

Kuwait Market Indices

Indicator	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Market IXP	6,924.92	18.94	0.27%	0.48%	20.47%
Market IXW	439.00	-1.36	-0.31%	1.96%	15.50%
KSX 15	1,016.27	-4.22	-0.41%	3.19%	14.83%

Kuwait Market Sectors

Sector	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Oil & Gas	301.58	1.46	0.49%	-0.70%	12.35%
Basic Materials	771.32	8.32	1.09%	0.98%	31.24%
Industrials	789.01	14.54	1.88%	3.07%	34.25%
Consumer Goods	773.92	-0.24	-0.03%	-0.11%	-18.06%
Health Care	644.09	0.00	0.00%	3.42%	8.65%
Consumer Services	517.88	-4.84	-0.93%	0.06%	14.44%
Telecommunication	374.26	-0.76	-0.20%	1.76%	13.40%
Banks	515.47	-5.42	-1.04%	2.22%	19.74%
Insurance	665.27	-6.26	-0.93%	-3.18%	11.06%
Real Estate	578.29	1.57	0.27%	1.91%	4.49%
Financial Services	441.61	0.02	0.00%	1.94%	2.62%
Technology	308.19	-5.50	-1.75%	-2.78%	-4.17%

Top Gainers

Company	Day Close	Previous Close	Change	%	Volume
UNICAP	51	44.3	6.7	15.12%	400
KCEM	465	434	31	7.14%	84,600
KMEFIC	29	27.1	1.9	7.01%	7,405
AFAQ	115	110	5	4.55%	1,000
PAPCO	93.9	89.9	4	4.45%	2,601

Top Volume Traded

Company	Day Close	Previous Close	Change	%	Volume
ALIMTIAZ	184	182	2	1.10%	17,313,754
AUB	219	220	-1	-0.45%	10,021,624
KFIN	604	619	-15	-2.42%	9,453,127
ZAIN	515	510	5	0.98%	7,607,694
NRE	132	129	3	2.33%	6,899,192

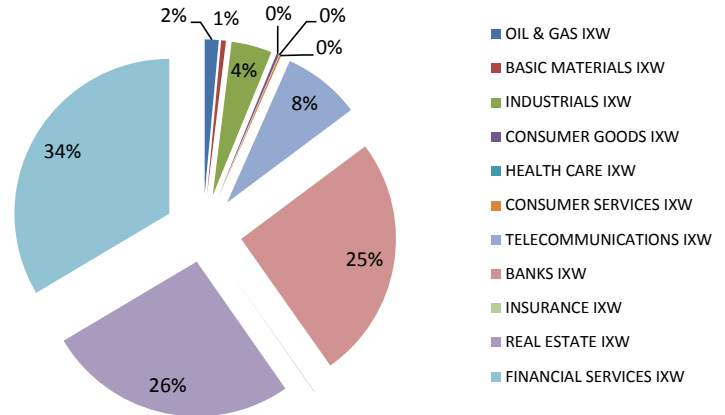
KSE Price Index Movement



Market Trading Details

Indicator	Last Close	DTD Chg.	DTD Chg.%
Value Traded	26,474,773	-8,259,700	-23.78%
Volume Traded	111,411,127	-24,622,344	-18.10%
Trades	4,416	-196	-4.25%

Sectors Volume Traded



Top Losers

Company	Day Close	Previous Close	Change	%	Volume
GIH	26.1	28.7	-2.6	-9.06%	1,264,704
MARKAZ	102	110	-8	-7.27%	73,149
FTI	57.5	61.9	-4.4	-7.11%	8,502
EFFECT	30	32	-2	-6.25%	64,516
OSOS	115	122	-7	-5.74%	569,301

Top Value Traded

Company	Day Close	Previous Close	Change	%	Value
KFIN	604	619	-15	-2.42%	5,741,611
ZAIN	515	510	5	0.98%	3,904,080
ALIMTIAZ	184	182	2	1.10%	3,162,741
NBK	778	785	-7	-0.89%	2,526,734
AGLTY	941	922	19	2.06%	2,338,137

Commentary

IXP opens at 6893; 12 points below previous close. Expected resistance at 6912/2922 → 6940 and support at 6885 → 6850. The index reached the lowest at 6866 and closed at 6924; 19 points above previous close. Liquidity ratio at the end of the day shows 45% buy. Profit taking still dominating most of KFH trades reaching 60% sell. Banks sector continues leading the market with value traded making 43% of total value, then Financial services with 16%. Market average share price reached 237 fils which still considered as a high price explaining the focus on Blue Chips.