

Kuwait Market Indices

Indicator	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Market IXP	6,813.19	27.82	0.41%	0.41%	18.53%
Market IXW	406.12	1.66	0.41%	0.41%	6.85%
KSX 15	918.67	2.85	0.31%	0.31%	3.80%

Kuwait Market Sectors

Sector	Last Close	DTD Chg.	DTD Chg.%	MTD Chg.%	YTD Chg.%
Oil & Gas	306.55	-3.18	-1.03%	-1.03%	14.20%
Basic Materials	730.67	1.26	0.17%	0.17%	24.32%
Industrials	693.24	1.15	0.17%	0.17%	17.95%
Consumer Goods	977.34	3.87	0.40%	0.40%	3.47%
Health Care	647.91	16.79	2.66%	2.66%	9.30%
Consumer Services	467.20	21.70	4.87%	4.87%	3.24%
Telecommunication	335.92	0.35	0.10%	0.10%	1.78%
Banks	463.17	1.52	0.33%	0.33%	7.59%
Insurance	572.05	0.00	0.00%	0.00%	-4.50%
Real Estate	549.91	0.33	0.06%	0.06%	-0.64%
Financial Services	438.59	3.05	0.70%	0.70%	1.92%
Technology	384.69	11.00	2.94%	2.94%	19.62%

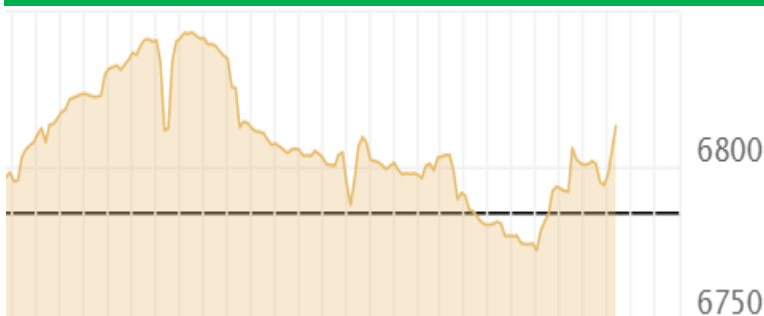
Top Gainers

Company	Day Close	Previous Close	Change	%	Volume
MHC	378	315	63	20.00%	5,000
GFC	52	44	8	18.18%	39,500
EYAS	850	721	129	17.89%	243,370
MRC	99	85	14	16.47%	137,886
KCIN	1390	1200	190	15.83%	4

Top Volume Traded

Company	Day Close	Previous Close	Change	%	Volume
MANAZEL	44.5	50.32	-5.82	-11.57%	11,884,816
NRE	119	115	4	3.48%	9,912,512
ITHMR	45.2	45.5	-0.3	-0.66%	5,989,325
BAYANINV	51.1	50.1	1	2.00%	4,881,094
AUB	215	211	4	1.90%	4,608,319

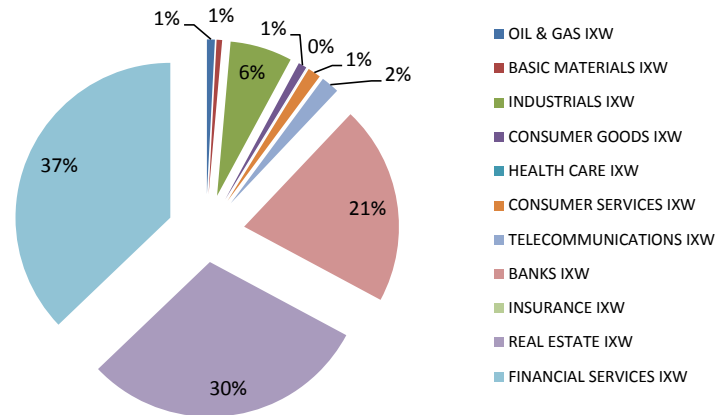
KSE Price Index Movement



Market Trading Details

Indicator	Last Close	DTD Chg.	DTD Chg.%
Value Traded	11,551,528	-5,061,776	-30.47%
Volume Traded	75,176,571	-5,983,701	-7.37%
Trades	2,632	-174	-6.20%

Sectors Volume Traded



Top Losers

Company	Day Close	Previous Close	Change	%	Volume
MANAZEL	44.5	50.3	-5.8	-11.53%	11,884,816
NICBM	202	226	-24	-10.62%	9,691
MASSALEH	38	41	-3	-7.32%	52,015
GIH	36	38	-2	-5.26%	40,590
JAZEERA	452	474	-22	-4.64%	50,000

Top Value Traded

Company	Day Close	Previous Close	Change	%	Value
AGLTY	748	725	23	3.17%	2,127,038
NRE	119	115	4	3.48%	1,179,946
NBK	685	680	5	0.74%	1,170,919
KFIN	488	488	0	0.00%	1,041,380
AUB	215	211	4	1.90%	993,643

Commentary

IXP opens at 6796; 11 points above previous close. Expected resistance at 6820, and support at 6760. The price index reached the highest point at 6844 and then closed at 6813; 28 points above previous close. Liquidity ratio at the end of the day shows 49% buy and 51% sell. Buying pressure still strong on Agility and NRE with reaching high prices. Next target is to close above 6820 as it was broken today but close below it. Reaching 6895 might prepare the market to break the 6910 and aiming for 7000. Total value still low compared with previous months but with the current circumstances this might actually be considered as positive.