

Kuwait Market Indices

Indicator	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Market IXP	6,854.12	10.46	0.15%	0.04%	19.24%
Market IXW	424.18	-0.35	-0.08%	2.63%	11.60%
KSX 15	968.62	-3.97	-0.41%	2.70%	9.45%

Kuwait Market Sectors

Sector	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Oil & Gas	309.02	-0.30	-0.10%	0.01%	15.12%
Basic Materials	720.22	-3.40	-0.47%	-0.79%	22.54%
Industrials	758.50	2.23	0.29%	1.00%	29.06%
Consumer Goods	760.01	-20.97	-2.69%	-5.23%	-19.54%
Health Care	644.09	0.00	0.00%	0.00%	8.65%
Consumer Services	513.93	-11.25	-2.14%	0.26%	13.57%
Telecommunication	369.09	5.37	1.48%	9.33%	11.83%
Banks	493.99	-1.89	-0.38%	3.47%	14.75%
Insurance	637.84	24.49	3.99%	12.95%	6.48%
Real Estate	555.80	-0.38	-0.07%	0.87%	0.42%
Financial Services	435.27	2.46	0.57%	-1.23%	1.15%
Technology	313.69	-9.91	-3.06%	-11.22%	-2.46%

Top Gainers

Company	Day Close	Previous Close	Change	%	Volume
MARKAZ	109	98	11	11.22%	2,200
GINS	790	720	70	9.72%	11,000
MUNSHAAT	57.8	53.1	4.7	8.85%	2,991,023
SOKOUK	49.5	46.5	3	6.45%	4,533,685
CABLETV	34.9	33	1.9	5.76%	1,006

Top Volume Traded

Company	Day Close	Previous Close	Change	%	Volume
ZAIN	505	496	9	1.81%	11,219,818
ALIMTIAZ	168	168	0	0.00%	7,369,260
NINV	115	113	2	1.77%	5,775,034
ALTIJARIA	88	88	0	0.00%	5,767,319
AUB	217	216	1	0.46%	5,279,026

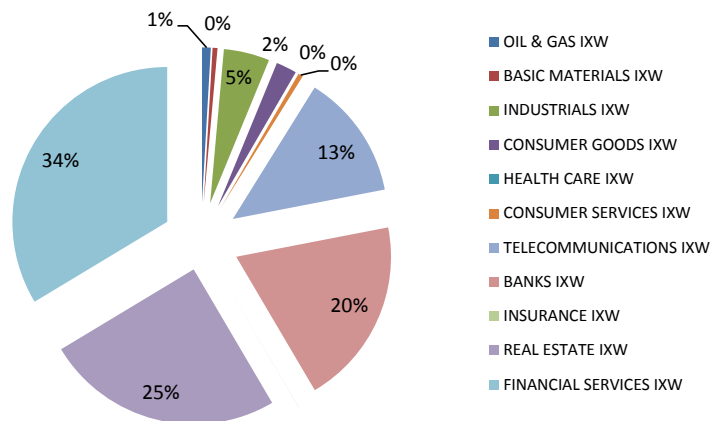
KSE Price Index Movement



Market Trading Details

Indicator	Last Close	DTD Chg.	DTD Chg.%
Value Traded	19,432,815	-4,437,484	-18.59%
Volume Traded	88,991,845	-6,543,149	-6.85%
Trades	3,490	-346	-9.02%

Sectors Volume Traded



Top Losers

Company	Day Close	Previous Close	Change	%	Volume
KCIN	1250	1390	-140	-10.07%	3
MEZZAN	815	877	-62	-7.07%	1,628,485
ARZAN	35	37	-2	-5.41%	126,404
MUNTAZAHAT	73.2	76.5	-3.3	-4.31%	197,973
SENERGY	37.2	38.7	-1.5	-3.88%	7,000

Top Value Traded

Company	Day Close	Previous Close	Change	%	Value
ZAIN	505	496	9	1.81%	5,612,701
KFIN	569	570	-1	-0.18%	2,085,299
NBK	729	736	-7	-0.95%	1,970,690
MEZZAN	815	877	-62	-7.07%	1,311,284
ALIMTIAZ	168	168	0	0.00%	1,240,667

Commentary

IXP opens at 6845; 2 points above previous close. Expected resistance at 6868 → 6895 and support at 6822 → 6804. The index reached the lowest at 6819 and closed at 6854; 11 points above previous close. Liquidity ratio at the end of the day shows 51% buy. The buying pressure was high today at Zain reaching 71% buy, while KFH and NBK was under selling pressure reaching 62% and 68% respectively. A volatile day trading saw more selling on selective blue chips (profit taking) and more buying on cheap stocks. We are till expecting IXP to break 6868 and head towards 6895 to establish a solid ground to reach the previous peak at 7091.