

Kuwait Market Indices

Indicator	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Market IXP	6,837.42	25.43	0.37%	-0.21%	18.95%
Market IXW	415.44	2.36	0.57%	0.52%	9.30%
KSX 15	951.08	5.88	0.62%	0.84%	7.46%

Kuwait Market Sectors

Sector	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Oil & Gas	319.00	0.56	0.18%	3.24%	18.84%
Basic Materials	731.70	12.53	1.74%	0.79%	24.50%
Industrials	749.65	5.89	0.79%	-0.17%	27.55%
Consumer Goods	800.86	-0.09	-0.01%	-0.13%	-15.21%
Health Care	644.09	0.00	0.00%	0.00%	8.65%
Consumer Services	523.34	-0.68	-0.13%	2.10%	15.65%
Telecommunication	338.29	3.83	1.15%	0.21%	2.50%
Banks	481.70	2.28	0.48%	0.89%	11.90%
Insurance	577.36	8.17	1.44%	2.24%	-3.62%
Real Estate	548.96	1.53	0.28%	-0.37%	-0.81%
Financial Services	440.72	2.21	0.50%	0.01%	2.41%
Technology	325.80	1.10	0.34%	-7.79%	1.31%

Top Gainers

Company	Day Close	Previous Close	Change	%	Volume
NICBM	180	165	15	9.09%	15,065
CLEANING	51	47	4	8.51%	50
KINS	249	230	19	8.26%	10,250
KFIC	43	40.2	2.8	6.97%	36,507
MUBARRAD	73.9	70	3.9	5.57%	76,075

Top Volume Traded

Company	Day Close	Previous Close	Change	%	Volume
ALSALAM	56	55.5	0.5	0.90%	10,573,849
ALIMTIAZ	166	164	2	1.22%	4,373,343
ZAIN	446	443	3	0.68%	3,970,828
ITHMR	40.9	41	-0.1	-0.24%	3,651,609
NBK	706	701	5	0.71%	2,940,330

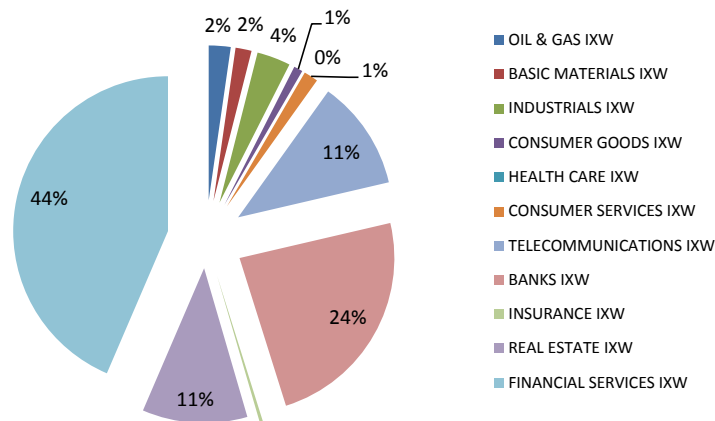
KSE Price Index Movement



Market Trading Details

Indicator	Last Close	DTD Chg.	DTD Chg.%
Value Traded	10,443,376	3,473,021	49.83%
Volume Traded	56,044,887	8,295,950	17.37%
Trades	2,531	483	23.58%

Sectors Volume Traded



Top Losers

Company	Day Close	Previous Close	Change	%	Volume
GFC	65.2	75	-9.8	-13.07%	5,477
CABLETV	25.5	27.9	-2.4	-8.60%	293
EQUIPMENT	44.6	48	-3.4	-7.08%	440,000
MASSALEH	41	43	-2	-4.65%	83,200
FTI	57	59.5	-2.5	-4.20%	118,681

Top Value Traded

Company	Day Close	Previous Close	Change	%	Value
NBK	706	701	5	0.71%	2,067,384
ZAIN	446	443	3	0.68%	1,768,862
KFIN	545	542	3	0.55%	1,179,041
ALIMTIAZ	166	164	2	1.22%	723,277
ALSALAM	56	55.5	0.5	0.90%	594,930

Commentary

IXP opens at 6813; 2 point above previous close. Expected resistance at 6819 → 6832 and support at 6804 → 6785. The index reached the lowest at 6793 and closed at 6837; 25 points above previous close. Liquidity ratio at the end of the day shows 68% buy and 32% sell. Buying pressure on blue chips was strong today as rumours say KSE might get promoted to Emerging market next month. Buying on KFH reached 70%, Zain 73%, NBK 99%, Gulf Bank 92%. The price index closed above previous resistance 6832 which could be positive on the short run. The support level is back at 6822. The next few sessions will shape the market for the short term.