

Kuwait Market Indices

Indicators	M. Cap (KD mn)	Last Close	% WTD	% MTD	% YTD	P/E	P/B
Kuwait all Share Index (PR)	45,448	7,606	0.7	-1.3	8.0	24.1	2.3
Main Market Index (PR)	10,328	5,783	0.4	-1.5	-1.8	13.6	1.3
Premier Market Index (PR)	35,120	8,483	0.7	-1.3	11.0	27.1	2.6
Kuwait Islamic Index (PR)	20,362	103	-0.6	-3.1	3.3	10.5	1.4

Note: PR denotes Price Return indices

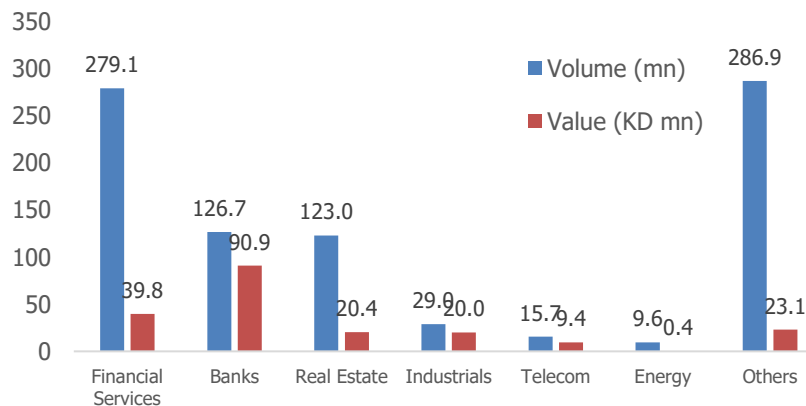
Most Active by Value Traded

Company Name	Last Close	Value traded for the week (KD million)
Kuwait Finance House KSCP	900.0	59.8
National Bank of Kuwait SAKP	1,035.0	23.5
Agility Public Warehousing Company KSCP	803.0	15.6
National Consumer Holding Company KSCP	139.0	14.2
IFA Hotels and Resorts Co KPSC	38.4	12.7

Top Gainers

Company Name	M Cap (KD mn)	Last Close	WTD %
Tamdeen Investment Co KSCP	179.3	519.0	10.4
Advanced Technology Co KSCP	78.1	520.0	9.5
Kuwait and Middle East Financial Investment Co KSCP	30.4	138.0	8.7
Mabane Company KPSC	1131.4	910.0	7.7
Gulf Investment House KSCP	156.7	385.0	7.2

Kuwait Sector Volume and Value Traded



Note: Others includes Consumer Discretionary, Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Top OTC Trades by Volume

Companies	Last Close	% WTD	Total Volume for Week	Value Traded for Week (KD)
ALSALAM GROUP HOLDING CO	10	42.9	646,000	4,974
ALBAREEQ HOLDING CO.	19.9	33.6	641,794	9,520
Tamdeen Shopping Centre	80	0.0	610,000	48,800
Oqyana real estate company	3.5	0.0	426,477	1,493
Al Madina for Finance and Investment	3	0.0	350,000	1,050

Most Active by Volume Traded

Company Name	Last Close	Volume traded for the week (million)
IFA Hotels and Resorts Co KPSC	38.4	320.7
National Consumer Holding Company KSCP	139.0	100.4
Kuwait Finance House KSCP	900.0	67.3
National Real Estate Co KSCP	166.0	38.2
National Industries Group Holding KPSC	264.0	24.9

Top Losers

Company Name	M Cap (KD mn)	Last Close	WTD %
Gulf Petroleum Investment Company KSCP	8.2	18.0	-10.0
Osos Holding Group Company KSC	10.9	104.0	-7.1
Osoul Investment Co KSCP	9.9	78.5	-7.0
Energy House Holding Company KSCP	17.9	23.8	-6.3
Kuwait Real Estate Holding Co KPSC	6.9	36.0	-6.2

