

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait all Share Index (PR)	48,975	7,587	-0.3	3.7	7.7	33.0	2.4
Main Market Index (PR)	10,178	5,705	0.2	3.9	-3.1	47.9	1.4
Premier Market Index (PR)	38,798	8,486	-0.4	3.6	11.1	28.2	2.6
Kuwait Islamic Index (PR)	23,001	100	0.0	3.6	0.3	16.3	1.5

Note: PR denotes Price Return indices

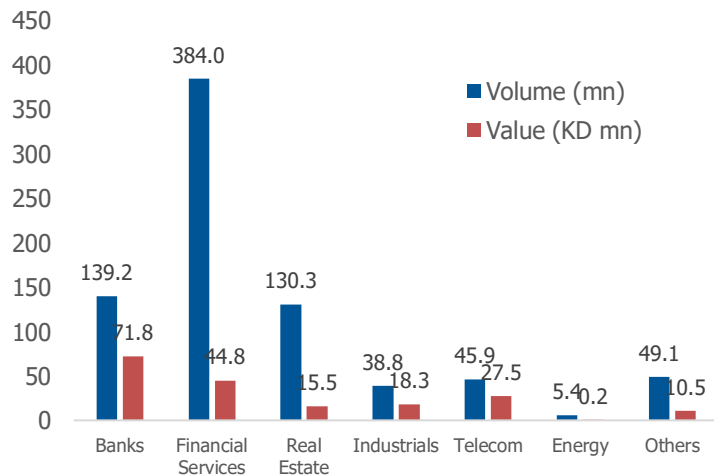
Most Active by Value Traded

Company Name	Last Close	Value traded for the week (KD million)
Kuwait Finance House KSCP	864.0	31.7
Mobile Telecommunications Company KSCP	593.0	26.2
National Bank of Kuwait SAKP	1,120.0	15.5
Agility Public Warehousing Company KSCP	775.0	11.1
Kuwait Projects Company Holding KSCP	124.0	10.2

Top Gainers

Company Name	M Cap (KD mn)	Last Close	WTD %
UniCap Investment and Finance Co KSCP	14.6	62.0	10.7
Senergy Holding Company KPSC	9.0	45.9	9.3
Credit Rating and Collection Co KSCP	3.6	22.4	8.7
Automated Systems Company KPSC	9.1	93.0	8.3
Sanam Real Estate Company KSCP	7.7	64.0	7.6

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Discretionary, Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
KGL Logistics Company	15	7.1	2,018,000	30,569
ABYAAR REALESTATE DEVELOPMENT	2	21.1	699,096	1,491
National Shooting Company K.S.C.C	30	0.3	222,178	6,679
Al-Nawadi Holding Co (K.S.C)	145	-27.5	131,872	19,371
Aldhiyafa Holding Co.	30	20.0	111,181	3,335

Most Active by Volume Traded

Company Name	Last Close	Volume traded for the week (million)
GFH Financial Group BSC	83.7	91.6
Kuwait Projects Company Holding KSCP	124.0	78.7
Mobile Telecommunications Company KSCP	593.0	44.0
Aayan Leasing and Investment Company KSCP	138.0	43.5
Kuwait Finance House KSCP	864.0	36.8

Top Losers

Company Name	M Cap (KD mn)	Last Close	WTD %
Wethaq Takaful Insurance Co KCSP	3.0	27.4	-14.9
Kuwait Projects Company Holding KSCP	615.4	124.0	-14.5
Gulf Franchising Holding Co KSCP	3.4	86.0	-8.0
Salbookh Trading Co KSCP	1.6	15.1	-7.9
Fujairah Cement Industries PJSC	14.2	33.8	-5.8

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	14,367,163	24,326,440	0.5x	1.0
Financial Services	8,955,081	10,899,218	0.8x	0.9
Industrials	3,651,184	6,565,229	0.5x	1.2
Telecom	5,503,039	3,569,739	1.5x	0.9
Real estate	3,094,426	3,728,537	0.8x	0.9
Consumer Disc	1,032,234	1,467,053	0.7x	0.9
Consumer Staples	557,314	489,261	1.1x	0.4
Basic Materials	374,525	514,274	0.7x	0.8
Utilities	78,323	90,892	0.8x	-
Energy	39,052	73,074	0.5x	0.4
Insurance	43,263	84,367	0.5x	0.1
Technology	8,682	4,719	1.8x	0.3
Healthcare	6,136	2,065	2.9x	0.0

