

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 24 OCTOBER 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	34,113	7,460.50	-1.5%	-3.2%	-0.2%	322,400,654	117,276,529	29,492	16.3	1.4	82.1%
Main Market	7,455	6,446.17	-0.8%	2.7%	15.7%	1,501,234,565	189,434,274	58,728	13.2	0.9	17.9%
All Share	41,569	6,981.53	-1.4%	-2.2%	2.4%	1,823,635,219	306,710,803	88,220	14.5	1.0	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	25,557	1,706.03	-1.6%	-2.7%	3.6%	132,054,004	66,194,158	13,911	16.6	1.4	61.48%
Basic Materials	459	813.45	-1.3%	0.8%	9.1%	2,870,619	1,807,217	676	9.1	2.2	1.10%
Consumer Discretionary	980	1,923.86	1.3%	6.5%	19.9%	151,889,742	32,252,257	10,187	17.3	1.4	2.36%
Consumer Staples	311	1,024.72	-0.7%	2.1%	55.6%	2,352,156	1,755,974	200	27.2	1.6	0.75%
Energy	230	1,130.15	1.5%	1.1%	19.1%	29,925,064	3,243,120	1,802	10.5	0.9	0.55%
Financial Services	4,926	1,405.27	-1.7%	-0.4%	15.9%	852,274,499	105,391,473	32,405	12.6	1.0	11.85%
Health Care	65	470.69	0.0%	0.0%	-2.4%	0	0.000	0	47.6	1.5	0.16%
Industrials	2,214	670.82	-2.1%	-7.5%	-26.1%	127,725,644	23,079,331	9,407	14.2	1.0	5.33%
Insurance	829	2,020.92	0.1%	-3.0%	-11.9%	4,764,451	411,937	461	9.1	1.1	1.99%
Real Estate	2,952	1,390.50	-0.6%	1.1%	14.6%	503,781,047	67,098,068	16,319	16.0	0.8	7.10%
Technology	15	1,113.07	7.0%	-23.1%	92.5%	1,168,928	167,941.23	208	463.6	1.3	0.04%
Telecommunications	3,030	991.54	-1.5%	-3.6%	-10.3%	9,615,021	4,552,407	2,201	16.1	1.3	7.29%
Utilities	0	378.95	-2.0%	-2.7%	-16.8%	5,214,044	756,919	443	14.8	1.2	0.00%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
PAPCO	301	46.83%	3,259,267	1,094,031.557	1,151
EQUIPMENT	53	20.45%	21,527,660	1,067,787	964
URC	130	17.12%	109,101,245	13,082,247	3,090
WARBACAP	172	14.67%	55,093,101	9,687,866	3,313
SENERGY	41	9.63%	8,912,988	349,970	450

Top Losers

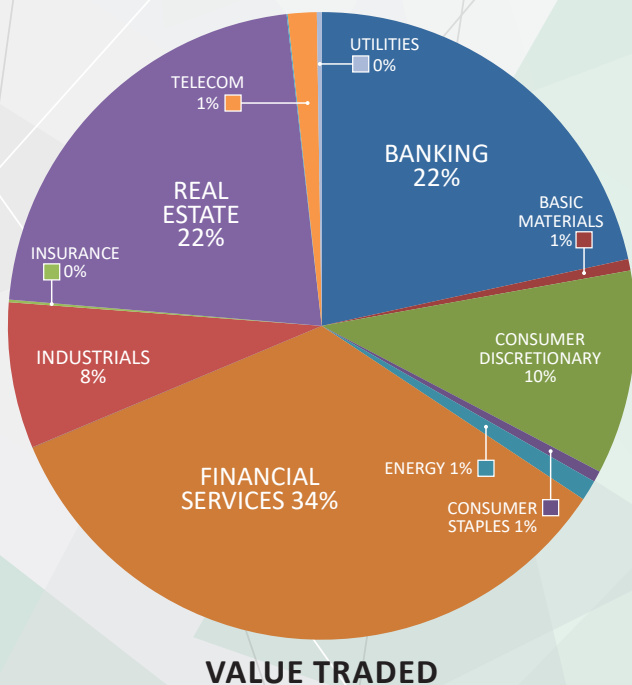
Stock	last Close	Change %	Volume	Value	Trades
MANAZEL	36.9	-18.54%	238,857,099	10,086,944	4,125
ALOLA	40.5	-15.63%	96,746,255	4,532,405	2,692
KMEFIC	100	-14.70%	4,073,744	446,170	289
ACICO	79	-10.23%	15,645,351	1,292,832	777
SANAM	208	-7.56%	1,591,347	338,082	195

Top Volume

Stock	Last	Change %	Volume	Value	Trades
KBT	132	-0.75%	244,316,926	32,779,222	3,355
MANAZEL	36.9	-18.54%	238,857,099	10,086,944	4,125
URC	130	17.12%	109,101,245	13,082,247	3,090
ALOLA	40.5	-15.63%	96,746,255	4,532,405	2,692
OULAFUEL	240	9.59%	91,813,575	19,881,271	5,191

Top Value

Stock	Last	Change %	Volume	Value	Trades
KBT	132	-0.75%	244,316,926	32,779,222	3,355
KFH	705	-1.40%	46,192,500	32,726,617	6,884
OULAFUEL	240	9.59%	91,813,575	19,881,271	5,191
NIH	226	5.12%	61,813,807	14,318,713	3,509
NBK	840	-2.44%	16,772,559	14,238,294	2,319



Market Summary:

- Premier market volume and value dropped by 37% and 25%, respectively, while the Main market rose by 1% & 4%.
- Both indexes moved in a downtrend due to increasing market uncertainty.
- Technically, the All Share Index closed at 6,981, with support levels at 6,981, 6,959, and 6,933, and resistance at 7,000. The Premier Index closed at 7,460, with support levels at 7,454, 7,399, and 7,343, and resistance at 7,503. The Main Index closed at 6,446, with support levels at 6,437, 6,411, and 6,357, and resistance at 6,463.