

# KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 19 DECEMBER 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	35,664	7,799.50	-0.8%	0.4%	4.3%	577,445,889	187,200,238	33,519	16.1	1.4	80.9%
Main Market	8,416	6,639.87	-0.5%	0.5%	19.2%	1,228,720,074	147,188,295	52,072	13.7	1.0	19.1%
All Share	44,080	7,278.70	-0.7%	0.5%	6.8%	1,806,165,963	334,388,533	85,591	14.9	1.1	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	26,741	1,784.92	-0.6%	0.6%	8.3%	162,365,917	79,623,999	10,733	17.9	1.5	60.66%
Basic Materials	510	904.01	-3.3%	-4.0%	21.2%	3,906,811	2,735,225	541	10.9	2.2	1.16%
Consumer Discretionary	1,370	1,998.96	-0.9%	-5.0%	24.6%	29,048,486	12,345,352	4,123	23.5	1.5	3.11%
Consumer Staples	310	1,021.31	0.4%	5.0%	55.1%	2,806,176	2,073,334	516	46.3	1.6	0.70%
Energy	241	1,188.04	1.3%	-0.9%	25.2%	23,634,436	2,915,717	1,357	9.9	1.4	0.55%
Financial Services	5,240	1,498.38	-0.2%	2.4%	23.6%	910,941,777	136,953,029	36,910	14.5	1.1	11.89%
Health Care	224	468.16	0.0%	0.0%	-2.9%	4,655	2,001.650	1	18.4	1.5	0.51%
Industrials	2,376	700.93	-1.8%	-0.9%	-22.8%	105,568,394	24,202,825	9,417	12.5	1.0	5.39%
Insurance	818	1,991.70	-0.4%	0.4%	-13.1%	79,032,164	4,070,819	2,307	9.7	1.2	1.85%
Real Estate	2,921	1,376.21	-1.4%	-1.0%	13.5%	463,620,055	60,662,853	16,595	15.3	0.9	6.63%
Technology	15	1,054.87	-0.7%	-3.3%	82.4%	264,163	37,437.86	110	NM	1.2	0.03%
Telecommunications	3,146	1,029.65	-1.1%	2.2%	-6.8%	16,628,398	7,477,217	2,534	15.7	1.4	7.14%
Utilities	168	402.63	-3.8%	-6.7%	-11.6%	8,344,531	1,288,725	447	17.3	1.4	0.38%

### Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
ARABREC	89.9	35.19%	97,901,375	7,681,164.438	2,479
KMEFIC	240	28.34%	61,755,627	12,941,145	3,412
MARKAZ	153	15.04%	50,179,402	7,180,373	1,235
WETHAQ	47.5	14.73%	77,614,380	3,652,046	2,062
EMIRATES	56.7	12.28%	947,990	51,789	51

### Top Losers

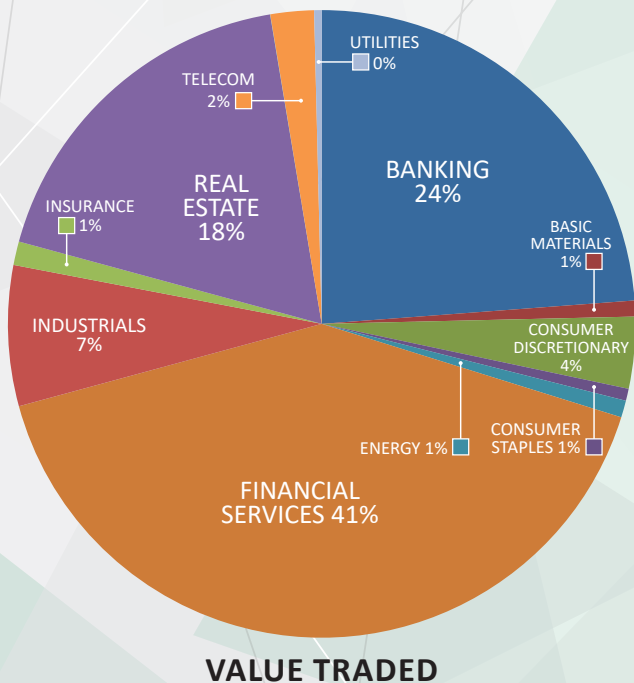
Stock	last Close	Change %	Volume	Value	Trades
OSOUL	140	-18.60%	26,733,835	4,236,840	2,380
ALKOUT	975	-11.36%	67,383	66,661	47
INOVEST	118	-9.23%	90,274,832	10,737,480	3,242
GIH	643	-8.79%	131,293	86,703	60
MARAKEZ	63.3	-8.39%	13,322,378	892,368	960

### Top Volume

Stock	Last	Change %	Volume	Value	Trades
ALSAFAT	120	7.14%	112,272,301	13,423,315	2,702
ARABREC	89.9	35.19%	97,901,375	7,681,164	2,479
INOVEST	118	-9.23%	90,274,832	10,737,480	3,242
KBT	103	-2.83%	82,493,104	8,951,634	1,972
WETHAQ	47.5	14.73%	77,614,380	3,652,046	2,062

### Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	744	0.40%	43,928,974	32,521,745	3,773
KRE	254	3.25%	76,851,486	19,333,464	1,413
ARZAN	254	4.96%	72,952,329	18,135,502	1,823
NBK	870	-1.14%	18,657,177	16,285,937	1,950
IFA	381	0.79%	38,223,674	14,641,842	1,884



### Market Summary:

- Premier and Main market volumes and values rose by 9%, 5%, and 2%, 2%, respectively.
- The Premier Index failed to overcome the resistance level and retreated, while the Main Index is still attempting to do so.
- Technically, the All Share Index closed at 7,278, with support levels at 7,248, 7,233, and 7,214, and resistance at 7,286. The Premier Index closed at 7,799, with support levels at 7,767, 7,737, and 7,716, and resistance at 7,811. The Main Index closed at 6,639, with support levels at 6,625, 6,603, and 6,585, and resistance at 6,657.