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

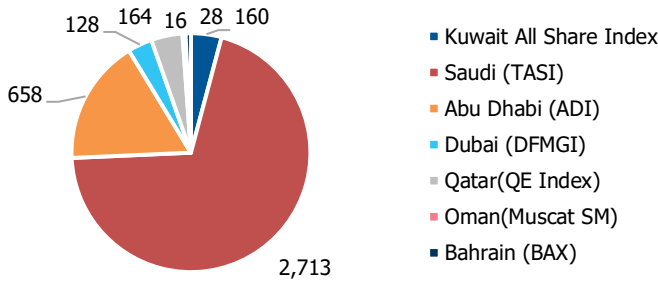
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITDA	% of Total M.Cap
Banks	31,312	1,866	139.2	71.8	0.3	4.1	15.0	27.8	2.6	9.2	18.4	63.9
Kuwait Finance House KSCP	11,304	864	43.2	36.4	0.2	6.7	14.2	29.1	3.6	11.5	20.6	23.1
National Bank of Kuwait SAKP	8,315	1,120	16.0	17.5	0.3	3.9	18.0	21.1	2.2	8.0	10.6	17.0
Ahli United Bank BSC	3,281	305	NA	NA	0.0	0.0	20.7	16.6	2.1	7.1	24.2	6.7
Basic Materials	780	885	2.3	1.9	0.8	3.3	-13.7	12.2	1.6	7.2	32.9	1.6
Boubyan Petrochemical Company KSCP	431	820	2.3	1.9	0.9	2.9	-3.8	13.6	1.6	5.7	38.7	0.9
Qurain Petrochemical Industries Company KSCP	276	261	0.4	0.1	0.0	3.6	-24.8	17.4	0.6	1.0	11.5	0.6
Al-Kout Industrial Projects Company KPSC	39	390	NA	NA	0.0	0.0	-21.4	10.0	1.3	1.1	3.5	0.1
Consumer Discretionary	758	1,484	33.4	5.2	0.5	6.2	11.0	27.1	6.1	2.7	14.7	1.5
Jazeera Airways Co KSCP	388	1,795	0.8	1.5	0.6	7.4	39.1	38.8	10.6	2.3	9.2	0.8
Kuwait National Cinema Comapny KPSC	99	999	0.0	0.0	-0.1	10.0	13.3	18.6	1.2	4.6	21.4	0.2
Sultan Center Food Products	34	120	1.2	0.1	3.4	8.1	-42.9	1.6	0.8	0.2	11.7	0.1
Consumer Staples	145	476	7.3	2.8	3.4	4.7	-34.9	17.3	1.1	0.5	39.8	0.3
Mezzan Holding Company KSCP	116	378	7.2	2.7	3.3	4.4	-34.5	21.4	1.2	0.5	49.0	0.2
Livestock Transport and Trading Co KPSC	27	127	0.0	0.0	4.1	5.8	-30.2	NA	0.8	0.5	NA	0.1
Energy	230	1,102	5.4	0.2	0.4	8.0	-22.8	12.9	1.1	2.9	8.2	0.5
Independent Petroleum Group KSCP	90	484	0.0	0.0	0.8	12.6	-17.7	14.8	0.8	0.1	10.9	0.2
National Petroleum Services Company KSCP	74	750	0.0	0.0	0.0	7.6	-8.5	16.5	1.8	2.2	6.2	0.2
Burgan for Well Drilling Trading and Maintenance KSCP	32	120	0.4	0.0	0.8	4.3	-10.2	12.3	0.4	0.6	7.8	0.1
Financial Services	4,214	1,342	384.0	44.8	-2.8	5.2	-5.7	11.1	1.8	5.5	9.3	8.6
Egypt Kuwait Holding Co SAE	812	379	0.5	0.2	1.1	-1.0	-10.6	8.7	2.1	1.3	2.9	1.7
National Industries Group Holding KPSC	526	245	17.4	4.2	-0.4	4.7	1.7	5.2	1.1	4.5	NA	1.1
Kuwait Projects Company Holding KSCP	615	124	62.8	8.2	-14.5	5.1	-12.7	NA	0.6	0.9	113.7	1.3
Healthcare	225	454	-	-	0.0	-5.7	-43.0	14.4	5.9	1.6	7.9	0.5
Al-Maidan Clinic for Oral Health Services Company KSCP	153	694	NA	NA	0.0	-0.1	-49.6	15.0	2.6	2.2	6.2	0.3
Advanced Technology Co KSCP	60	409	0.0	0.0	0.0	-18.0	-21.0	14.7	0.9	0.4	13.1	0.1
Yiaco Medical Company KPSC	8	450	NA	NA	0.0	0.0	2.7	NA	111.0	0.5	NA	0.0
Industrials	3,953	1,120	38.8	18.3	-0.5	1.3	-1.9	57.2	1.5	3.2	16.6	8.1
Agility Public Warehousing Co KSCP	2,039	775	15.6	12.1	-1.5	-1.1	-1.6	98.4	1.4	3.1	24.6	4.2
Human Soft Holding Company KSCP	409	3,400	0.3	1.0	-0.6	1.1	5.5	6.3	3.4	4.6	5.5	0.8
ALAFCO Aviation Lease and Finance Company KSCP	160	171	26.3	4.5	0.6	1.8	-21.6	NA	0.6	1.7	10.0	0.3
Insurance	644	1,556	3.6	0.2	0.3	2.0	1.5	7.5	1.0	1.4	5.0	1.3
Gulf Insurance Group KSCP	280	1,000	0.0	0.0	-2.0	1.5	-6.5	4.8	1.0	0.5	3.4	0.6
Al Ahleia Insurance Co SAKP	111	514	0.0	0.0	2.6	1.0	1.8	7.8	0.8	1.1	8.1	0.2
Kuwait Insurance Company SAKP	104	547	0.2	0.1	5.4	10.7	41.3	6.3	0.8	2.9	6.9	0.2
Real Estate	2,739	1,276	130.3	15.5	-0.4	3.8	-3.8	13.7	1.2	8.5	18.4	5.6
Mabanee Company KPSC	1,078	883	1.6	1.4	-1.5	1.3	18.0	16.8	1.9	10.0	20.0	2.2
National Real Estate Co KSCP	292	150	12.9	1.9	0.7	7.1	-18.6	1.6	0.9	8.9	NA	0.6
Salhia Real Estate Co KSCP	277	523	6.1	3.1	1.8	12.2	3.8	28.0	1.7	8.4	23.7	0.6
Technology	9	677	0.5	-	8.3	11.0	-1.1	-	0.8	3.1	-	0.0
Automated Systems Co KPSC	9	93	0.4	0.0	8.3	11.0	-1.1	NA	0.8	3.1	NA	0.0
Telecommunications	3,753	1,224	45.9	27.5	-2.7	1.0	12.4	14.4	2.0	1.5	6.2	7.7
Mobile Telecommunications Company KSCP	2,522	593	42.9	25.5	-3.9	-1.0	-0.3	15.0	2.1	1.6	6.8	5.2
Kuwait Telecommunications Company KSCP	566	577	1.2	0.7	0.3	-2.2	35.0	9.5	2.5	1.7	6.5	1.2
National Mobile Telecommunications Co KSCP	584	1,179	0.4	0.5	-0.1	15.0	88.9	16.2	1.1	1.0	3.2	1.2
Utilities	211	195	1.9	0.4	-0.5	1.0	-14.5	18.5	1.8	4.2	16.7	0.4
Shamal Az-Zour Al-Oula Power and Water Company KACP	211	195	1.9	0.4	-0.5	1.0	-14.5	18.5	1.8	4.2	16.7	0.4

