

Kuwait Market Indices

Indicator	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Market IXP	6,772.09	7.08	0.10%	-0.20%	17.81%
Market IXW	402.97	-0.53	-0.13%	-0.37%	6.02%
KSX 15	920.21	1.29	0.14%	0.48%	3.98%

Kuwait Market Sectors

Sector	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Oil & Gas	289.03	-12.57	-4.17%	-6.68%	7.67%
Basic Materials	721.43	1.58	0.22%	-1.09%	22.75%
Industrials	719.72	3.75	0.52%	3.99%	22.46%
Consumer Goods	898.07	-6.77	-0.75%	-7.75%	-4.92%
Health Care	641.67	0.00	0.00%	1.67%	8.25%
Consumer Services	493.48	4.73	0.97%	10.77%	9.05%
Telecommunication	324.75	-2.17	-0.66%	-3.22%	-1.60%
Banks	463.54	0.42	0.09%	0.41%	7.68%
Insurance	563.98	-0.62	-0.11%	-1.41%	-5.85%
Real Estate	541.69	0.21	0.04%	-1.44%	-2.13%
Financial Services	420.69	-5.90	-1.38%	-3.41%	-2.24%
Technology	375.33	-17.61	-4.48%	0.44%	16.71%

Top Gainers

Company	Day Close	Previous Close	Change	%	Volume
MADAR	21.5	18.6	2.9	15.59%	2,841,871
NICBM	190	165	25	15.15%	116,000
AMAR	50	44	6	13.64%	159,500
MARIN	83	73.2	9.8	13.39%	35,400
GFC	84	75.1	8.9	11.85%	100

Top Volume Traded

Company	Day Close	Previous Close	Change	%	Volume
ABYAAR	23.6	23.4	0.2	0.85%	4,737,067
MADAR	21.5	18.6	2.9	15.59%	2,841,871
AGLTY	825	834	-9	-1.08%	1,879,929
HITSTELEC	39.6	41	-1.4	-3.41%	1,817,990
NBK	696	696	0	0.00%	1,779,877

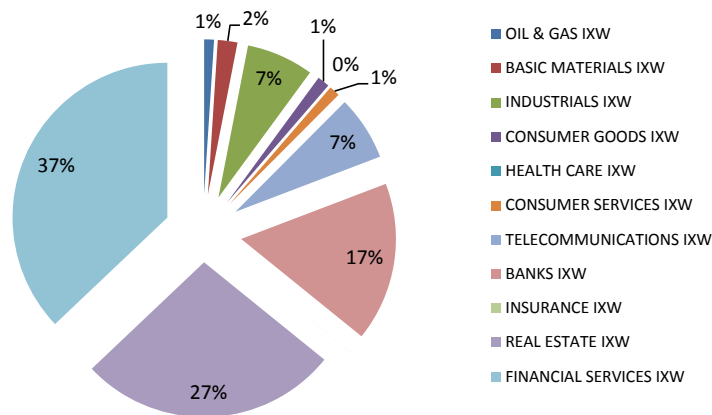
KSE Price Index Movement



Market Trading Details

Indicator	Last Close	DTD Chg.	DTD Chg.%
Value Traded	7,207,243	-5,195,465	-41.89%
Volume Traded	35,858,622	-9,484,846	-20.92%
Trades	1,930	-126	-6.13%

Sectors Volume Traded



Top Losers

Company	Day Close	Previous Close	Change	%	Volume
ABAR	71	88	-17	-19.32%	100
JEERANH	41	48	-7	-14.58%	186,200
OSOS	122	137	-15	-10.95%	100,000
GFH	166	183	-17	-9.29%	162,927
ARZAN	33	36	-3	-8.33%	215,000

Top Value Traded

Company	Day Close	Previous Close	Change	%	Value
AGLTY	825	834	-9	-1.08%	1,559,466
NBK	696	696	0	0.00%	1,244,953
KFIN	486	484	2	0.41%	788,247
BPCC	581	583	-2	-0.34%	357,077
HUMANSOFT	4200	4100	100	2.44%	334,564

Commentary

IXP opens at 6744; 17 points below previous close. The index reached the highest at 6786 and the lowest at 6747 and closed at 6772; 7 points above previous close. Liquidity ratio at the end of the day shows 47% buy and 53% sell. the selling wave has reduce from yesterday's session which can be seen by the increase in the liquidity ratio. The total trading value has dropped 41% from previous day which can be attributed to long vacation and the uncertainty associated with the gulf situation. Very important to stay above 6760 as a solid support level, but failing to stay above this level might lead to reach 6695, 6670, and 6545.