Sector Liquidity

Sector	ADVT for the week (KD)	ADVT for the month (KD)	Weekly ADVT/Monthly ADVT	Sector Beta
Banks	18,188,877	23,434,260	0.7x	1.1
Financial Services	7,960,944	8,276,115	0.9x	0.8
Consumer Disc	4,078,621	4,537,176	0.8x	0.9
Real estate	4,070,254	3,238,379	1.2x	0.9
Industrials	4,007,652	5,500,451	0.7x	1.1
Telecom	1,875,139	2,277,069	0.8x	0.9
Consumer Staples	286,453	318,861	0.8x	0.3
Basic Materials	140,379	281,959	0.4x	0.8
Utilities	86,759	323,419	0.2x	-
Energy	79,116	264,052	0.2x	0.4
Insurance	36,052	53,319	0.6x	0.1
Technology	170	5,358	0.0x	0.3
Healthcare	1	5,870	8.8x	0.1

Note: Sector beta computed by regressing 3year weekly returns on Kuwait all share index. ADVT – Average Daily Value Traded

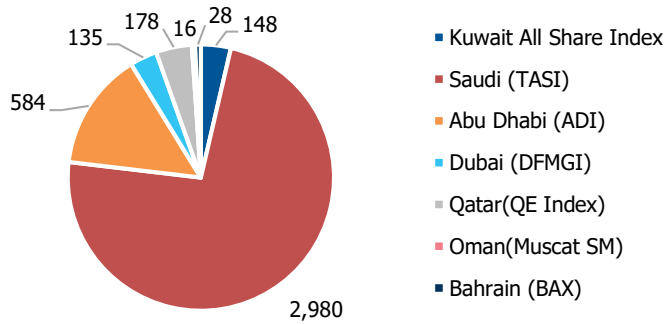
Kuwait Sector Performance & Valuation

Indicators	M. Cap (KD mn)	Last Close	Volume (mn)	Value (KD mn)	% WTD	% MTD	% YTD	P/E	P/B	P/S	EV/EBITD A	% of Total M.Cap
Banks	27,455	1,837	126.7	90.9	0.7	-1.3	13.2	26.6	2.6	8.4	14.2	60.4
Kuwait Finance House KSCP	8,368	900	56.8	50.1	1.8	0.0	19.0	30.6	3.9	9.1	12.6	18.4
National Bank of Kuwait SAKP	7,827	1,035	17.0	17.6	0.5	-1.8	9.0	18.7	2.0	8.2	7.9	17.2
Ahli United Bank BSC	3,352	305	N.A	N.A	0.0	0.0	20.7	17.9	2.0	7.7	19.2	7.4
Basic Materials	890	996	1.7	0.7	-0.6	-1.3	-2.8	10.7	1.4	4.8	29.5	2.0
Boubyan Petrochemical Company KSCP	486	907	0.9	0.8	0.8	-1.1	6.5	10.3	1.9	6.5	44.2	1.1
Qurain Petrochemical Industries Company KSCP	341	310	1.4	0.4	-2.5	-1.9	-10.7	11.9	0.8	1.4	13.4	0.8
Al-Kout Industrial Projects Company KPSC	41	406	N.A	N.A	0.0	0.0	-18.1	5.1	1.5	1.2	4.0	0.1
Consumer Discretionary	760	1,470	277.8	20.4	-2.9	-3.7	10.0	13.0	7.4	2.7	11.5	1.7
Jazeera Airways Co KSCP	395	1,792	1.4	2.7	-5.2	-4.3	38.9	14.5	13.0	2.8	9.8	0.9
Kuwait National Cinema Comapny KPSC	91	895	N.A	N.A	0.0	-1.4	1.5	8.7	1.1	7.1	18.1	0.2
Sultan Center Food Products	36	124	0.2	0.0	0.0	-6.1	-41.0	1.0	0.7	0.2	11.6	0.1
Consumer Staples	157	513	3.5	1.4	-1.3	-4.0	-29.8	32.9	1.1	0.4	13.9	0.3
Mezzan Holding Company KSCP	127	409	3.9	1.6	-1.2	-3.8	-29.2	41.9	1.2	0.5	14.6	0.3
Livestock Transport and Trading Co KPSC	29	134	0.0	0.0	-1.5	-5.0	-26.4	N.A	0.8	0.6	N.A	0.1
Energy	234	1,122	9.6	0.4	-0.4	-6.5	-21.5	13.8	1.1	2.7	13.3	0.5
Independent Petroleum Group KSCP	90	475	0.3	0.1	-1.0	7.5	-19.2	15.9	0.9	0.1	23.6	0.2
National Petroleum Services Company KSCP	75	745	0.0	0.0	2.2	-3.9	-9.1	13.4	1.9	2.3	7.3	0.2