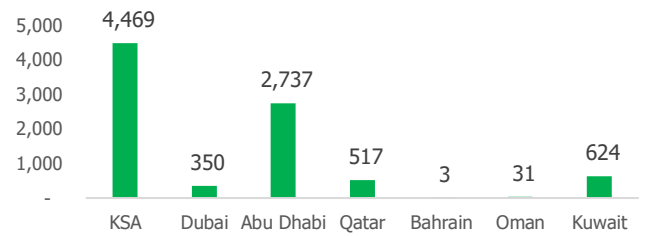
GCC Markets Watch

Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share Index PR	7,587	-0.3	3.7	7.7	33.0	2.4	2.6
Saudi (TASI)	10,939	-1.8	-6.3	-3.0	16.6	2.5	3.1
Abu Dhabi (ADI)	10,528	0.6	1.1	24.0	19.0	2.9	1.9
Dubai (DFMGI)	3,305	-1.4	-0.8	3.4	8.9	1.0	3.2
Qatar(QE Index)	11,867	-2.8	-4.4	2.1	13.2	1.5	3.8
Oman(Muscat SM)	4,555	1.5	4.3	10.3	11.4	0.9	4.7
Bahrain (BAX)	1,863	-0.1	-0.1	3.7	7.1	1.0	-
S&P GCC Composite	146	-1.5	-3.9	-2.6	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



