

Kuwait Market Indices

| Indicator | Last Close | DTD Chg. | DTD Chg.% | MTD Chg.% | YTD Chg.% |
|------------|------------|----------|-----------|-----------|-----------|
| Market IXP | 6,823.03 | -6.89 | -0.10% | -0.42% | 18.70% |
| Market IXW | 417.95 | -0.49 | -0.12% | 1.13% | 9.96% |
| KSX 15 | 961.47 | 0.94 | 0.10% | 1.94% | 8.64% |

Kuwait Market Sectors

| Sector | Last Close | DTD Chg. | DTD Chg.% | MTD Chg.% | YTD Chg.% |
|--------------------|------------|----------|-----------|-----------|-----------|
| Oil & Gas | 313.15 | -5.02 | -1.58% | 1.35% | 16.66% |
| Basic Materials | 727.66 | -4.04 | -0.55% | 0.23% | 23.81% |
| Industrials | 752.36 | -1.13 | -0.15% | 0.19% | 28.01% |
| Consumer Goods | 791.78 | 0.53 | 0.07% | -1.26% | -16.17% |
| Health Care | 644.09 | 0.00 | 0.00% | 0.00% | 8.65% |
| Consumer Services | 520.54 | 1.17 | 0.23% | 1.55% | 15.03% |
| Telecommunication | 341.76 | -1.60 | -0.47% | 1.24% | 3.55% |
| Banks | 486.77 | 0.32 | 0.07% | 1.95% | 13.07% |
| Insurance | 565.44 | -5.32 | -0.93% | 0.13% | -5.61% |
| Real Estate | 555.49 | 0.78 | 0.14% | 0.81% | 0.37% |
| Financial Services | 438.63 | -3.37 | -0.76% | -0.46% | 1.93% |
| Technology | 339.01 | 3.30 | 0.98% | -4.05% | 5.42% |

Top Gainers

| Company | Day Close | Previous Close | Change | % | Volume |
|----------|-----------|----------------|--------|-------|---------|
| NIH | 68.8 | 63 | 5.8 | 9.21% | 230,770 |
| AREEC | 150 | 139 | 11 | 7.91% | 46,000 |
| SALBOOKH | 62.3 | 58 | 4.3 | 7.41% | 151,000 |
| MASSALEH | 43.8 | 41 | 2.8 | 6.83% | 50 |
| QIC | 79 | 75 | 4 | 5.33% | 22,083 |

Top Volume Traded

| Company | Day Close | Previous Close | Change | % | Volume |
|----------|-----------|----------------|--------|--------|------------|
| ALIMTIAZ | 166 | 168 | -2 | -1.19% | 11,275,065 |
| GPI | 37.9 | 37.7 | 0.2 | 0.53% | 5,045,084 |
| AAYAN | 43.5 | 44.4 | -0.9 | -2.03% | 4,089,905 |
| KFIN | 553 | 553 | 0 | 0.00% | 4,062,972 |
| NIND | 141 | 141 | 0 | 0.00% | 3,069,100 |

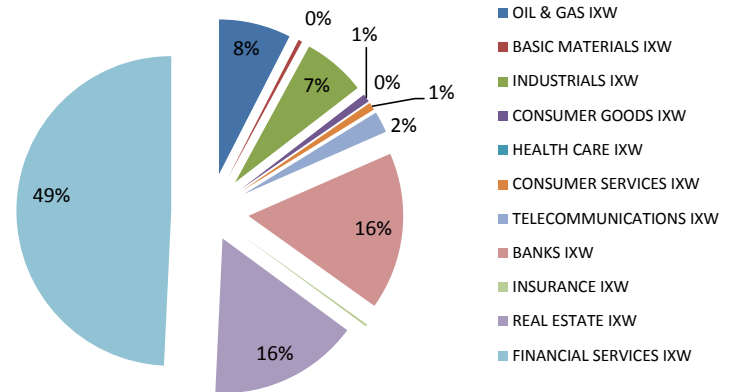
KSE Price Index Movement



Market Trading Details

| Indicator | Last Close | DTD Chg. | DTD Chg.% |
|---------------|------------|-------------|-----------|
| Value Traded | 11,535,425 | -8,157,489 | -41.42% |
| Volume Traded | 67,852,953 | -42,373,785 | -38.44% |
| Trades | 2,634 | -1,630 | -38.23% |

Sectors Volume Traded



Top Losers

| Company | Day Close | Previous Close | Change | % | Volume |
|------------|-----------|----------------|--------|---------|---------|
| WINS | 80.5 | 97 | -16.5 | -17.01% | 2,378 |
| SCEM | 76 | 83.3 | -7.3 | -8.76% | 150,000 |
| ABAR | 81 | 88 | -7 | -7.95% | 9,000 |
| SAFAT GLOB | 23.5 | 25.4 | -1.9 | -7.48% | 269,200 |
| CLEANING | 45.3 | 47.9 | -2.6 | -5.43% | 270,900 |

Top Value Traded

| Company | Day Close | Previous Close | Change | % | Value |
|----------|-----------|----------------|--------|--------|-----------|
| KFIN | 553 | 553 | 0 | 0.00% | 2,245,414 |
| ALIMTIAZ | 166 | 168 | -2 | -1.19% | 1,901,411 |
| NBK | 718 | 716 | 2 | 0.28% | 1,641,158 |
| ZAIN | 451 | 454 | -3 | -0.66% | 617,033 |
| NIND | 141 | 141 | 0 | 0.00% | 435,586 |

Commentary

IXP opens at 6831; 2 point above previous close. Expected resistance at 6832/6845 → 6868 and support at 6822 → 6804. The index reached the lowest at 6788 and the highest at 6838, and closed at 6823; 7 points below previous close. Liquidity ratio at the end of the day shows 58% buy and 42% sell. Buying pressure on selective blue chips; KFH 63%, NIND 70%, NBK 82%, Zain 46%. The market is unstable as long as the price index is below 6868. 4 more days left to announce the Q2 financials, so we're expecting some stocks react positively with good results.