Burgan for Well Drilling Trading and Maintenance KSCP	36	142	1.9	0.3	1.4	2.2	-0.7	11.1	0.5	0.7	8.2	0.1
Financial Services	4,159	1,418	279.1	39.8	1.3	-0.6	-0.3	19.4	2.0	8.2	7.8	9.2
Egypt Kuwait Holding Co SAE	427	394	0.5	0.2	1.0	-1.7	-7.1	6.1	2.3	1.4	3.5	0.9
National Industries Group Holding KPSC	578	264	32.7	8.7	0.4	-5.7	9.6	6.1	1.1	4.8	N.A	1.3
Kuwait Projects Company Holding KSCP	402	152	11.5	1.8	-3.2	-5.6	7.0	84.4	0.8	0.6	102.4	0.9
Healthcare	215	434	-	-	3.2	0.3	-45.5	11.7	3.4	1.3	8.2	0.5
Al-Maidan Clinic for Oral Health Services Company KSCP	130	518	N.A	N.A	0.0	-2.3	-58.2	12.7	2.3	1.8	4.9	0.3
Advanced Technology Co KSCP	78	520	N.A	N.A	9.5	5.1	0.4	11.2	1.2	0.5	14.8	0.2
Yiaco Medical Company KPSC	8	450	N.A	N.A	0.0	0.0	2.7	N.A	43.5	0.5	-1.9	0.0
Industrials	4,118	1,164	29.0	20.0	-0.7	-4.1	1.9	39.3	1.6	3.8	15.6	9.1
Agility Public Warehousing Co KSCP	2,152	803	15.6	12.6	-0.5	-4.6	2.0	61.7	1.4	4.0	22.5	4.7
Human Soft Holding Company KSCP	398	3,250	0.3	0.9	-2.0	-6.1	0.8	7.5	3.6	4.6	5.7	0.9
ALAFCO Aviation Lease and Finance Company KSCP	182	191	0.9	0.2	0.5	-1.5	-12.4	N.A	0.7	1.9	10.2	0.4
Insurance	657	1,575	1.8	0.2	-0.6	0.0	2.7	6.9	1.1	1.5	5.1	1.4
Gulf Insurance Group KSCP	292	1,025	0.0	0.0	-0.1	-0.1	-4.2	4.4	1.2	0.6	4.0	0.6
Al Ahleia Insurance Co SAKP	121	550	N.A	N.A	-0.4	-0.4	8.9	7.6	0.9	1.2	9.0	0.3
Kuwait Insurance Company SAKP	92	472	0.2	0.1	-3.5	0.0	22.0	7.3	0.7	2.6	6.1	0.2
Real Estate	2,807	1,305	123.0	20.4	3.4	3.0	-1.6	13.3	1.3	8.8	18.3	6.2
Mabanee Company KPSC	1,131	910	3.0	2.5	7.7	9.8	21.6	19.3	2.1	10.7	20.8	2.5
National Real Estate Co KSCP	329	166	17.5	2.8	5.1	-0.6	-9.9	1.5	0.9	9.5	N.A	0.7
Salhia Real Estate Co KSCP	251	465	3.4	1.6	-1.1	-1.9	-7.7	19.9	1.5	8.4	26.1	0.6
Technology	9	633	-	-	-1.1	4.2	-7.4	-	0.8	3.0	-	0.0
Automated Systems Co KPSC	9	87	0.0	0.0	-1.1	4.2	-7.4	N.A	0.8	3.0	N.A	0.0
Telecommunications	3,762	1,225	15.7	9.4	0.9	-2.0	12.4	14.4	2.1	1.6	6.4	8.3
Mobile Telecommunications Company KSCP	2,561	591	13.6	8.1	0.5	-2.3	-0.7	14.0	2.2	1.6	6.8	5.6
Kuwait Telecommunications Company KSCP	629	629	0.9	0.6	1.1	-2.3	47.1	14.5	2.8	2.0	7.4	1.4
National Mobile Telecommunications Co KSCP	553	1,095	0.0	0.0	2.3	-0.1	75.5	16.6	1.0	0.9	3.2	1.2
Utilities	225	204	3.1	0.6	-0.5	1.5	-10.5	15.6	2.3	4.4	16.5	0.5
Shamal Az-Zour Al-Oula Power and Water Company KACP	225	204	3.1	0.6	-0.5	1.5	-10.5	15.6	2.3	4.4	16.5	0.5

