

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 18 JULY 2024

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	35,662	7,758.71	0.1%	2.4%	3.8%	387,772,510	136,906,092	28,717	17.7	1.3	82.5%
Main Market	7,546	5,919.43	-0.1%	-0.3%	6.3%	325,124,995	41,035,588	19,551	11.6	0.9	17.5%
All Share	43,209	7,102.18	0.1%	1.9%	4.2%	712,897,505	177,941,680	48,268	13.5	0.9	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	26,426	1,755.42	0.2%	1.8%	6.6%	164,741,572	76,639,221	12,083	18.2	1.3	61.16%
Basic Materials	427	752.74	-0.2%	-1.0%	0.9%	2,965,653	1,733,298	697	9.4	1.5	0.99%
Consumer Discretionary	1,121	1,624.04	2.3%	3.7%	1.3%	75,338,942	11,069,770	5,426	11.5	1.3	2.60%
Consumer Staples	274	895.65	-0.4%	9.2%	36.0%	2,507,243	1,930,517	235	26.7	1.4	0.63%
Energy	218	1,069.40	-1.2%	2.6%	12.7%	2,390,642	302,745	228	10.4	0.9	0.51%
Financial Services	4,738	1,349.02	-0.2%	3.0%	11.3%	276,166,467	43,761,951	12,804	12.1	0.9	10.96%
Health Care	226	468.00	0.4%	6.0%	-2.9%	42,084	33,461	4	14.3	1.6	0.52%
Industrials	2,693	791.33	-0.3%	3.7%	-12.8%	42,720,150	13,927,310	5,586	13.7	0.9	6.23%
Insurance	896	2,170.54	-3.0%	-15.7%	-5.3%	794,839	139,174	318	9.5	1.2	2.07%
Real Estate	2,927	1,370.49	0.4%	5.8%	13.0%	132,067,574	22,515,549	8,067	13.8	0.7	6.77%
Technology	23	1,665.97	-0.4%	-12.6%	188.1%	10,030	2,217.87	4	275.9	1.9	0.05%
Telecommunications	3,053	993.76	-0.5%	1.2%	-10.1%	11,526,003	5,615,153	2,636	16.5	1.3	7.07%
Utilities	186	442.11	0.6%	5.7%	-2.9%	1,626,306	271,313	180	14.3	1.4	0.43%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
JIYAD	17.8	9.88%	39,253,620	659,970.084	1,345
ACICO	80.9	9.32%	8,865,577	691,799	560
IFAHR	1,110	6.83%	1,611,590	1,662,771	795
GIH	443	6.75%	2,831,248	1,221,573	275
MRC	95.4	6.24%	335,694	33,619	97

Top Losers

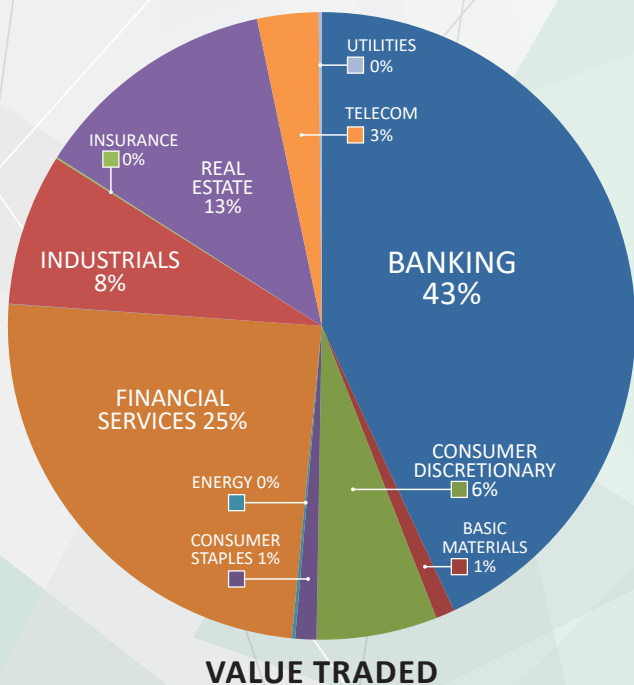
Stock	last Close	Change %	Volume	Value	Trades
ALDEERA	360	-10.00%	90,720	32,769	95
AGHC	350	-7.16%	3,042,013	1,104,943	468
GINS	1,380	-6.76%	6,027	8,888	38
THURAYA	95.2	-5.74%	65,002	6,229	34
TAHSSILAT	40.8	-5.12%	402,078	15,743	40

Top Volume

Stock	Last	Change %	Volume	Value	Trades
GBK	274	-1.44%	47,883,646	13,151,883	1,143
KRE	234	-0.85%	46,886,583	11,111,468	2,542
KFH	725	-0.28%	44,236,119	32,303,551	4,846
IFA	300	1.35%	40,488,350	12,182,351	1,912
JIYAD	17.8	9.88%	39,253,620	659,970	1,345

Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	725	-0.28%	44,236,119	32,303,551	4,846
NBK	871	1.40%	21,045,276	18,251,507	2,665
GBK	274	-1.44%	47,883,646	13,151,883	1,143
IFA	300	1.35%	40,488,350	12,182,351	1,912
KRE	234	-0.85%	46,886,583	11,111,468	2,542



Market Summary:

- Premier and Main Markets volume and value dropped by 30%, 22%, 23%, and 25%, respectively.
- The Premier index retreated from a resistance level, while the Main index is unstable due to high volatility.
- Technically, the All Share index closed at 7102, with support levels at 7085, 7041, and 7000, and resistance at 7105. The Premier index closed at 7758, with support levels at 7716, 7685, and 7650, and resistance at 7767. The Main index closed at 5919, with 5902, 5881, and 5845 support levels while resistance was 5925.