

### Kuwait Market Indices

| Indicator  | Last Close | DTD Chg. | DTD Chg.% | MTD Chg.% | YTD Chg.% |
|------------|------------|----------|-----------|-----------|-----------|
| Market IXP | 6,795.24   | -10.07   | -0.15%    | 0.48%     | 18.22%    |
| Market IXW | 415.56     | -1.78    | -0.43%    | 4.06%     | 9.33%     |
| KSX 15     | 948.94     | -5.48    | -0.57%    | 4.27%     | 7.22%     |

### Kuwait Market Sectors

| Sector             | Last Close | DTD Chg. | DTD Chg.% | MTD Chg.% | YTD Chg.% |
|--------------------|------------|----------|-----------|-----------|-----------|
| Oil & Gas          | 294.86     | 1.73     | 0.59%     | 0.22%     | 9.85%     |
| Basic Materials    | 725.98     | -1.50    | -0.21%    | 0.54%     | 23.52%    |
| Industrials        | 751.28     | 0.81     | 0.11%     | 4.23%     | 27.83%    |
| Consumer Goods     | 750.80     | -52.70   | -6.56%    | -17.06%   | -20.51%   |
| Health Care        | 622.77     | 0.00     | 0.00%     | -0.73%    | 5.06%     |
| Consumer Services  | 513.58     | -0.57    | -0.11%    | 5.55%     | 13.49%    |
| Telecommunication  | 342.66     | -1.97    | -0.57%    | 6.35%     | 3.82%     |
| Banks              | 483.64     | -0.72    | -0.15%    | 6.14%     | 12.35%    |
| Insurance          | 560.70     | -0.07    | -0.01%    | 0.18%     | -6.40%    |
| Real Estate        | 554.96     | -2.49    | -0.45%    | 2.86%     | 0.27%     |
| Financial Services | 442.45     | 0.45     | 0.10%     | 5.36%     | 2.82%     |
| Technology         | 353.32     | 0.00     | 0.00%     | -5.03%    | 9.87%     |

### Top Gainers

| Company  | Day Close | Previous Close | Change | %     | Volume    |
|----------|-----------|----------------|--------|-------|-----------|
| AJWAN    | 71        | 65             | 6      | 9.23% | 2,305,168 |
| CLEANING | 52        | 48             | 4      | 8.33% | 3,244     |
| AGHC     | 83.9      | 78             | 5.9    | 7.56% | 15,010    |
| EFFECT   | 33        | 30.7           | 2.3    | 7.49% | 201       |
| EDU      | 360       | 350            | 10     | 2.86% | 13,098    |

### Top Volume Traded

| Company   | Day Close | Previous Close | Change | %      | Volume    |
|-----------|-----------|----------------|--------|--------|-----------|
| GFC       | 75        | 75             | 0      | 0.00%  | 7,056,200 |
| ALIMTIAZ  | 166       | 167            | -1     | -0.60% | 6,420,782 |
| ALMAL     | 16.7      | 17.3           | -0.6   | -3.47% | 5,963,659 |
| INVESTORS | 23.9      | 24.3           | -0.4   | -1.65% | 4,255,463 |
| GCEM      | 75.2      | 75.4           | -0.2   | -0.27% | 4,206,000 |

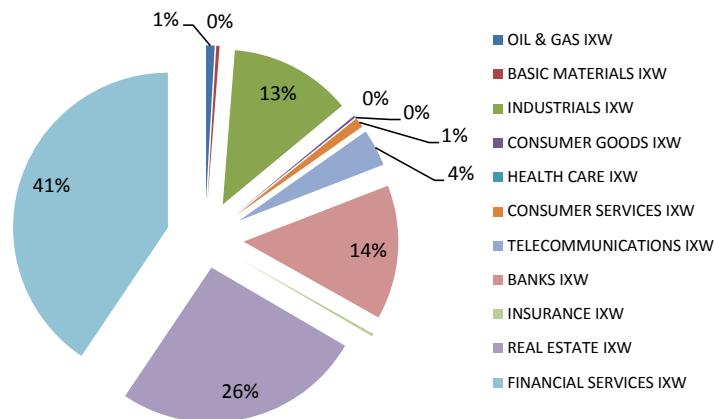
### KSE Price Index Movement



### Market Trading Details

| Indicator     | Last Close | DTD Chg.    | DTD Chg.% |
|---------------|------------|-------------|-----------|
| Value Traded  | 8,393,154  | -5,385,792  | -39.09%   |
| Volume Traded | 58,003,569 | -42,548,854 | -42.32%   |
| Trades        | 2,213      | -1,077      | -32.74%   |

### Sectors Volume Traded



### Top Losers

| Company | Day Close | Previous Close | Change | %       | Volume  |
|---------|-----------|----------------|--------|---------|---------|
| MRC     | 92        | 109            | -17    | -15.60% | 148,500 |
| FOOD    | 1900      | 2100           | -200   | -9.52%  | 200     |
| TIJARA  | 55        | 59.9           | -4.9   | -8.18%  | 80,000  |
| NIH     | 62        | 66.6           | -4.6   | -6.91%  | 10,000  |
| FCEM    | 76        | 81             | -5     | -6.17%  | 114,583 |

### Top Value Traded

| Company  | Day Close | Previous Close | Change | %      | Value     |
|----------|-----------|----------------|--------|--------|-----------|
| KFIN     | 548       | 550            | -2     | -0.36% | 1,460,877 |
| ALIMTIAZ | 166       | 167            | -1     | -0.60% | 1,065,447 |
| ZAIN     | 454       | 457            | -3     | -0.66% | 926,028   |
| NBK      | 703       | 703            | 0      | 0.00%  | 813,872   |
| AGLTY    | 850       | 851            | -1     | -0.12% | 592,589   |

### Commentary

IXP opens at 6809; 4 points above previous close. Expected resistance at 6816 and support at 6785. The index reached the lowest at 6773 and closed at 6795; 10 points below previous close. Liquidity ratio at the end of the day shows 42% buy and 58% sell. Profit taking still dominating most of today's transactions specially at KFH and Zain. We're still waiting for all listed companies to announce the Q2 results which could push the market to reach and break the resistance at 6804,6822,6895. Succession in breaking the resistance might lead to previous peak at 7091, otherwise the index might fall back to 6760 to regain strength.