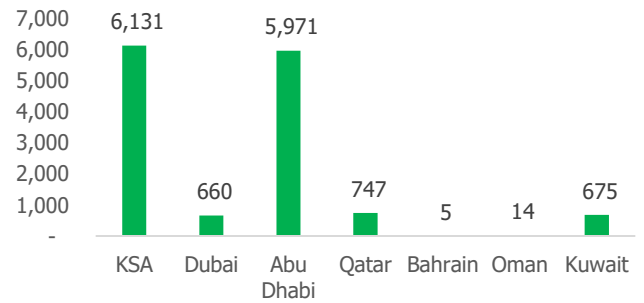
GCC Markets Watch

Indicators	Last Close	WTD %	MTD %	YTD %	P/E TTM	P/B	Div. Yield
Kuwait All Share Index PR	7,606	0.7	-1.3	8.0	25.1	2.3	2.7
Saudi (TASI)	11,830	0.0	-3.7	4.9	18.9	2.8	2.9
Abu Dhabi (ADI)	10,202	4.1	3.3	20.2	21.2	2.8	2.0
Dubai (DFMGI)	3,489	3.8	1.3	9.2	9.8	1.1	3.1
Qatar(QE Index)	13,244	2.3	-1.4	13.9	14.6	1.6	3.5
Oman(Muscat SM)	4,479	-0.8	-2.3	8.5	12.2	0.9	4.7
Bahrain (BAX)	1,939	0.6	1.1	7.9	7.1	1.0	NA
S&P GCC Composite	156	1.2	-2.5	3.8	14.8	2.0	3.4

GCC Index Market Capitalization (USD bn)



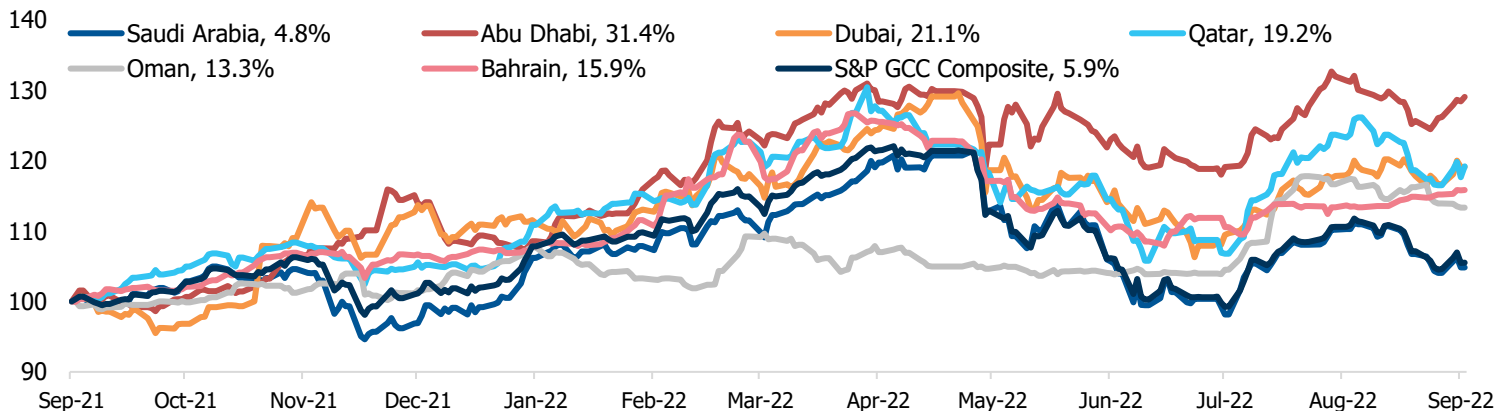
GCC Weekly Traded Value (USD mn)