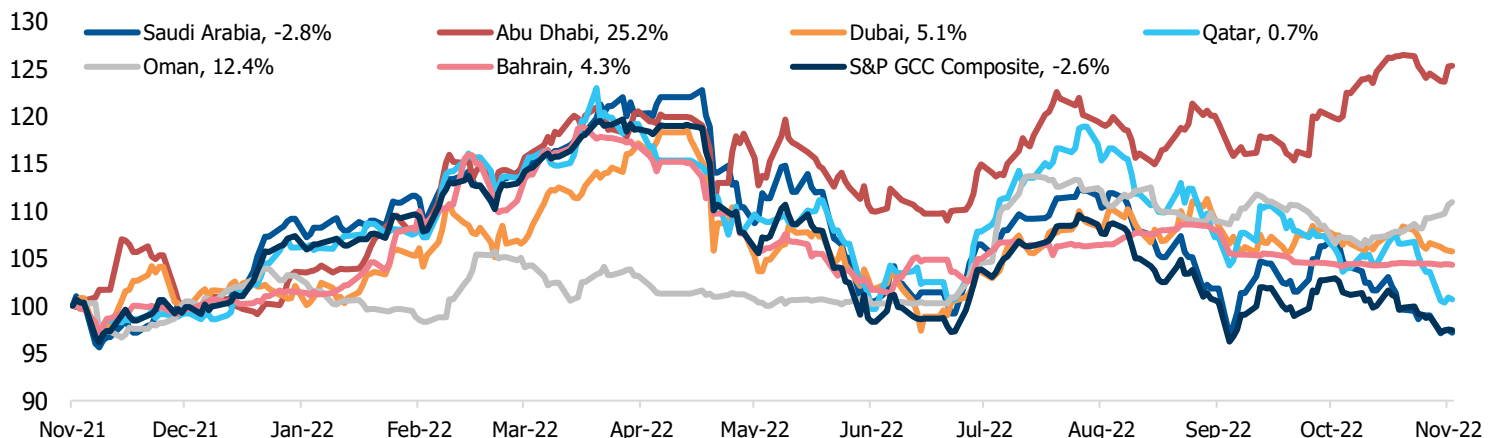
GCC Weekly Traded Value (USD mn)



GCC Blue Chip Watch

Companies	M.Cap (USD bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q2 2022	%Gr YoY
Saudi Arabia										
Saudi Aramco	1,944	33.2	-1.5	-4.9	2.0	18.1	5.3	3.8	156,068	43%
Al-Rajhi Bank	88	82.8	-2.0	-2.8	-6.6	24.0	3.9	1.4	4,355	15%
SABIC	67	84.4	-0.6	-4.5	-27.2	15.1	1.4	5.4	1,836	-67%
SNB	63	53.0	-2.8	-10.8	-17.7	21.6	1.5	3.8	4,725	19%
STC	52	39.1	3.9	-3.2	-13.0	19.9	2.7	4.1	3,541	21%
UAE										
IHC	202	407.3	1.8	1.1	168.0	37.7	17.7	0.0	6,419	204%
Ad Natl Energy	115	3.8	0.5	17.8	190.3	24.5	6.1	0.8	2,099	54%
ETISALAT	59	25.0	-1.8	-3.1	-21.1	29.6	5.3	3.2	2,484	2%
First Abu Dhabi Bank	54	18.1	2.5	1.1	-2.8	16.9	1.8	2.7	2,923	-24%
Emirates Nbd	23	13.2	0.4	-0.4	-2.6	9.8	0.9	3.8	4,314	72%
Qatar										
QNB	48	19.2	0.1	-4.0	-5.2	15.3	1.7	2.9	3,967	14%
Industries Qatar	24	14.7	-4.2	-7.0	-5.4	11.6	2.2	6.8	1,614	-21%
Qa Islamic Bk	15	23.1	-5.6	-5.1	26.2	12.9	2.1	2.5	1,035	11%
Masraf Al Rayan	9	3.6	-3.2	-6.4	-22.6	20.7	1.4	4.7	334	-41%
Ezdan Holding	8	1.1	-1.1	-8.9	-18.0	583.0	0.9	0.0	59	-4%

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart; Index has been rebased to value of '100' a year back.

In News

- Kuwait's consumer price inflation rate stood at 3.27% y-o-y in October. The Inflation had reduced from the peak of 4.72% y-o-y in April reflecting Central Bank action.
- The Kuwait Projects Company announced that the merger with Qurain Petrochemical Industries was already finalized. The authorized, issued, and paid-up capital of KIPCO is currently KD 504.8 million (USD 1.55 billion), divided among 5.048 billion shares. The swap ratio was 2.24 KIPCO shares for every QPIC share.
- The State of Kuwait's closing accounts for the fiscal year ending March 31, 2022 were disclosed by the Kuwait Ministry of Finance. The State's records showed KD21.6 billion in spending, KD18.6 billion in revenue, and a KD3.0 billion fiscal deficit at year's end.

Financial News:

- Boubyan Petrochemical reported net profit for its shareholders of KD 6.5 million up to the end of Q2 of 2022-23; an increase of 132% compared to the same period last year.

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