.9	19.3%
All Share	44,009	7,245.99	-1.0%	1.2%	6.3%	1,884,265,814	382,369,314	95,721	14.5	1.1	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	26,589	1,774.76	-1.1%	1.6%	7.7%	242,902,076	116,940,815	15,013	17.8	1.5	60.42%
Basic Materials	531	941.44	-11.0%	10.8%	26.2%	3,357,469	2,332,854	870	13.0	2.3	1.21%
Consumer Discretionary	1,442	2,104.36	-3.7%	6.4%	31.2%	79,241,010	21,978,721	6,484	25.4	1.4	3.28%
Consumer Staples	296	972.68	-2.4%	-10.6%	47.7%	2,595,695	1,962,174	320	46.1	1.6	0.67%
Energy	243	1,198.26	1.0%	4.2%	26.3%	46,777,635	4,698,489	2,784	10.4	1.4	0.55%
Financial Services	5,253	1,463.83	0.0%	1.0%	20.8%	855,174,643	126,956,256	35,687	14.1	1.0	11.94%
Health Care	224	468.16	0.0%	-0.5%	-2.9%	644,575	277,167,250	1	18.4	1.5	0.51%
Industrials	2,398	707.15	-0.4%	1.2%	-22.1%	174,531,709	28,890,262	12,080	12.8	1.0	5.45%
Insurance	813	1,983.27	-0.1%	-4.0%	-13.5%	5,987,350	1,202,848	479	9.7	1.1	1.85%
Real Estate	2,947	1,389.68	0.2%	-1.4%	14.6%	436,802,352	63,458,148	18,347	15.8	0.8	6.70%
Technology	15	1,091.25	-3.8%	0.7%	88.7%	3,869,720	590,455.81	307	NM	1.3	0.03%
Telecommunications	3,077	1,007.00	-0.8%	-0.6%	-8.9%	25,710,453	11,974,408	2,836	15.6	1.3	6.99%
Utilities	180	431.58	-1.2%	5.8%	-5.2%	6,671,127	1,106,717	513	18.6	1.5	0.41%

### Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
ALIMTIAZ	59	17.06%	80,084,667	4,518,183.675	2,339
AGHC	392	14.96%	28,095,817	10,739,151	2,438
ERESCO	70	8.31%	44,600,642	3,144,396	1,739
ACICO	93.5	7.72%	63,940,249	5,973,071	2,185
FACIL	242.0	6.61%	2,921,074	684,186	107

### Top Losers

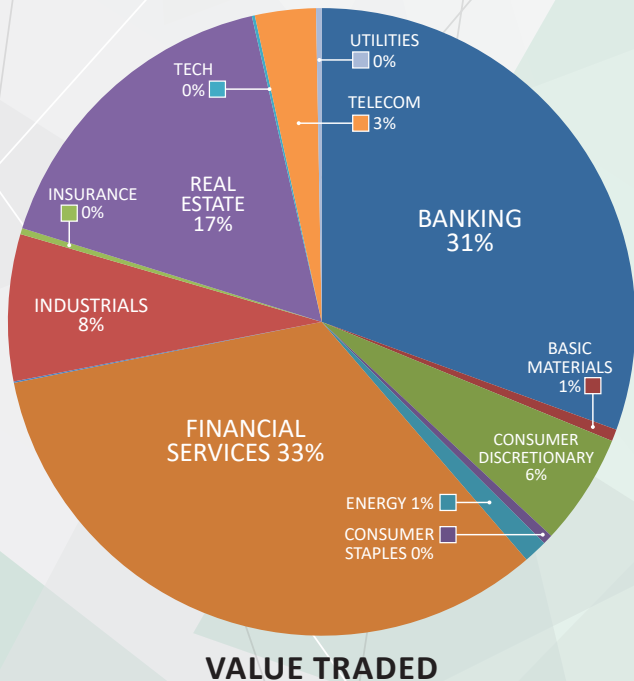
Stock	last Close	Change %	Volume	Value	Trades
ALKOUT	1,200.0	-33.33%	23,232	31,435	71
INOVEST	143	-15.88%	146,721,243	21,934,012	4,594
NIH	366	-11.17%	27,447,892	10,744,067	4,240
IFAHR	1,552.0	-9.35%	1,075,353	1,771,073	1,193
EMIRATES	50	-6.67%	1,162,991	60,184	29

### Top Volume

Stock	Last	Change %	Volume	Value	Trades
INOVEST	143	-15.88%	146,721,243	21,934,012	4,594
KBT	113	-6.61%	101,393,171	12,102,837	2,606
ALSAFAT	113	-4.24%	93,094,891	10,971,014	2,034
KRE	244	5.63%	89,665,598	21,703,898	2,746
ALIMTIAZ	59	17.06%	80,084,667	4,518,184	2,339

### Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	738	-0.81%	56,969,104	41,951,486	5,461
NBK	870	-0.91%	37,859,210	32,998,535	2,304
INOVEST	143	-15.88%	146,721,243	21,934,012	4,594
KRE	244	5.63%	89,665,598	21,703,898	2,746
GBK	319	-0.62%	42,202,781	13,516,994	1,328



### Market Summary:

- The Premier market's volume and value rose by 17% and 22%, respectively, while the Main market dropped by 8% and 9%.
- The Premier and Main indexes continued falling due to heavy selling before bouncing back at the end of the week.
- Technically, the All Share index closed at 7,245, with support levels at 7,233, 7,214, and 7,178, and resistance at 7,248. The Premier index closed at 7,764, with support levels at 7,737, 7,716, and 7,685, and resistance at 7,767. The Main index closed at 6,608, with support levels at 6,603, 6,585, and 6,562, and resistance at 6,625.