

Kuwait Market Indices

Indicator	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Market IXP	6,783.42	-36.28	-0.53%	-0.03%	18.01%
Market IXW	400.23	-0.19	-0.05%	-1.05%	5.30%
KSX 15	906.77	4.01	0.44%	-0.99%	2.46%

Kuwait Market Sectors

Sector	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Oil & Gas	305.62	-1.67	-0.54%	-1.33%	13.85%
Basic Materials	734.37	0.43	0.06%	0.68%	24.95%
Industrials	676.72	-9.07	-1.32%	-2.22%	15.14%
Consumer Goods	966.56	2.23	0.23%	-0.71%	2.33%
Health Care	647.91	0.00	0.00%	2.66%	9.30%
Consumer Services	496.09	-2.19	-0.44%	11.36%	9.63%
Telecommunication	327.64	-0.66	-0.20%	-2.36%	-0.73%
Banks	456.76	1.82	0.40%	-1.06%	6.10%
Insurance	554.75	-17.30	-3.02%	-3.02%	-7.39%
Real Estate	539.82	1.20	0.22%	-1.78%	-2.46%
Financial Services	429.75	-1.53	-0.35%	-1.33%	-0.13%
Technology	383.03	-53.94	-12.34%	2.50%	19.11%

Top Gainers

Company	Day Close	Previous Close	Change	%	Volume
GFC	62.2	51.9	10.3	19.85%	3,238,498
SENERGY	40	37	2.8	7.57%	52,991
AMWAL	71.8	67	4.8	7.16%	50
HAYATCOMM	90	84	6	7.14%	12,657
MRC	90	85	5	5.88%	24,125

Top Volume Traded

Company	Day Close	Previous Close	Change	%	Volume
GFC	62.2	51.9	10.3	19.85%	3,238,498
NRE	110	114	-4	-3.51%	2,655,128
KFIN	483	483	0	0.00%	1,911,207
AUB	210	209	1	0.48%	1,579,042
ITHMR	44	43.5	0.5	1.15%	1,473,920

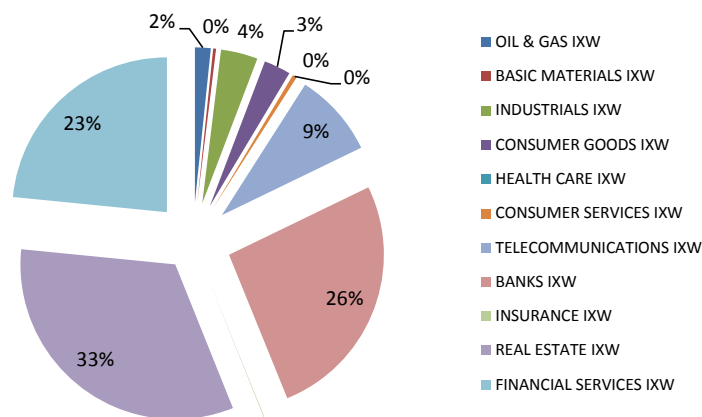
KSE Price Index Movement



Market Trading Details

Indicator	Last Close	DTD Chg.	DTD Chg.%
Value Traded	5,272,746	-1,389,152	-20.85%
Volume Traded	25,524,878	-6,564,619	-20.46%
Trades	1,279	-228	-15.13%

Sectors Volume Traded



Top Losers

Company	Day Close	Previous Close	Change	%	Volume
ASC	216	265	-49	-18.49%	4,730
NCCI	108	125	-17	-13.60%	1
KGL	60	67	-7	-10.45%	50,000
GINS	500	550	-50	-9.09%	15,646
CLEANING	42	46	-4	-8.70%	111,000

Top Value Traded

Company	Day Close	Previous Close	Change	%	Value
KFIN	483	483	0	0.00%	921,998
MEZZAN	914	901	13	1.44%	620,686
ZAIN	417	416	1	0.24%	518,887
NBK	675	665	10	1.50%	433,097
AUB	210	209	1	0.48%	330,588

Commentary

IXP opens at 6785; 34 points below previous close. The resistance at 6827 is strong and the market couldn't stay above 6820. The highest point was at 6819 and the lowest at 6770 (49 pints range), and closed at 6783; 36 points below previous close. Liquidity ratio at the end of the day shows 50% buy and 50% sell. Continuing failing to stay above 6820 will increase the resistance and make it even harder to break it again. Some stocks today was under strong selling pressure like NRE which have reached 95%, KFH 72%, and Agility 65%. Next week could be rebound but nothing is guaranteed.