GCC Blue Chip Watch

Companies	M.Cap (USD bn)	Last	WTD (%)	MTD (%)	YTD (%)	PE (TTM)	PB (TTM)	DY	PAT(mn) Q1 2022	%Gr YoY
Saudi Arabia										
Saudi Aramco	2,164	36.5	-0.1	-2.7	12.2	15.0	6.2	3.5	173,795	91%
Al-Rajhi Bank	94	87.6	2.2	-2.9	-1.2	21.9	4.3	1.3	4,258	18%
SNB	79	65.3	-1.4	-6.6	1.4	17.0	1.8	3.0	4,589	98%
SABIC	77	93.7	-4.2	-6.5	-19.2	11.5	1.6	4.7	7,926	4%
STC	53	39.7	-0.4	-5.1	-11.8	17.4	2.8	4.0	2,837	1%
UAE										
IHC	176	355.1	-1.4	4.7	133.6	70.8	26.6	0.0	2,810	118%
ETISALAT	60	25.4	7.9	-1.1	-19.7	23.6	4.7	3.1	2,431	2%
First Abu Dhabi Bank	59	19.5	5.9	2.0	4.6	14.5	1.9	2.5	2,906	1%
Ad Natl Energy	58	1.9	51.6	49.2	44.7	28.6	3.2	1.5	2,312	63%
Emirates Nbd	22	13.0	1.2	-2.6	-4.1	8.8	1.0	3.9	4,511	83%
Qatar										
QNB	53	20.7	6.2	0.3	2.5	15.4	1.9	2.7	3,890	12%
Industries Qatar	30	17.9	0.3	-1.6	15.3	10.8	2.8	5.6	2,729	36%
Qa Islamic Bk	17	26.7	8.8	4.1	45.4	17.6	2.5	2.3	960	14%
Masraf Al Rayan	11	4.3	-1.3	-6.0	-8.4	21.3	1.7	4.0	520	-9%
Ezdan Holding	9	1.3	-5.3	-8.0	-6.0	221.1	1.0	0.0	109	336%

GCC Market Performance Chart



Note: Kuwait Index has been excluded from the chart; Index has been rebased to value of '100' a year back.

In News

- Heavy Engineering Industries and Shipbuilding has signed a 5.5 million dinars contract with Kuwait National Petroleum for oil facility maintenance and reinforcement.
- Kuwaiti conglomerate Alghanim Industries is planning to issue \$1 bln IPO. Alghanim, which is reported to be working with Credit Suisse Group AG on the possible listing, is in talks with other regional and international banks about roles on any IPO.
- Kuwait's Qurain Petrochemical Industries shareholders have approved merger with KIPCO. Shareholders approved the 2.18% share capital reduction from KWD 109.9 million (\$356.6 million) to KWD 107.5 by cancelling nearly 24 million treasury shares.
- Kuwait's ACICO Industries has renewed banking facility agreement with a local bank valued 55.5 million dinars with interest rate 1.75% above Kuwait Central bank discount rate and maturity not later than July 30, 2027.
- Kuwait's HEISCO- unit awarded tender for fire and rescue services for Kuwait Integrated Petroleum Industries with tender value 2.2 million dinars.
- Apple has reached an understanding with Kuwait's Ministry of Finance that allows activating "Apple Pay" service in Kuwait.
- Kuwait raised its oil production levels in August by 37,000 barrels per day to reach 2.81 million bpd according to OPEC.

Financial news

- Warba Capital Holding Q4 (May – Jul) net losses narrowed to 44,460 dinars as compared to loss of 124,106 dinars a year ago. Accumulated losses at July-end constituted 20.36% of paid-up share capital.
- Al-Enmaa Real Estate witnesses increase in Q3 earnings registering a profit 358,372 dinars versus 227,646 dinars a year ago. Company's Q3 (May – Jul) total operating revenue is 1.9 million dinars versus 2.4 million dinars year ago.
- Arkan al-kuwait Real Estate Q3 (May – Jul) profit raises to 1.1 million dinars compared to 529,821 dinars year ago with its Q3 total operating revenue rising to 2.7 million dinars against 1.2 million dinars year ago.

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