

KUWAIT BOURSA WEEKLY REPORT

WEEK ENDED ON 27 JULY 2023

Market	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Premier Market	34,215	8,086.73	-0.9%	3.6%	-0.4%	737,170,198	181,684,073	37,306	17.2	1.2	84.3%
Main Market	6,359	5,594.81	-0.2%	2.4%	0.0%	314,339,884	37,095,658	15,395	14.3	0.8	15.7%
All Share	40,573	7,263.44	-0.8%	3.3%	-0.4%	1,051,510,082	218,779,731	52,701	15.0	0.8	100%

Sector	M. Cap (KD ml)	Last Close	WTD %	MTD %	YTD %	Quantity Traded	Value Traded	No. of Trades	P/E	P/B	% of Total M. Cap
Banking	26,341	1,770.22	-0.5%	3.8%	-1.3%	160,001,020	80,945,433	14,159	19.6	1.2	64.92%
Basic Materials	497	879.96	-2.6%	-3.0%	1.7%	4,073,415	2,927,661	1,219	8.1	1.4	1.22%
Consumer Discretionary	1,107	1,704.32	0.9%	9.2%	14.6%	25,281,368	11,844,057	3,263	14.3	0.9	2.73%
Consumer Staples	188	618.95	0.6%	0.6%	29.0%	2,874,693	1,339,434	313	NM	1.1	0.46%
Energy	203	1,000.72	-2.0%	-1.8%	-12.1%	2,479,300	280,065	259	9.2	0.7	0.50%
Financial Services	3,129	1,297.56	-1.0%	5.8%	3.2%	601,488,868	74,259,453	17,315	23.5	0.8	7.71%
Health Care	79	454.28	-1.6%	1.1%	-1.6%	250	119.25	5	9.9	0.9	0.19%
Industrials	3,266	1,018.00	-1.7%	1.5%	-5.6%	34,148,628	13,987,806	4,648	16.4	0.9	8.05%
Insurance	328	2,131.03	1.2%	1.0%	37.4%	682,367	159,140	143	10.0	0.8	0.81%
Real Estate	2,377	1,240.31	0.2%	2.7%	2.6%	195,282,626	20,150,425	7,558	14.1	0.6	5.86%
Technology	8	602.37	-1.9%	-10.9%	-13.5%	119,961	9,565	20	NM	0.7	0.02%
Telecommunications	2,831	1,118.74	-2.7%	0.1%	-5.3%	23,720,904	12,604,216	3,560	11.1	1.4	6.98%
Utilities	220	526.32	0.0%	0.0%	6.4%	1,356,682	272,357	239	16.4	2.0	0.54%

Top Gainers

Stock	last Close	Change %	Volume	Value	Trades
ARZAN	142	17.36%	100,246,393	12,941,531	1,797
AMAR	63	15.23%	18,003	1,003	6
IFAHR	165	12.24%	12,640,536	1,947,488	739
CATTL	109	11.91%	446,986	46,268	87
ALDEERA	192	11.63%	13,151	2,417	12

Top Losers

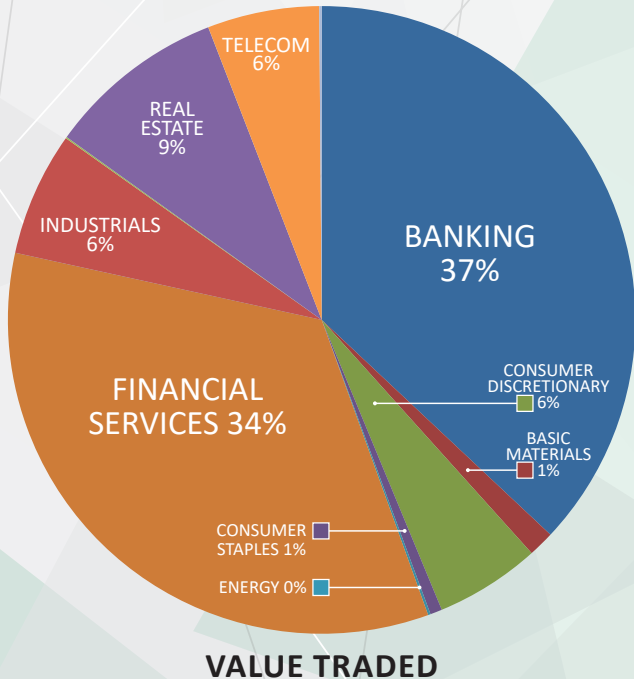
Stock	last Close	Change %	Volume	Value	Trades
KMEFIC	73.5	-12.50%	53,600	4,261	22
EQUIPMENT	22.7	-12.36%	1,508,576	36,002	60
ENERGYH	57.5	-10.16%	38,180	2,344	30
EKTITAB	21	-9.87%	16,845,559	350,500	302
SULTAN	126	-9.35%	670,134	89,639	130

Top Volume

Stock	Last	Change %	Volume	Value	Trades
GFH	85	-6.49%	202,978,871	17,580,037	5,028
ARZAN	142	17.36%	100,246,393	12,941,531	1,797
KRE	136	7.94%	54,145,523	6,966,296	1,570
IFA	163	8.67%	53,918,307	8,221,130	873
AAYAN	161	-0.62%	52,707,339	8,459,452	1,080

Top Value

Stock	Last	Change %	Volume	Value	Trades
KFH	786	0.38%	50,851,050	40,056,569	5,531
GFH	85	-6.49%	202,978,871	17,580,037	5,028
ARZAN	142	17.36%	100,246,393	12,941,531	1,797
BOUBYAN	625	-3.99%	19,753,992	12,542,680	3,048
ZAIN	521	-2.07%	22,123,712	11,624,166	2,574



Market Summary:

- Premier market volume increased by 8% while value dropped 45%. Main Market volume and value dropped by 47% and 56%, respectively.
- Premier and main indexes are moving horizontally to overcome critical resistance.
- Technically, the All Share index closed at 7263, with support levels at 7248, 7214, and 7178, and resistance at 7286. The Premier index closed at 8086, with support levels at 8060, 7997, and 7945, while resistance at 8116. The Main index closed at 5594, with support levels at 5575, 5550, and 5526, while resistance at 5601.