

Kuwait Market Indices

Indicator	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Market IXP	7,029.80	-29.81	-0.42%	0.01%	22.30%
Market IXW	420.15	-0.09	-0.02%	1.66%	10.54%
KSX 15	958.02	-0.28	-0.03%	2.59%	8.25%

Kuwait Market Sectors

Sector	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Oil & Gas	299.79	1.04	0.35%	3.27%	11.68%
Basic Materials	748.50	10.67	1.45%	2.24%	27.36%
Industrials	644.46	-4.68	-0.72%	0.07%	9.65%
Consumer Goods	936.20	-0.91	-0.10%	0.50%	-0.88%
Health Care	621.41	22.77	3.80%	-2.73%	4.83%
Consumer Services	462.07	4.82	1.05%	1.27%	2.11%
Telecommunication	349.12	-1.33	-0.38%	-0.96%	5.78%
Banks	484.38	1.29	0.27%	3.34%	12.52%
Insurance	577.22	-1.55	-0.27%	-0.05%	-3.64%
Real Estate	589.62	1.58	0.27%	1.17%	6.53%
Financial Services	500.03	-7.42	-1.46%	-0.50%	16.20%
Technology	419.77	-2.49	-0.59%	1.28%	30.53%

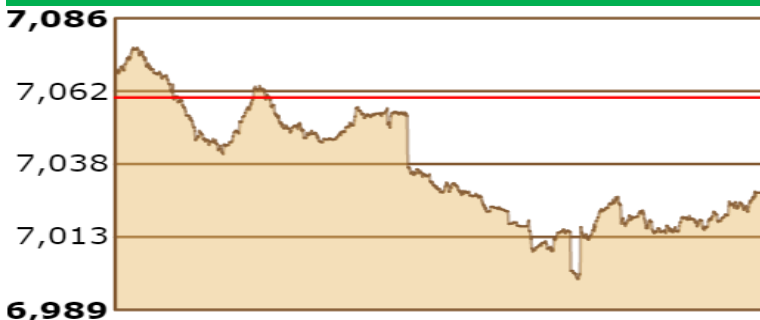
Top Gainers

Company	Day Close	Previous Close	Change	%	Volume
ALMAL	22	20	2	10.00%	24,661,969
ATC	1,040	970	70	7.22%	15
SAFAT GLOB	37.5	35	2.5	7.14%	9,721,730
BAYANINV	51	48	3	6.25%	6,412,608
ABAR	93	88	5	5.68%	582,892

Top Volume Traded

Company	Day Close	Previous Close	Change	%	Volume
MANAZEL	59	60	-1	-1.67%	101,563,603
ITHMR	54	56	-2	-3.57%	44,832,454
TAAMEER	47	44.5	2.5	5.62%	27,011,934
AAYAN	49.5	49	0.5	1.02%	25,235,689
ALMAL	22	20	2	10.00%	24,661,969

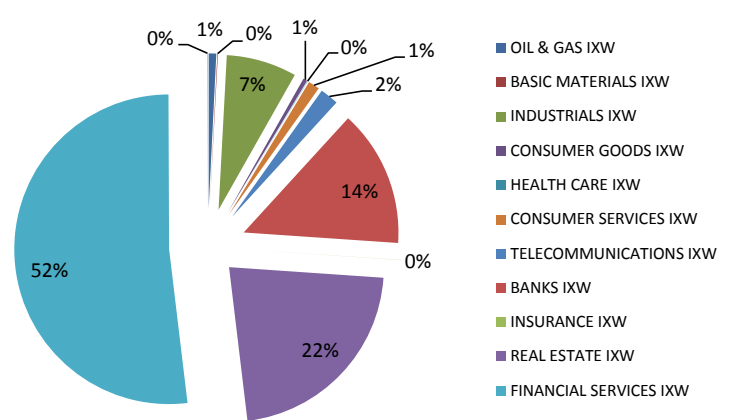
KSE Price Index Movement



Market Trading Details

Indicator	Last Close	DTD Chg.	DTD Chg.%
Value Traded	38,610,462	1,874,819	5.10%
Volume Traded	491,944,343	78,148,541	18.89%
Trades	8,339	794	10.52%

Sectors Volume Traded



Top Losers

Company	Day Close	Previous Close	Change	%	Volume
NAFAIS	180	230	-50	-21.74%	10
NSH	47.5	55	-7.5	-13.64%	23,931
KBMMC	116	126	-10	-7.94%	119
ALDEERA	36.5	39	-2.5	-6.41%	161,139
KPROJ	475	500	-25	-5.00%	404,031

Top Value Traded

Company	Day Close	Previous Close	Change	%	Value
MANAZEL	59	60	-1	-1.67%	6,065,499
ALIMTIAZ	182	180	2	1.11%	3,361,259
KFH	540	550	-10	-1.82%	2,972,939
NBK	700	690	10	1.45%	2,514,995
ITHMR	54	56	-2	-3.57%	2,452,979

Commentary

IXP opens at 7068; 9 points above previous close. Busy day trading with increase in all three levels; value, quantity, and number of trades. Selling pressure on selective stocks to push the prices further down has pushed the index to reach 6999 which then bounced and closed at 7029; 30 points below previous close. Liquidity ratio shows 53% buy and 46% sell. The index strength was tested between 7035 and 7045. Expected resistance at 7060 (broke it but couldn't hold on to it), and support at 6980. Still can see some positive indicators specially the buying waves on banks, but to be aware of closing below 6980 as this might lead to a big correction wave.