

Kuwait Market Indices

| Indicator | Last Close | DTD Chg. | DTD Chg.% | MTD Chg.% | YTD Chg.% |
|------------|------------|----------|-----------|-----------|-----------|
| Market IXP | 6,911.70 | -2.16 | -0.03% | 0.28% | 20.24% |
| Market IXW | 444.98 | 3.66 | 0.83% | 3.35% | 17.07% |
| KSX 15 | 1,039.09 | 12.02 | 1.17% | 5.50% | 17.41% |

Kuwait Market Sectors

| Sector | Last Close | DTD Chg. | DTD Chg.% | MTD Chg.% | YTD Chg.% |
|--------------------|------------|----------|-----------|-----------|-----------|
| Oil & Gas | 302.87 | 1.91 | 0.63% | -0.27% | 12.83% |
| Basic Materials | 769.47 | -1.97 | -0.26% | 0.74% | 30.92% |
| Industrials | 802.20 | 5.40 | 0.68% | 4.80% | 36.49% |
| Consumer Goods | 772.12 | -1.47 | -0.19% | -0.34% | -18.25% |
| Health Care | 644.09 | 0.00 | 0.00% | 3.42% | 8.65% |
| Consumer Services | 503.21 | -12.71 | -2.46% | -2.78% | 11.20% |
| Telecommunication | 386.95 | 7.04 | 1.85% | 5.21% | 17.24% |
| Banks | 523.43 | 4.75 | 0.92% | 3.80% | 21.59% |
| Insurance | 667.52 | -3.14 | -0.47% | -2.85% | 11.43% |
| Real Estate | 588.36 | 10.06 | 1.74% | 3.69% | 6.31% |
| Financial Services | 440.81 | 2.01 | 0.46% | 1.76% | 2.44% |
| Technology | 308.19 | -3.30 | -1.06% | -2.78% | -4.17% |

Top Gainers

| Company | Day Close | Previous Close | Change | % | Volume |
|---------|-----------|----------------|--------|--------|------------|
| JIYAD | 54 | 47.6 | 6.4 | 13.45% | 196,421 |
| URC | 99 | 88 | 10.8 | 12.27% | 36,049 |
| PCEM | 1060 | 975 | 85 | 8.72% | 284,472 |
| OSOUL | 63 | 58.1 | 4.9 | 8.43% | 500 |
| NRE | 148 | 138 | 10 | 7.25% | 15,128,135 |

Top Volume Traded

| Company | Day Close | Previous Close | Change | % | Volume |
|-----------|-----------|----------------|--------|-------|------------|
| NRE | 148 | 138 | 10 | 7.25% | 15,128,135 |
| ALTIJARIA | 102 | 99.1 | 2.9 | 2.93% | 12,894,701 |
| AUB | 219 | 217 | 2 | 0.92% | 10,589,658 |
| ZAIN | 542 | 528 | 14 | 2.65% | 9,674,762 |
| AAYAN | 49.1 | 47.5 | 1.6 | 3.37% | 8,392,230 |

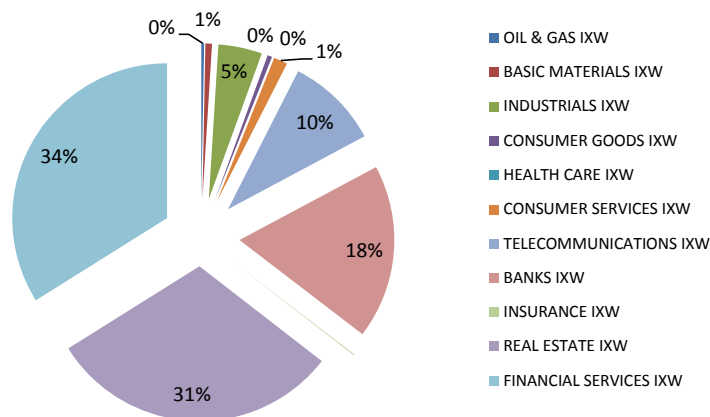
KSE Price Index Movement



Market Trading Details

| Indicator | Last Close | DTD Chg. | DTD Chg.% |
|---------------|-------------|-------------|-----------|
| Value Traded | 28,111,995 | -14,678,593 | -34.30% |
| Volume Traded | 151,531,731 | -18,047,502 | -10.64% |
| Trades | 5,247 | -1,148 | -17.95% |

Sectors Volume Traded



Top Losers

| Company | Day Close | Previous Close | Change | % | Volume |
|---------|-----------|----------------|--------|---------|---------|
| EYAS | 594 | 730 | -136 | -18.63% | 201,677 |
| AMAR | 50.5 | 54.8 | -4.3 | -7.85% | 100,000 |
| AMWAL | 37 | 39.5 | -2.5 | -6.33% | 85,341 |
| EFFECT | 30 | 31.4 | -1.4 | -4.46% | 10,000 |
| KINS | 280 | 290 | -10 | -3.45% | 100,000 |

Top Value Traded

| Company | Day Close | Previous Close | Change | % | Value |
|---------|-----------|----------------|--------|-------|-----------|
| ZAIN | 542 | 528 | 14 | 2.65% | 5,207,905 |
| KFIN | 622 | 617 | 5 | 0.81% | 4,501,162 |
| AUB | 219 | 217 | 2 | 0.92% | 2,317,229 |
| NRE | 148 | 138 | 10 | 7.25% | 2,176,112 |
| NBK | 799 | 786 | 13 | 1.65% | 1,742,646 |

Commentary

IXP opens at 6903; 10 points below previous close. Expected resistance at 6922 and support at 6885. Today's trading was fluctuating between buy and sell. The index reached the lowest at 6866 and closed at 6911; 2 points below previous close. Liquidity ratio at the end of the day shows 56% buy. Banks sector continues leading the market with value traded making 36% of total value, then Telecommunication sector 19%, and Real Estate with 16%. Market average share price reached 185 fils as the more trades today was on middle stocks (Commercial Real Estate and NRE). Very important that IXP to reach 6940 and close above it.